

Umm Al-Qaiwain General Investments Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	2,228,666	2,099,120	(5.81%)
Earnings Per Share (fils)	7.43	5.78	(5.81%)
Total Operating Revenue (KWD)	2,602,528	2,456,582	(5.61%)
Net Operating Profit / (Loss) (KWD)	2,228,666	2,099,120	(5.81%)
Cash Dividends Per Share (fils)	4.96	4.96	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	4.46%	4.02%	
Return on Average Assets (ROAA)	3.89%	3.59%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	23,863,878	22,279,538	(6.6%)
Non-current Assets	33,904,659	36,976,957	9.1%
Total Assets	57,768,537	59,256,495	2.6%

Shareholders' Equity*	50,456,285	54,045,353	7.1%
Liabilities:			
Current Liabilities	7,265,364	4,783,570	(34.2%)
Non-current Liabilities	46,887	427,572	811.9%
Total Liabilities	7,312,251	5,211,142	(28.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	1,265.2	P/E (x)	15.22
Value (KWD '000)	112.8	P/BV (x)	0.59
Closing Price (KWD)	0.088	Dividend Yield	5.63%
Book Value Per Share (KWD)	0.149	YTD Share Turnove	0.35%
Current Market Capitalization (KWD Million)	31.9	Beta	0.14

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Feb-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest