

UniCap Investment and Finance Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	(474,841)	(5,516,123)	NM
Earnings Per Share (fils)	(1.99)	(23.32)	NM
Total Operating Revenue (KWD)	4,560,586	4,334,067	(5.0%)
Net Operating Profit / (Loss) (KWD)	232,178	(4,745,818)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	6,585,849	20,827,083	216.2%
Non-current Assets	42,575,212	45,146,062	6.0%
Total Assets	49,161,061	65,973,145	34.2%
Shareholders' Equity*	23,502,824	17,009,838	(27.6%)

Liabilities:

Current Liabilities	6,943,615	9,616,040	38.5%
Non-current Liabilities	18,714,622	34,597,774	84.9%
Total Liabilities	25,658,237	44,213,814	72.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	16,742.1	P/E (x)	NM
Value (KWD '000)	672.5	P/BV (x)	0.53
Closing Price (KWD)	0.038	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.072	YTD Share Turnover	6.99%
Current Market Capitalization (KWD Million)	9.0	Beta	0.66

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 31-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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