

Tamdeen Investment Co.

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	10,174,491	860,247	(92%)
Earnings Per Share (fils)	29.68	2.52	(92%)
Total Operating Revenue (KWD)	14,141,138	3,912,542	(72.3%)
Gross Profit / (Loss) (KWD)	10,149,296	775,532	(92.4%)
Return on Average Equity (ROAE)	4.85%	0.39%	
Return on Average Assets (ROAA)	3.19%	0.26%	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	134,813,058	114,277,499	(15.2%)
Non-current Assets	218,821,978	182,379,392	(16.7%)
Total Assets	353,635,036	296,656,891	(16.1%)
Shareholders' Equity*	245,074,797	194,169,874	(20.8%)

Liabilities:

Current Liabilities	97,617,463	91,346,234	(6.4%)
Non-current Liabilities	290,278	384,201	32.4%
Total Liabilities	97,907,741	91,730,435	(6.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	1,001.2	P/E (x)	NM
Value (KWD '000)	284.5	P/BV (x)	0.42
Closing Price (KWD)	0.238	Dividend Yield	5.02%
Book Value Per Share (KWD)	0.565	YTD Share Turnover	0.29%
Current Market Capitalization (KWD Million)	82.1	Beta	0.34

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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