

Tamdeen Investment Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	860,247	1,709,218	99%
Earnings Per Share (fils)	2.52	5.00	98%
Total Operating Revenue (KWD)	3,912,542	4,599,970	17.6%
Net Operating Profit / (Loss) (KWD)	775,532	1,708,080	120.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	114,277,499	106,939,995	(6.4%)
Non-current Assets	182,379,392	232,822,313	27.7%
Total Assets	296,656,891	339,762,308	14.5%
Shareholders' Equity*	194,169,874	242,263,938	24.8%

Liabilities:

Current Liabilities	91,346,234	86,464,250	(5.3%)
Non-current Liabilities	384,201	428,383	11.5%
Total Liabilities	91,730,435	86,892,633	(5.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	6,904.6	P/E (x)	NM
Value (KWD '000)	1,683.9	P/BV (x)	0.35
Closing Price (KWD)	0.247	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.705	YTD Share Turnover	2.00%
Current Market Capitalization (KWD Million)	85.2	Beta	0.3

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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