

The Energy House Co.

Q1-2022 Financial Results Announcement

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	375,256	(190,019)	NM
Earnings Per Share (fils)	0.50	(0.25)	NM
Total Operating Revenue (KWD)	292,378	249,201	(14.8%)
Net Operating Profit / (Loss) (KWD)	327,742	(35,426)	NM
Return on Average Equity (ROAE)	7.37%	4.89%	
Return on Average Assets (ROAA)	5.81%	3.85%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
Assets:			
Current Assets	17,491,905	17,361,467	(0.7%)
Non-current Assets	6,136,977	9,224,628	50.3%
Total Assets	23,628,882	26,586,095	12.5%
Shareholders' Equity*	19,623,878	19,924,459	1.5%

Liabilities:

Current Liabilities	2,773,817	3,046,806	9.8%
Non-current Liabilities	354,685	2,290,077	545.7%
Total Liabilities	3,128,502	5,336,883	70.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	43,493.8	P/E (x)	39.35
Value (KWD '000)	2,471.1	P/BV (x)	1.91
Closing Price (KWD)	0.051	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.027	YTD Share Turnove	5.80%
Current Market Capitalization (KWD Million)	38.0	Beta	0.91

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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