

Wethaq Takaful Insurance Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	23,273	184,187	691.42%
Earnings Per Share (fils)	0.21	1.68	700.00%
Total Operating Revenue (KWD)	89,721	222,369	147.84%
Net Operating Profit / (Loss) (KWD)	23,273	184,187	691.42%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	1.00%	4.71%	
Return on Average Assets (ROAA)	0.97%	4.59%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	1,313,288	1,619,386	23.31%
Non-current Assets	2,944,632	2,925,547	(0.65%)
Total Assets	4,257,920	4,544,933	6.74%

Shareholders' Equity*	4,142,211	4,438,374	7.15%
Liabilities:			
Current Liabilities	115,709	106,559	(7.91%)
Non-current Liabilities	-	-	
Total Liabilities	115,709	106,559	(7.91%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	691,393.5	P/E (x)	63.89
Value (KWD '000)	66,238.5	P/BV (x)	2.91
Closing Price (KWD)	0.117	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.040	YTD Share Turnove	627.11%
Current Market Capitalization (KWD Million)	12.9	Beta	0.54

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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