

Umm Al-Qaiwain General Investments Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	1,853,610	680,307	(63.3%)
Earnings Per Share (fils)	5.11	1.87	(63.3%)
Total Operating Revenue (KWD)	2,058,399	925,274	(55.0%)
Net Operating Profit / (Loss) (KWD)	1,853,610	680,307	(63.3%)
Return on Average Equity (ROAE)	3.26%	1.33%	
Return on Average Assets (ROAA)	3.05%	1.21%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	8,237,705	6,805,422	(17.4%)
Non-current Assets	49,125,008	50,404,627	2.6%
Total Assets	57,362,713	57,210,049	(0.3%)
Shareholders' Equity*	53,254,177	51,380,088	(3.5%)

Liabilities:

Current Liabilities	4,040,014	5,764,145	42.7%
Non-current Liabilities	68,522	65,816	(3.9%)
Total Liabilities	4,108,536	5,829,961	41.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,734.7	P/E (x)	38.68
Value (KWD '000)	194.2	P/BV (x)	0.52
Closing Price (KWD)	0.074	Dividend Yield	6.76%
Book Value Per Share (KWD)	0.142	YTD Share Turnover	0.75%
Current Market Capitalization (KWD Million)	26.9	Beta	0.16

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest