

Umm Al-Qaiwain General Investments Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	680,307	3,460,018	408.60%
Earnings Per Share (fils)	1.87	9.53	408.60%
Total Operating Revenue (KWD)	925,274	3,692,006	299.0%
Net Operating Profit / (Loss) (KWD)	680,307	3,460,018	408.6%
Return on Average Equity (ROAE)	1.33%	8.32%	
Return on Average Assets (ROAA)	1.21%	7.06%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	6,805,422	19,254,561	182.9%
Non-current Assets	50,404,627	47,024,911	(6.7%)
Total Assets	57,210,049	66,279,472	15.9%
Shareholders' Equity*	51,380,088	53,448,750	4.0%

Liabilities:

Current Liabilities	5,764,145	12,760,345	121.4%
Non-current Liabilities	65,816	70,377	6.9%
Total Liabilities	5,829,961	12,830,722	120.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,291.1	P/E (x)	8.24
Value (KWD '000)	313.7	P/BV (x)	0.67
Closing Price (KWD)	0.099	Dividend Yield	5.05%
Book Value Per Share (KWD)	0.147	YTD Share Turnover	1.18%
Current Market Capitalization (KWD Million)	35.9	Beta	0.2

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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