

Umm Al-Qaiwain General Investments Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	1,867,717	1,580,587	(15.37%)
Earnings Per Share (fils)	5.15	4.35	(15.37%)
Total Operating Revenue (KWD)	2,181,824	1,924,898	(11.8%)
Net Operating Profit / (Loss) (KWD)	1,867,717	1,580,587	(15.4%)
Cash Dividends Per Share (fils)	5.00	5.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	3.28%	2.97%	
Return on Average Assets (ROAA)	3.08%	2.77%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	8,590,592	6,616,515	(23.0%)
Non-current Assets	48,564,288	50,450,630	3.9%
Total Assets	57,154,880	57,067,145	(0.2%)
Shareholders' Equity*	53,225,763	53,075,631	(0.3%)

Liabilities:

Current Liabilities	3,858,770	3,924,931	1.7%
Non-current Liabilities	70,348	66,583	(5.4%)
Total Liabilities	3,929,118	3,991,514	1.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	928.0	P/E (x)	17.22
Value (KWD '000)	68.8	P/BV (x)	0.51
Closing Price (KWD)	0.075	Dividend Yield*	6.67%
Book Value Per Share (KWD)	0.146	YTD Share Turnover	0.26%
Current Market Capitalization (KWD Million)	27.2	Beta	0.17

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 21-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

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Disclosure:

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