

Tamdeen Investment Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	1,709,218	9,731,788	469%
Earnings Per Share (fils)	5.00	28.53	471%
Total Operating Revenue (KWD)	4,599,970	12,163,066	164.4%
Net Operating Profit / (Loss) (KWD)	1,708,080	9,998,496	485.4%
Return on Average Equity (ROAE)	NM	4.92%	
Return on Average Assets (ROAA)	NM	3.80%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	106,939,995	77,982,545	(27.1%)
Non-current Assets	232,822,313	277,712,282	19.3%
Total Assets	339,762,308	355,694,827	4.7%
Shareholders' Equity*	242,263,938	294,554,191	21.6%

Liabilities:

Current Liabilities	86,464,250	50,189,412	(42.0%)
Non-current Liabilities	428,383	452,042	5.5%
Total Liabilities	86,892,633	50,641,454	(41.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,445.4	P/E (x)	12.01
Value (KWD '000)	3,192.8	P/BV (x)	0.54
Closing Price (KWD)	0.460	Dividend Yield	2.15%
Book Value Per Share (KWD)	0.862	YTD Share Turnove	2.2%
Current Market Capitalization (KWD Million)	158.7	Beta	0.35

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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