

The Securities House

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(622,931)	3,281,239	NM
Earnings Per Share (fils)	(1.50)	7.30	NM
Total Operating Revenue (KWD)	356,266	4,905,255	NM
Net Operating Profit / (Loss) (KWD)	(735,702)	3,115,479	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	7,622,806	9,564,932	25.5%
Non-current Assets	46,347,127	41,452,340	(10.6%)
Total Assets	53,969,933	51,017,272	(5.5%)
Shareholders' Equity*	48,556,193	45,449,125	(6.4%)

Liabilities:

Current Liabilities	4,348,032	4,517,946	3.9%
Non-current Liabilities	1,296,386	1,333,166	2.8%
Total Liabilities	5,644,418	5,851,112	3.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	1,060,674.1	P/E (x)	NM
Value (KWD '000)	74,300.9	P/BV (x)	1.03
Closing Price (KWD)	0.104	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.101	YTD Share Turnover	235.71%
Current Market Capitalization (KWD Million)	46.8	Beta	1.1

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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