

Umm Al-Qaiwain General Investments Co.
February 16, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	1,302,041	1,867,717	43.4%
Earnings Per Share (fils)	3.59	5.15	43.5%
Total Operating Revenue (KWD)	1,566,564	2,181,824	39.3%
Gross Profit / (Loss) (KWD)	1,302,041	1,867,717	43.4%
Cash Dividends Per Share (fils)	5.00	5.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.15%	3.28%	
Return on Average Assets (ROAA)	2.03%	3.08%	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	5,675,493	8,590,592	51.4%
Non-current Assets	58,592,048	48,564,288	(17.1%)
Total Assets	64,267,541	57,154,880	(11.1%)

Shareholders' Equity*	60,627,880	53,225,763	(12.2%)
Liabilities:			
Current Liabilities	3,577,093	3,858,770	7.9%
Non-current Liabilities	62,568	70,348	12.4%
Total Liabilities	3,639,661	3,929,118	8.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	12.96
Value (KWD '000)	-	P/BV (x)	0.45
Closing Price (KWD)	0.067	Dividend Yield	10.49%
Book Value Per Share (KWD)	0.147	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	24.2	Beta	0.27

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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