

Umm Al-Qaiwain General Investments Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(1,360,422)	363,342	NM
Earnings Per Share (fils)	(3.75)	1.00	NM
Total Operating Revenue (KWD)	(1,299,774)	454,268	NM
Net Operating Profit / (Loss) (KWD)	(1,360,422)	363,342	NM
Return on Average Equity (ROAE)	NM	6.26%	
Return on Average Assets (ROAA)	NM	5.27%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	10,922,620	12,309,345	12.7%
Non-current Assets	50,500,020	51,579,140	2.1%
Total Assets	61,422,640	63,888,485	4.0%
Shareholders' Equity*	50,039,154	55,467,809	10.8%

Liabilities:

Current Liabilities	11,312,277	8,353,334	(26.2%)
Non-current Liabilities	71,209	67,342	(5.4%)
Total Liabilities	11,383,486	8,420,676	(26.03%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,140.6	P/E (x)	8.45
Value (KWD '000)	84.5	P/BV (x)	0.50
Closing Price (KWD)	0.077	Dividend Yield	6.50%
Book Value Per Share (KWD)	0.153	YTD Share Turnover	0.31%
Current Market Capitalization (KWD Million)	27.9	Beta	0.2

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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