

Tijara & Real Estate Investment Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	54,740	1,478,671	NM
Earnings Per Share (fils)	0.15	4.00	NM
Total Operating Revenue (KWD)	3,605,498	3,920,208	8.7%
Net Operating Profit / (Loss) (KWD)	2,540,368	2,943,466	15.9%
Cash Dividends Per Share (fils)	0.00	3.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.14%	3.75%	
Return on Average Assets (ROAA)	0.07%	2.00%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	5,147,538	5,727,211	11.3%
Non-current Assets	68,531,940	68,760,670	0.3%
Total Assets	73,679,478	74,487,881	1.1%

Shareholders' Equity*	38,727,715	40,169,000	3.7%
Liabilities:			
Current Liabilities	796,981	973,230	22.1%
Non-current Liabilities	34,154,782	33,345,651	(2.4%)
Total Liabilities	34,951,763	34,318,881	(1.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	37,954.1	P/E (x)	16.36
Value (KWD '000)	2,424.2	P/BV (x)	0.60
Closing Price (KWD)	0.065	Dividend Yield	4.59%
Book Value Per Share (KWD)	0.109	YTD Share Turnover	10.26%
Current Market Capitalization (KWD Million)	24.2	Beta	0.34

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Feb-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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