

## Yiaco Medical Co.

### Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(81,949)	20,299	NM
Earnings Per Share (fils)	(4.79)	1.19	NM
Total Operating Revenue (KWD)	9,952,430	7,226,640	(27.4%)
Net Operating Profit / (Loss) (KWD)	(81,949)	20,229	NM
Return on Average Equity (ROAE)	3.11%	8.19%	
Return on Average Assets (ROAA)	0.09%	0.45%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
<b>Assets:</b>			
Current Assets	27,321,340	24,971,420	(8.6%)
Non-current Assets	10,553,788	9,654,698	(8.5%)
Total Assets	37,875,128	34,626,118	(8.6%)
Shareholders' Equity*	1,914,989	2,078,043	8.5%

#### Liabilities:

Current Liabilities	33,239,353	31,286,986	(5.9%)
Non-current Liabilities	2,720,786	1,261,089	(53.6%)
Total Liabilities	35,960,139	32,548,075	(9.49%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	66.8	P/E (x)	56.99
Value (KWD '000)	38.9	P/BV (x)	4.48
Closing Price (KWD)	0.544	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.121	YTD Share Turnover	0.39%
Current Market Capitalization (KWD Million)	9.3	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-21

NM: Not Meaningful

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#### Disclosure:

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