

Umm Al-Qaiwain General Investments Co.

1H-2024 Financial Results Announcement

| | 1H-2023 | 1H-2024 | Variance |
|-------------------------------------|-----------|-----------|----------|
| Net Profit / (Loss) (KWD) | 1,123,207 | 1,400,942 | 24.73% |
| Earnings Per Share (fils) | 3.09 | 3.89 | 24.73% |
| Total Operating Revenue (KWD) | 1,313,853 | 1,530,264 | 16.47% |
| Net Operating Profit / (Loss) (KWD) | 1,123,207 | 1,400,942 | 24.73% |
| Return on Average Equity (ROAE) | 2.25% | 5.00% | |
| Return on Average Assets (ROAA) | 1.90% | 4.30% | |

| Balance Sheet Summary (KWD) | 30-Jun-23 | 30-Jun-24 | Variance |
|-----------------------------|------------|------------|----------|
| Assets: | | | |
| Current Assets | 21,613,647 | 23,546,324 | 8.9% |
| Non-current Assets | 34,441,722 | 37,033,010 | 7.5% |
| Total Assets | 56,055,369 | 60,579,334 | 8.1% |
| Shareholders' Equity* | 47,499,763 | 52,795,234 | 11.1% |

Liabilities:

| | | | |
|-------------------------|-----------|-----------|---------|
| Current Liabilities | 8,485,288 | 7,455,886 | (12.1%) |
| Non-current Liabilities | 70,318 | 328,215 | 366.8% |
| Total Liabilities | 8,555,606 | 7,784,101 | (9.0%) |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|-------|-------------------|-------|
| Volume (Shrs '000) | 807.5 | P/E (x) | 12.38 |
| Value (KWD '000) | 71.7 | P/BV (x) | 0.59 |
| Closing Price (KWD) | 0.086 | Dividend Yield | 5.80% |
| Book Value Per Share (KWD) | 0.145 | YTD Share Turnove | 0.22% |
| Current Market Capitalization (KWD Million) | 31.0 | Beta | 0.14 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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