

Advanced Technology Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	889,997	(3,538,106)	NM
Earnings Per Share (fils)	4.94	(19.66)	NM
Total Operating Revenue (KWD)	87,403,704	80,213,734	(8.23%)
Net Operating Profit / (Loss) (KWD)	5,234,242	173,335	(96.69%)
Cash Dividends Per Share (fils)	10.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.23%	NM	
Return on Average Assets (ROAA)	0.46%	NM	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	253,424,112	229,844,376	(9.30%)
Non-current Assets	89,039,739	105,664,157	18.67%
Total Assets	342,463,851	335,508,533	(2.03%)

Shareholders' Equity*	69,686,888	66,758,312	(4.20%)
Liabilities:			
Current Liabilities	187,286,518	177,560,801	(5.19%)
Non-current Liabilities	86,460,829	95,052,036	9.94%
Total Liabilities	273,747,347	272,612,837	(0.41%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,213.5	P/E (x)	NM
Value (KWD '000)	740.6	P/BV (x)	1.33
Closing Price (KWD)	0.494	Dividend Yield	3.37%
Book Value Per Share (KWD)	0.371	YTD Share Turnove	0.67%
Current Market Capitalization (KWD Million)	88.9	Beta	0.00

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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