

Tamdeen Investment Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	8,075,991	9,468,081	17%
Earnings Per Share (fils)	24.14	47.34	96%
Total Operating Revenue (KWD)	9,562,838	11,393,716	19%
Net Operating Profit / (Loss) (KWD)	7,979,542	9,681,175	21%
Return on Average Equity (ROAE)	3.89%	4.10%	
Return on Average Assets (ROAA)	3.55%	3.69%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	26,453,465	78,541,271	197%
Non-current Assets	327,475,431	334,721,122	2%
Total Assets	353,928,896	413,262,393	17%
Shareholders' Equity*	330,595,512	358,554,329	8%

Liabilities:

Current Liabilities	12,239,003	43,516,165	256%
Non-current Liabilities	398,597	456,907	15%
Total Liabilities	12,637,600	43,973,072	248%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,111.7	P/E (x)	7.52
Value (KWD '000)	822.6	P/BV (x)	0.30
Closing Price (KWD)	0.790	Dividend Yield	6.04%
Book Value Per Share (KWD)	2.666	YTD Share Turnove	0.83%
Current Market Capitalization (KWD Million)	106.3	Beta	0.35

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest