

Tijara & Real Estate Investment Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	605,438	1,543,559	154.9%
Earnings Per Share (fils)	1.64	4.17	154.9%
Total Operating Revenue (KWD)	1,967,805	2,890,226	46.9%
Net Operating Profit / (Loss) (KWD)	1,371,585	2,120,774	54.6%
Return on Average Equity (ROAE)	3.78%	6.04%	
Return on Average Assets (ROAA)	1.99%	3.25%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	5,427,146	6,590,952	21.4%
Non-current Assets	68,336,139	68,512,276	0.3%
Total Assets	73,763,285	75,103,228	1.8%
Shareholders' Equity*	39,222,569	40,788,466	4.0%

Liabilities:

Current Liabilities	874,188	984,003	12.6%
Non-current Liabilities	33,666,528	33,330,759	(1.0%)
Total Liabilities	34,540,716	34,314,762	(0.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	358,507.4	P/E (x)	8.62
Value (KWD '000)	23,800.2	P/BV (x)	0.51
Closing Price (KWD)	0.056	Dividend Yield	5.33%
Book Value Per Share (KWD)	0.110	YTD Share Turnove	96.89%
Current Market Capitalization (KWD Million)	20.8	Beta	0.46

Source: Kamco Research & Boursa Kuwait

Pricing data as of 25-Jul-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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