

The Energy House Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	(5,468,791)	(1,891,127)	65.42%
Earnings Per Share (fils)	(7.29)	(2.52)	65.42%
Total Operating Revenue (KWD)	5,935,029	3,293,587	(44.5%)
Net Operating Profit / (Loss) (KWD)	(5,118,714)	(1,599,933)	68.7%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	22,682,094	20,709,255	(8.7%)
Non-current Assets	9,393,594	7,332,763	(21.9%)
Total Assets	32,075,688	28,042,018	(12.6%)
Shareholders' Equity*	24,293,160	21,129,407	(13.0%)

Liabilities:

Current Liabilities	4,524,067	4,661,032	3.0%
Non-current Liabilities	385,146	345,933	(10.2%)
Total Liabilities	4,909,213	5,006,965	2.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,353.0	P/E (x)	NM
Value (KWD '000)	206.8	P/BV (x)	0.95
Closing Price (KWD)	0.027	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.028	YTD Share Turnover	0.98%
Current Market Capitalization (KWD Million)	20.2	Beta	0.93

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 24-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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