

Umm Al-Qaiwain General Investments Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	1,580,587	4,903,457	210%
Earnings Per Share (fils)	4.35	13.51	210%
Total Operating Revenue (KWD)	1,924,898	5,241,245	172.3%
Net Operating Profit / (Loss) (KWD)	1,580,587	4,903,457	210.2%
Cash Dividends Per Share (fils)	5.00	4.96	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.97%	8.86%	
Return on Average Assets (ROAA)	2.77%	7.81%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	6,616,515	19,552,529	195.5%
Non-current Assets	50,450,630	48,921,137	(3.0%)
Total Assets	57,067,145	68,473,666	20.0%

Shareholders' Equity*	53,075,631	57,640,341	8.6%
Liabilities:			
Current Liabilities	3,924,931	10,771,571	174.4%
Non-current Liabilities	66,583	61,753	(7.3%)
Total Liabilities	3,991,514	10,833,324	171.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	2,575.4	P/E (x)	7.55
Value (KWD '000)	256.3	P/BV (x)	0.64
Closing Price (KWD)	0.102	Dividend Yield	4.90%
Book Value Per Share (KWD)	0.159	YTD Share Turnover	0.71%
Current Market Capitalization (KWD Million)	37.0	Beta	0.17

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 27-Mar-22

kamcoinvest.com

Disclosure:

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