

Umm Al-Qaiwain General Investments Co.

Q1-2021 Financial Results Announcement

Earnings Per Share (fils) (3.75) 1.00 NM Total Operating Revenue (KWD) (1,299,774) 454,268 NM Net Operating Profit / (Loss) (KWD) (1,360,422) 363,342 NM Return on Average Equity (ROAE) NM 6.26% Return on Average Assets (ROAA) NM 5.27% Balance Sheet Summary (KWD) 31-Mar-20 31-Mar-21 Variance Assets: Current Assets 10,922,620 12,309,345 12.7% Non-current Assets 50,500,020 51,579,140 2.1% Total Assets 61,422,640 63,888,485 4.0% Shareholders' Equity' 50,039,154 55,467,809 10.8% Liabilities: Current Liabilities 11,312,277 8,353,334 (26.2%) Non-current Liabilities 71,209 67,342 (5.4%) Total Liabilities 11,383,486 8,420,676 (26.03%) *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 P/E (x) 8.45 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50%				
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Total Operating Revenue (KWD) (1,299,774) 454,268 NM Net Operating Profit / (Loss) (KWD) (1,360,422) 363,342 NM Return on Average Equity (ROAE) NM 6.26% Return on Average Equity (ROAE) NM 5.27% Balance Sheet Summary (KWD) 31-Mar-20 31-Mar-21 Variance Assets: Current Assets 10,922,620 12,309,345 12.7% Non-current Assets 50,500,020 51,579,140 2.1% Total Assets 61,422,640 63,888,485 4.0% Shareholders' Equity' 50,039,154 55,467,809 10.8% Liabilities: Current Liabilities 11,312,277 8,353,334 (26.2%) Non-current Liabilities 71,209 67,342 (5.4%) Total Liabilities 11,383,486 8,420,676 (26.03%) *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 P/E (x) 8.45 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50% Book Value Per Share (KWD) 0.153 YTD Share Turnover 0.31%	Net Profit / (Loss) (KWD)	(1,360,422)	363,342	NM
Net Operating Profit / (Loss) (KWD) (1,360,422) 363,342 NM Return on Average Equity (ROAE) NM 6.26% Return on Average Assets (ROAA) NM 5.27% Balance Sheet Summary (KWD) 31-Mar-20 31-Mar-21 Variance Assets: Current Assets 10,922,620 12,309,345 12.7% Non-current Assets 50,500,020 51,579,140 2.1% Total Assets 61,422,640 63,888,485 4.0% Shareholders' Equity* 50,039,154 55,467,809 10.8% Liabilities: Current Liabilities 11,312,277 8,353,334 (26.2%) Non-current Liabilities 71,209 67,342 (5.4%) Total Liabilities 11,383,486 8,420,676 (26.03%) *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 P/E (x) 8.45 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50%	Earnings Per Share (fils)	(3.75)	1.00	NM
Return on Average Equity (ROAE) NM 6.26%	Total Operating Revenue (KWD)	(1,299,774)	454,268	NM
Return on Average Assets (ROAA) NM 5.27% Balance Sheet Summary (KWD) 31-Mar-20 31-Mar-21 Variance Assets: Current Assets 10,922,620 12,309,345 12.7% Non-current Assets 50,500,020 51,579,140 2.1% Total Assets 61,422,640 63,888,485 4.0% Shareholders' Equity* 50,039,154 55,467,809 10.8% Liabilities: Current Liabilities 11,312,277 8,353,334 (26.2%) Non-current Liabilities 71,209 67,342 (5.4%) Total Liabilities 11,383,486 8,420,676 (26.03%) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 P/E (x) 8.45 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50% Book Value Per Share (KWD) 0.153 YTD Share Turnover 0.31%	Net Operating Profit / (Loss) (KWD)	(1,360,422)	363,342	NM
Balance Sheet Summary (KWD) 31-Mar-20 31-Mar-21 Variance	Return on Average Equity (ROAE)	NM	6.26%	
Assets: Current Assets 10,922,620 12,309,345 12.7% Non-current Assets 50,500,020 51,579,140 2.1% Total Assets 61,422,640 63,888,485 4.0% Shareholders' Equity' 50,039,154 55,467,809 10.8% Liabilities: Current Liabilities 11,312,277 8,353,334 (26.2%) Non-current Liabilities 71,209 67,342 (5.4%) Total Liabilities 11,383,486 8,420,676 (26.03%) *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50% Book Value Per Share (KWD) 0.153 PYD Share Turnover 0.31%	Return on Average Assets (ROAA)	NM	5.27%	
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Non-current Assets 50,500,020 51,579,140 2.1% Total Assets 61,422,640 63,888,485 4.0% Shareholders' Equity* 50,039,154 55,467,809 10.8% Liabilities: Current Liabilities 11,312,277 8,353,334 (26.2%) Non-current Liabilities 71,209 67,342 (5.4%) Total Liabilities 11,383,486 8,420,676 (26.03%) *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 P/E (x) 8.45 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50% Book Value Per Share (KWD) 0.153 YTD Share Turnover 0.31%	Assets:			
Total Assets 61,422,640 63,888,485 4.0% Shareholders' Equity* 50,039,154 55,467,809 10.8% Liabilities: Current Liabilities 11,312,277 8,353,334 (26.2%) Non-current Liabilities 71,209 67,342 (5.4%) Total Liabilities 11,383,486 8,420,676 (26.03%) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 Value (KWD '000) 84.5 P/E (x) 8.45 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50% Book Value Per Share (KWD) 0.31%	Current Assets	10,922,620	12,309,345	12.7%
Shareholders' Equity* 50,039,154 55,467,809 10.8% Liabilities: 11,312,277 8,353,334 (26.2%) Non-current Liabilities 71,209 67,342 (5.4%) Total Liabilities 11,383,486 8,420,676 (26.03%) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 P/E (x) 8.45 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50% Book Value Per Share (KWD) 0.153 YTD Share Turnover 0.31%	Non-current Assets	50,500,020	51,579,140	2.1%
Liabilities: Current Liabilities 11,312,277 8,353,334 (26.2%) Non-current Liabilities 71,209 67,342 (5.4%) Total Liabilities 11,383,486 8,420,676 (26.03%) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 P/E (x) 8.45 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50% Book Value Per Share (KWD) 0.153 YTD Share Turnover 0.31%	Total Assets	61,422,640	63,888,485	4.0%
Current Liabilities 11,312,277 8,353,334 (26.2%) Non-current Liabilities 71,209 67,342 (5.4%) Total Liabilities 11,383,486 8,420,676 (26.03%) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 P/E (x) 8.45 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50% Book Value Per Share (KWD) 0.153 YTD Share Turnover 0.31%	Shareholders' Equity*	50,039,154	55,467,809	10.8%
Non-current Liabilities 71,209 67,342 (5.4%) Total Liabilities 11,383,486 8,420,676 (26.03%) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 P/E (x) 8.45 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50% Book Value Per Share (KWD) 0.153 YTD Share Turnover 0.31%	Liabilities:			
Total Liabilities 11,383,486 8,420,676 (26.03%) *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,140.6 P/E (x) 8.45 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50% Book Value Per Share (KWD) 0.153 YTD Share Turnover 0.31%	Current Liabilities	11,312,277	8,353,334	(26.2%)
* Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000)	Non-current Liabilities	71,209	67,342	(5.4%)
Year-to-Date Trading Indicators & Current Valuation MultiplesVolume (Shrs '000)1,140.6P/E (x)8.45Value (KWD '000)84.5P/BV (x)0.50Closing Price (KWD)0.077Dividend Yield6.50%Book Value Per Share (KWD)0.153YTD Share Turnover0.31%		11,383,486	8,420,676	(26.03%)
Volume (Shrs '000) 1,140.6 P/E (x) 8.45 Value (KWD '000) 84.5 P/BV (x) 0.50 Closing Price (KWD) 0.077 Dividend Yield 6.50% Book Value Per Share (KWD) 0.153 YTD Share Turnover 0.31%				
Value (KWD '000)84.5P/BV (x)0.50Closing Price (KWD)0.077Dividend Yield6.50%Book Value Per Share (KWD)0.153YTD Share Turnover0.31%	Year-to-Date Trading Indicators & Current	Valuation Multiples		
Closing Price (KWD) Book Value Per Share (KWD) 0.077 Dividend Yield 6.50% YTD Share Turnover 0.31%	Volume (Shrs '000)	1,140.6	P/E (x)	8.45
Book Value Per Share (KWD) 0.153 YTD Share Turnover 0.31%	Value (KWD '000)	84.5	P/BV (x)	0.50
· · ·	Closing Price (KWD)	0.077	Dividend Yield	6.50%
Current Market Capitalization (KWD Million) 27.9 Beta 0.2	Book Value Per Share (KWD)	0.153	YTD Share Turnover	0.31%
	Current Market Capitalization (KWD Million)	27.9	Beta	0.2

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

Pricing data as of 9-May-21

kamcoinvest.com

Disclosure:

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