

Warba Capital Holding Co.

1H-2021/22 Financial Results Announcement

Profitability	1H-2020/21	1H-2021/22	Variance
Net Profit / (Loss) (KWD)	(224,447)	23,469	NM
Earnings Per Share (fils)	(2.24)	0.23	NM
Total Operating Revenue (KWD)	223,200	402,262	80.2%
Net Operating Profit / (Loss) (KWD)	(161,038)	(189,906)	(17.9%)

Balance Sheet Summary (KWD)	31-Jan-21	31-Jan-22	Variance
Assets:			
Current Assets	399,458	481,880	20.6%
Non-current Assets	8,225,999	8,065,197	(2.0%)
Total Assets	8,625,457	8,547,077	(0.9%)

Shareholders' Equity*	7,903,042	7,932,965	0.4%
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Liabilities:

Current Liabilities	325,005	355,201	9.3%
Non-current Liabilities	397,410	258,911	(34.9%)
Total Liabilities	722,415	614,112	(15.0%)

* Shareholders' equity may include minority interest

*Fiscal Year Ends in April

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,011.4	P/E (x)	0.27
Value (KWD '000)	298.3	P/BV (x)	0.63
Closing Price (KWD)	0.100	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.159	YTD Share Turnover	6.02%
Current Market Capitalization (KWD Million)	5.0	Beta	0.7

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Mar-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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