

Tijara & Real Estate Investment Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	1,181,093	1,170,543	(0.9%)
Earnings Per Share (fils)	3.19	3.16	(0.9%)
Total Operating Revenue (KWD)	2,894,121	2,716,371	(6.1%)
Net Operating Profit / (Loss) (KWD)	2,171,951	2,165,548	(0.3%)
Return on Average Equity (ROAE)	3.71%	3.64%	
Return on Average Assets (ROAA)	2.01%	1.95%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	2,613,834	2,786,871	6.6%
Non-current Assets	73,836,417	76,015,812	3.0%
Total Assets	76,450,251	78,802,683	3.1%
Shareholders' Equity*	41,426,348	41,626,827	0.5%

Liabilities:

Current Liabilities	2,712,918	1,717,685	(36.7%)
Non-current Liabilities	32,310,985	35,458,171	9.7%
Total Liabilities	35,023,903	37,175,856	6.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	232,577.8	P/E (x)	19.06
Value (KWD '000)	16,718.3	P/BV (x)	0.69
Closing Price (KWD)	0.078	Dividend Yield	6.43%
Book Value Per Share (KWD)	0.113	YTD Share Turnove	62.86%
Current Market Capitalization (KWD Million)	28.8	Beta	0.53

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Jul-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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