

Mobile Telecommunications Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	215,473,000	207,690,000	(4%)
Earnings Per Share (fils)	50.00	48.00	(4%)
Total Operating Revenue (KWD)	1,908,942,000	1,971,915,000	3.3%
Net Operating Profit / (Loss) (KWD)	359,414,000	337,949,000	(6.0%)
Cash Dividends Per Share (fils)	35.00	25.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	17.41%	16.79%	
Return on Average Assets (ROAA)	4.33%	4.05%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	1,389,959,000	1,552,255,000	11.7%
Non-current Assets	3,605,737,000	3,711,854,000	2.9%
Total Assets	4,995,696,000	5,264,109,000	5.4%

Shareholders' Equity*	1,245,951,000	1,227,687,000	(1.5%)
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Liabilities:			
Current Liabilities	1,371,584,000	1,948,215,000	42.0%
Non-current Liabilities	1,663,877,000	1,354,003,000	(18.6%)
Total Liabilities	3,035,461,000	3,302,218,000	8.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	163,238.2	P/E (x)	10.23
Value (KWD '000)	76,627.1	P/BV (x)	1.73
Closing Price (KWD)	0.491	Dividend Yield	5.09%
Book Value Per Share (KWD)	0.284	YTD Share Turnove	3.77%
Current Market Capitalization (KWD Million)	2,124.6	Beta	1.24

Source: Kamco Research & Boursa Kuwait

Pricing data as of 24-Feb-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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