

UniCap Investment and Finance Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(1,543,277)	(181,437)	NM
Earnings Per Share (fils)	(6.49)	(0.81)	NM
Total Operating Revenue (KWD)	1,252,530	1,061,023	(15.3%)
Net Operating Profit / (Loss) (KWD)	(1,461,858)	(150,259)	89.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	9,935,135	20,385,384	105.2%
Non-current Assets	49,639,817	44,567,680	(10.2%)
Total Assets	59,574,952	64,953,064	9.0%
Shareholders' Equity*	22,043,011	16,830,075	(23.6%)

Liabilities:

Current Liabilities	7,857,624	7,993,372	1.7%
Non-current Liabilities	29,674,317	35,402,952	19.3%
Total Liabilities	37,531,941	43,396,324	15.63%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	119,391.8	P/E (x)	NM
Value (KWD '000)	6,217.2	P/BV (x)	1.06
Closing Price (KWD)	0.075	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.071	YTD Share Turnover	49.83%
Current Market Capitalization (KWD Million)	17.9	Beta	0.7

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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