

## Tamdeen Investment Co.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	10,005,296	8,075,991	(19%)
Earnings Per Share (fils)	29.87	24.14	(19%)
Total Operating Revenue (KWD)	12,335,819	9,562,838	(22%)
Net Operating Profit / (Loss) (KWD)	10,114,213	7,979,542	(21%)
Return on Average Equity (ROAE)	4.17%	3.57%	
Return on Average Assets (ROAA)	3.59%	3.25%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	41,060,462	26,453,465	(35.6%)
Non-current Assets	323,667,335	327,475,431	1.2%
Total Assets	364,727,797	353,928,896	(3.0%)
Shareholders' Equity*	324,728,640	330,595,512	1.8%

#### Liabilities:

Current Liabilities	28,942,390	12,239,003	(57.7%)
Non-current Liabilities	377,149	398,597	5.7%
Total Liabilities	29,319,539	12,637,600	(56.9%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	361.8	P/E (x)	16.90
Value (KWD '000)	187.2	P/BV (x)	0.60
Closing Price (KWD)	0.580	Dividend Yield	5.08%
Book Value Per Share (KWD)	0.971	YTD Share Turnove	0.11%
Current Market Capitalization (KWD Million)	197.5	Beta	0.35

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-24

NM: Not Meaningful

[kamcoinvest.com](https://kamcoinvest.com)

#### Disclosure:

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