

## Tijara & Real Estate Investment Co.

### 9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	1,944,956	1,126,460	(42.1%)
Earnings Per Share (fils)	5.26	3.04	(42.1%)
Total Operating Revenue (KWD)	3,864,845	3,157,950	(18.3%)
Net Operating Profit / (Loss) (KWD)	2,981,056	2,561,529	(14.1%)
Return on Average Equity (ROAE)	5.26%	3.19%	
Return on Average Assets (ROAA)	2.86%	1.75%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
<b>Assets:</b>			
Current Assets	6,152,461	4,218,228	(31.4%)
Non-current Assets	68,874,944	70,914,497	3.0%
Total Assets	75,027,405	75,132,725	0.1%

Shareholders' Equity*	41,394,245	41,125,139	(0.7%)
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#### Liabilities:

Current Liabilities	934,200	930,174	(0.4%)
Non-current Liabilities	32,698,960	33,077,412	1.2%
Total Liabilities	33,633,160	34,007,586	1.1%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	82,463.6	P/E (x)	14.78
Value (KWD '000)	4,325.4	P/BV (x)	0.47
Closing Price (KWD)	0.053	Dividend Yield	7.62%
Book Value Per Share (KWD)	0.111	YTD Share Turnove	22.29%
Current Market Capitalization (KWD Million)	19.4	Beta	0.49

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Oct-23

NM: Not Meaningful

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#### Disclosure:

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