

## Tijara & Real Estate Investment Co.

### 9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(165,228)	986,752	NM
Earnings Per Share (fils)	(0.45)	2.67	NM
Total Operating Revenue (KWD)	3,040,332	2,920,715	(3.9%)
Net Operating Profit / (Loss) (KWD)	2,329,566	2,057,580	(11.7%)
Return on Average Equity (ROAE)	0.51%	3.08%	
Return on Average Assets (ROAA)	0.27%	1.63%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
<b>Assets:</b>			
Current Assets	4,874,279	5,745,240	17.9%
Non-current Assets	68,890,445	68,381,920	(0.7%)
Total Assets	73,764,724	74,127,160	0.5%
Shareholders' Equity*	38,657,009	39,634,025	2.5%

#### Liabilities:

Current Liabilities	960,541	853,541	(11.1%)
Non-current Liabilities	34,147,174	33,639,594	(1.5%)
Total Liabilities	35,107,715	34,493,135	(1.8%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	715,296.8	P/E (x)	20.05
Value (KWD '000)	34,684.3	P/BV (x)	0.61
Closing Price (KWD)	0.065	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.107	YTD Share Turnover	193.32%
Current Market Capitalization (KWD Million)	24.2	Beta	0.3

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Oct-21

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest