

Warba Capital Holding Co.
March 17, 2020
Kuwait Stock Exchange 1H-2019/20 Financial Results Announcement

Profitability	1H-2018/19	1H-2019/20	Variance
Net Profit / (Loss) (KWD)	(676,175)	(482,337)	28.7%
Earnings Per Share (fils)	(9.39)	(4.82)	48.7%
Total Operating Revenue (KWD)	(291,579)	47,489	NM
Gross Profit / (Loss) (KWD)	(676,175)	(482,337)	28.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Jan-19	31-Jan-20	Variance
Assets:			
Current Assets	108,459	1,017,527	838.2%
Non-current Assets	9,205,133	8,549,231	(7.1%)
Total Assets	9,313,592	9,566,758	2.7%

Shareholders' Equity*	6,450,522	8,503,770	31.8%
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Liabilities:

Current Liabilities	2,115,634	504,488	(76.2%)
Non-current Liabilities	747,436	558,500	(25.3%)
Total Liabilities	2,863,070	1,062,988	(62.9%)

*Fiscal Year Ends in July

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,668.6	P/E (x)	NM
Value (KWD '000)	317.5	P/BV (x)	0.14
Closing Price (KWD)	0.055	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.387	YTD Share Turnover	25.77%
Current Market Capitalization (KWD Million)	1.2	Beta	0.83

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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