

Wethaq Takaful Insurance Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	43,500	122,321	181.20%
Earnings Per Share (fils)	0.400	1.110	177.50%
Total Operating Revenue (KWD)	58,836	140,925	139.52%
Net Operating Profit / (Loss) (KWD)	43,500	122,321	181.20%
Return on Average Equity (ROAE)	3.81%	3.21%	
Return on Average Assets (ROAA)	3.68%	3.12%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	1,329,463	1,492,913	12.3%
Non-current Assets	2,944,542	2,926,072	(0.6%)
Total Assets	4,274,005	4,418,985	3.4%
Shareholders' Equity*	4,133,512	4,320,535	4.5%

Liabilities:

Current Liabilities	140,493	98,450	(29.9%)
Non-current Liabilities	-	-	
Total Liabilities	140,493	98,450	(29.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	124,427.4	P/E (x)	34.07
Value (KWD '000)	5,821.8	P/BV (x)	0.96
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.039	YTD Share Turnove	112.86%
Current Market Capitalization (KWD Million)	4.2	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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