

Warba Capital Holding Co.

FY-2022/2023 Financial Results Announcement

Profitability	FY-2021/2022	FY-2022/2023	Variance (%)
Net Profit / (Loss) (KWD)	(64,606)	(1,398,275)	NM
Earnings Per Share (fils)	(0.65)	(13.98)	NM
Total Operating Revenue (KWD)	937,093	996,806	6.4%
Net Operating Profit / (Loss) (KWD)	(282,824)	(374,096)	NM
Return on Average Equity (%)	NM	NM	
Return on Average Assets (%)	NM	NM	

Balance Sheet Summary (KWD)	31-Jul-22	31-Jul-23	Variance (%)
Assets:			
Current Assets	5,563,347	8,113,184	45.8%
Non-current Assets	4,020,762	2,464,874	(38.7%)
Total Assets	9,584,109	10,578,058	10.4%
Shareholders' Equity*	9,019,071	10,183,580	12.9%

Liabilities:

Current Liabilities	380,930	328,707	(13.7%)
Non-current Liabilities	184,108	65,771	(64.3%)
Total Liabilities	565,038	394,478	(30.2%)

* Shareholders' equity may include minority interest

*Fiscal Year Ends in July

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	43,702.0	P/E (x)	NM
Value (KWD '000)	5,131.6	P/BV (x)	0.33
Closing Price (KWD)	0.111	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.34	YTD Share Turnover	145.67%
Current Market Capitalization (KWD Million)	3.3	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Oct-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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