

Wethaq Takaful Insurance Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	122,321	160,079	30.87%
Earnings Per Share (fils)	1.11	1.46	31.53%
Total Operating Revenue (KWD)	140,925	181,337	28.68%
Net Operating Profit / (Loss) (KWD)	122,321	160,079	30.87%
Return on Average Equity (ROAE)	3.21%	17.98%	
Return on Average Assets (ROAA)	3.12%	17.60%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	1,492,913	2,498,593	67.36%
Non-current Assets	2,926,072	3,044,054	4.03%
Total Assets	4,418,985	5,542,647	25.43%
Shareholders' Equity*	4,320,535	5,428,613	25.65%

Liabilities:

Current Liabilities	98,450	114,034	15.83%
Non-current Liabilities	-	-	
Total Liabilities	98,450	114,034	15.83%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	127,269.8	P/E (x)	15.35
Value (KWD '000)	13,702.3	P/BV (x)	2.48
Closing Price (KWD)	0.122	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.049	YTD Share Turnove	115.44%
Current Market Capitalization (KWD Million)	13.5	Beta	0.59

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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