

Mobile Telecommunications Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	135,534,000	178,171,000	31%
Earnings Per Share (fils)	31.00	41.00	32%
Total Operating Revenue (KWD)	1,445,455,000	1,659,324,000	14.8%
Net Operating Profit / (Loss) (KWD)	243,509,000	293,843,000	20.7%
Return on Average Equity (ROAE)	17.27%	21.02%	
Return on Average Assets (ROAA)	4.17%	4.80%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	1,437,395,000	1,739,951,000	21.0%
Non-current Assets	3,507,240,000	3,756,565,000	7.1%
Total Assets	4,944,635,000	5,496,516,000	11.2%
Shareholders' Equity*	1,147,587,000	1,233,761,000	7.5%

Liabilities:

Current Liabilities	1,704,654,000	1,617,572,000	(5.1%)
Non-current Liabilities	1,382,689,000	1,934,382,000	39.9%
Total Liabilities	3,087,343,000	3,551,954,000	15.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	741,026.6	P/E (x)	9.18
Value (KWD '000)	361,903.6	P/BV (x)	1.86
Closing Price (KWD)	0.531	Dividend Yield	8.47%
Book Value Per Share (KWD)	0.285	YTD Share Turnove	17.13%
Current Market Capitalization (KWD Million)	2,297.7	Beta	1.21

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Oct-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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