

The Energy House Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(1,649,822)	375,256	NM
Earnings Per Share (fils)	(2.20)	0.50	NM
Total Operating Revenue (KWD)	1,003,724	588,474	(41.4%)
Net Operating Profit / (Loss) (KWD)	(1,786,713)	521,532	NM
Return on Average Equity (ROAE)	NM	0.64%	
Return on Average Assets (ROAA)	NM	0.51%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	20,894,779	17,491,905	(16.3%)
Non-current Assets	8,170,523	6,136,977	(24.9%)
Total Assets	29,065,302	23,628,882	(18.7%)
Shareholders' Equity*	21,969,709	19,623,878	(10.7%)

Liabilities:

Current Liabilities	4,248,288	2,773,817	(34.7%)
Non-current Liabilities	339,946	354,685	4.3%
Total Liabilities	4,588,234	3,128,502	(31.81%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	20,458.2	P/E (x)	NM
Value (KWD '000)	633.6	P/BV (x)	1.38
Closing Price (KWD)	0.036	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.026	YTD Share Turnover	2.73%
Current Market Capitalization (KWD Million)	27.0	Beta	0.9

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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