

## UniCap Investment and Finance Co.

### FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(5,516,123)	3,313,002	NM
Earnings Per Share (fils)	(23.32)	14.82	NM
Total Operating Revenue (KWD)	4,832,210	8,283,929	71.4%
Net Operating Profit / (Loss) (KWD)	(5,059,426)	1,665,950	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	17.74%	
Return on Average Assets (ROAA)	NM	5.10%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
<b>Assets:</b>			
Current Assets	20,827,090	26,013,287	24.9%
Non-current Assets	45,146,055	37,828,415	(16.2%)
Total Assets	65,973,145	63,841,702	(3.2%)

Shareholders' Equity*	17,009,838	20,344,664	19.6%
<b>Liabilities:</b>			
Current Liabilities	9,576,039	8,604,934	(10.1%)
Non-current Liabilities	34,637,775	30,136,553	(13.0%)
Total Liabilities	44,213,814	38,741,487	(12.4%)

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	15,686.0	P/E (x)	5.33
Value (KWD '000)	1,124.7	P/BV (x)	0.87
Closing Price (KWD)	0.074	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.091	YTD Share Turnover	6.55%
Current Market Capitalization (KWD Million)	17.7	Beta	0.7

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

Pricing data as of 17-Feb-22

**kamcoinvest.com**

#### Disclosure:

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