

The Energy House Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	2,752,042	(11,219,699)	NM
Earnings Per Share (fils)	3.67	(14.96)	NM
Total Operating Revenue (KWD)	568,943	315,730	(44.5%)
Net Operating Profit / (Loss) (KWD)	259,706	(145,359)	NM
Return on Average Equity (ROAE)	7.98%	NM	
Return on Average Assets (ROAA)	6.09%	NM	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	20,193,545	20,502,868	1.5%
Non-current Assets	6,086,735	3,119,130	(48.8%)
Total Assets	26,280,280	23,621,998	(10.1%)
Shareholders' Equity*	20,356,323	20,717,648	1.8%

Liabilities:

Current Liabilities	4,201,306	2,744,567	(34.7%)
Non-current Liabilities	322,767	340,192	5.4%
Total Liabilities	4,524,073	3,084,759	(31.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	47,614.8	P/E (x)	NM
Value (KWD '000)	2,680.1	P/BV (x)	1.75
Closing Price (KWD)	0.048	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.028	YTD Share Turnove	6.3%
Current Market Capitalization (KWD Million)	36.3	Beta	0.89

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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