

Umm Al-Qaiwain General Investments Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	4,101,211	2,887,839	(29.6%)
Earnings Per Share (fils)	11.30	7.96	(29.6%)
Total Operating Revenue (KWD)	4,321,081	3,136,910	(27.4%)
Net Operating Profit / (Loss) (KWD)	4,101,211	2,887,839	(29.6%)
Return on Average Equity (ROAE)	7.23%	5.21%	
Return on Average Assets (ROAA)	5.97%	4.42%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	22,841,155	23,813,632	4.3%
Non-current Assets	47,955,147	35,452,074	(26.1%)
Total Assets	70,796,302	59,265,706	(16.3%)

Shareholders' Equity*	59,658,918	50,647,084	(15.1%)
-----------------------	------------	------------	---------

Liabilities:

Current Liabilities	11,074,309	8,547,843	(22.8%)
Non-current Liabilities	63,075	70,779	12.2%
Total Liabilities	11,137,384	8,618,622	(22.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,507.6	P/E (x)	12.63
Value (KWD '000)	226.1	P/BV (x)	0.72
Closing Price (KWD)	0.100	Dividend Yield	5.99%
Book Value Per Share (KWD)	0.140	YTD Share Turnover	0.69%
Current Market Capitalization (KWD Million)	36.3	Beta	0.15

Source: Kamco Research & Boursa Kuwait

Pricing data as of 22-Oct-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest