

UniCap Investment and Finance Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(5,311,976)	2,723,309	NM
Earnings Per Share (fils)	(22.35)	12.18	NM
Total Operating Revenue (KWD)	764,518	2,134,349	179.2%
Net Operating Profit / (Loss) (KWD)	(5,031,843)	(1,065,133)	78.8%
Return on Average Equity (ROAE)	NM	13.30%	
Return on Average Assets (ROAA)	NM	4.10%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	9,252,779	25,099,151	171.3%
Non-current Assets	46,061,711	42,592,806	(7.5%)
Total Assets	55,314,490	67,691,957	22.4%
Shareholders' Equity*	18,174,906	19,712,423	8.5%

Liabilities:

Current Liabilities	8,199,645	5,883,117	(28.3%)
Non-current Liabilities	28,939,939	37,270,755	28.8%
Total Liabilities	37,139,584	43,153,872	16.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	183,786.3	P/E (x)	7.11
Value (KWD '000)	11,005.7	P/BV (x)	0.91
Closing Price (KWD)	0.075	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.083	YTD Share Turnover	76.71%
Current Market Capitalization (KWD Million)	17.9	Beta	0.7

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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