

Umm Al-Qaiwain General Investments Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	1,400,942	3,619,680	158.37%
Earnings Per Share (fils)	3.89	9.97	158.46%
Total Operating Revenue (KWD)	1,530,264	3,857,285	152.07%
Net Operating Profit / (Loss) (KWD)	1,400,942	3,619,680	158.37%
Return on Average Equity (ROAE)	3.66%	7.41%	
Return on Average Assets (ROAA)	3.15%	6.64%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	23,546,324	24,216,039	2.84%
Non-current Assets	37,033,010	37,389,784	0.96%
Total Assets	60,579,334	61,605,823	1.69%
Shareholders' Equity*	52,795,234	56,659,842	7.32%

Liabilities:

Current Liabilities	7,455,886	4,747,815	(36.32%)
Non-current Liabilities	328,215	198,165	(39.62%)
Total Liabilities	7,784,101	4,945,980	(36.46%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,560.9	P/E (x)	11.46
Value (KWD '000)	431.5	P/BV (x)	0.82
Closing Price (KWD)	0.128	Dividend Yield	3.87%
Book Value Per Share (KWD)	0.156	YTD Share Turnove	0.98%
Current Market Capitalization (KWD Million)	46.5	Beta	0.19

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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