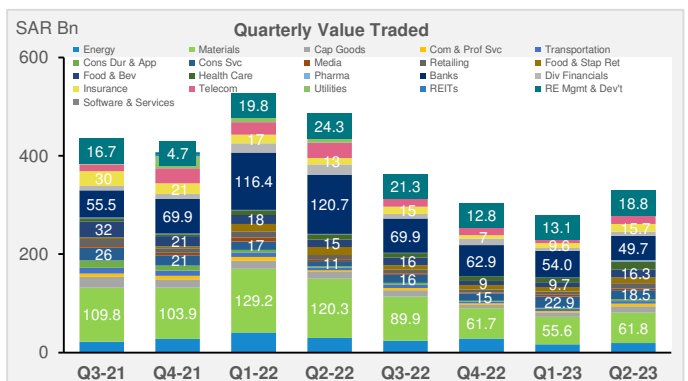
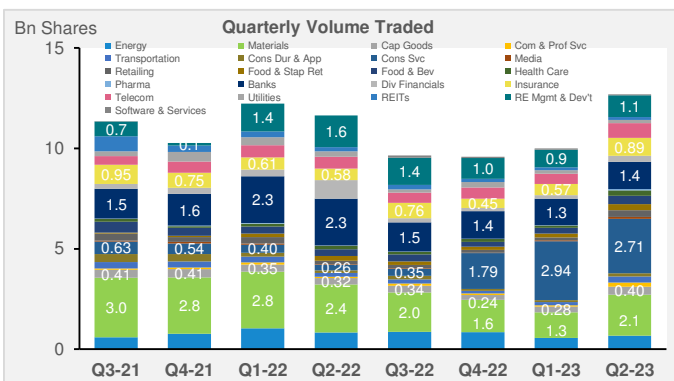
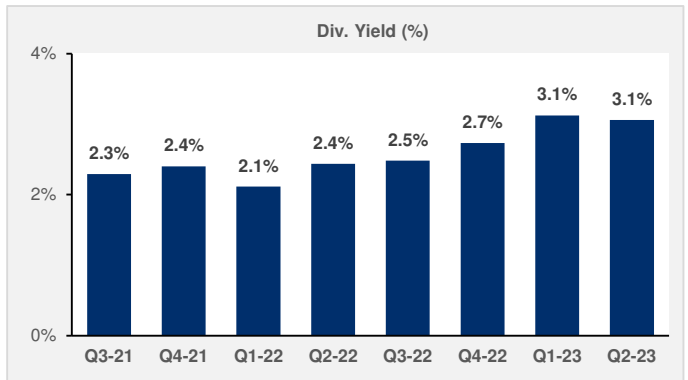
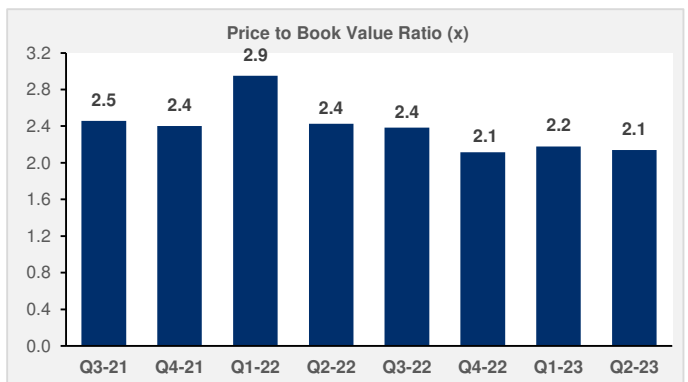
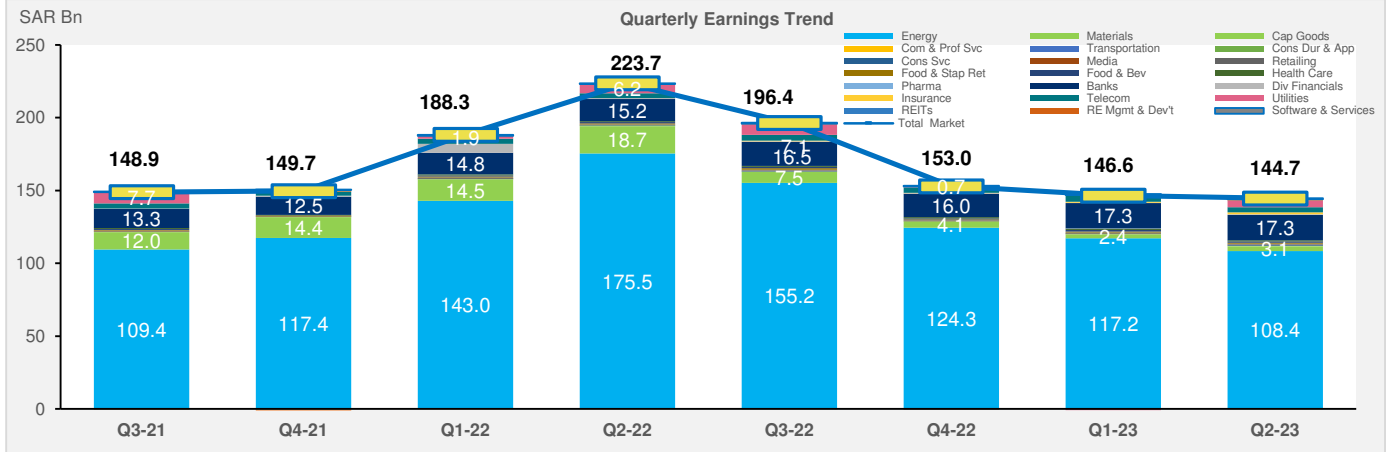


Saudi Exchange- Corporate Earnings - Q2 - 2023



Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

Saudi Exchange- Corporate Earnings - 1H-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2022	Net Profit (Loss) 1H-2023	Variance (%)	EPS 1H-2022 (SAR)	EPS 1H-2023 (SAR)	Net Profit (Loss) Q2-2022	Net Profit (Loss) Q2-2023	Variance (%)
Saudi Arabian Oil Co.	315,807.000	226,352.000	(28.3%)	1.309	0.936	173,795.00	108,881.00	(37.4%)
Rabigh Refining and Petrochemical Co.	2,109.489	(2,160.160)	NM	2.410	(1.296)	1,384.73	(1,196.05)	NM
The National Shipping Co of Saudi Arabia	192.918	987.868	412.1%	0.301	1.671	128.02	495.38	287.0%
Aldrees Petroleum & Transport Co.	108.337	140.774	29.9%	1.442	1.877	45.92	70.24	53.0%
Arabian Drilling Co.	207.650	281.770	35.7%	2.333	3.166	114.02	140.29	23.0%
Energy	318,425.4	225,602.3	(29.2%)			175,467.7	108,390.9	(38.2%)
Takween Advanced Industries	(23.96)	(55.82)	(133.0%)	(0.131)	(0.917)	(14.99)	(30.07)	(100.6%)
Middle East Paper Company	190.98	(26.72)	NM	3.328	(0.402)	98.60	(20.17)	NM
Basic Chemical Industries Co.	30.44	(6.95)	NM	1.103	(0.252)	13.00	(2.82)	NM
Saudi Arabian Mining Co.	6,200.04	770.36	(87.6%)	1.973	0.265	4,028.12	350.94	(91.3%)
United Wire Factories Company	42.21	9.98	(76.4%)	1.315	0.324	16.19	5.46	(66.3%)
Al Yamamah Steel Industries Co.	69.17	(59.79)	NM	1.360	(1.170)	35.16	(17.89)	NM
Saudi Steel Pipe Co.	26.27	90.93	246.1%	0.517	1.800	11.74	84.56	620.1%
Methanol Chemical Co.	194.83	(59.03)	NM	2.890	(0.870)	92.16	(10.19)	NM
Saudi Basic Industries Corp	14,401.10	1,835.33	(87.3%)	4.802	0.613	7,926.15	1,178.42	(85.1%)
SABIC Agri-Nutrients Co.	5,537.77	1,631.61	(70.5%)	11.634	3.428	3,024.93	651.00	(78.5%)
National Gypsum Co.	4.88	2.06	(57.8%)	0.150	0.068	1.67	1.52	(8.8%)
The National Co. for Glass Industries	72.37	8.97	(87.6%)	2.197	0.271	37.09	0.38	(99.0%)
Alujain Corporation	118.75	9.63	(91.9%)	2.090	0.191	62.97	16.83	(73.3%)
Filling & Packing Materials Manufacturing Co.	1.26	1.60	27.4%	0.107	0.135	0.89	0.06	(93.4%)
Arabian Pipe Co.	(17.47)	46.57	NM	(1.745)	6.197	(4.25)	33.27	NM
Nama Chemicals Co.	60.08	(45.16)	NM	2.554	(1.921)	26.67	(26.35)	NM
National Metal Manufacturing & Casting Co.	(15.33)	(12.46)	18.8%	(0.432)	(0.353)	(8.20)	(7.56)	7.8%
Zamil Industrial Investment Co.	(80.91)	(197.91)	(144.6%)	(1.353)	(3.298)	(28.99)	(184.09)	(535.0%)
Saudi Industrial Investment Group	519.08	(121.39)	NM	0.900	(0.161)	284.20	120.11	(57.7%)
Yanbu National Petrochemicals Co.	571.53	(342.29)	NM	1.013	(0.611)	288.50	27.44	(90.5%)
Saudi Paper Manufacturing Co.	34.36	29.70	(13.6%)	1.115	0.880	21.06	21.15	0.4%
Sahara International Petrochemical Co.	2,341.92	783.25	(66.6%)	3.219	1.082	1,263.10	312.92	(75.2%)
Advanced Petrochemical Co.	273.95	102.99	(62.4%)	1.054	0.398	109.60	60.30	(45.0%)
Saudi Kayan	359.50	(1,065.40)	NM	0.240	(0.711)	150.13	(392.13)	NM
Hail Cement Co.	(13.72)	24.49	NM	(0.140)	0.251	(6.83)	5.98	NM
Najran Cement Co.	36.54	37.34	2.2%	0.220	0.213	13.26	7.36	(44.5%)
City Cement Co.	41.99	51.88	23.5%	0.300	0.374	24.84	24.29	(2.2%)
Northern Region Cement Co.	47.87	41.28	(13.8%)	0.267	0.228	24.64	19.52	(20.7%)
Umm Al-Qura Cement Company	23.18	8.60	(62.9%)	0.418	0.153	8.67	1.82	(79.0%)
Zahrat Al Waha for Trading Co	9.92	9.76	(1.6%)	0.440	0.438	4.01	7.84	95.6%
Arabian Cement Co.	86.93	77.16	(11.2%)	0.870	0.770	45.03	27.98	(37.9%)
Yamamah Saudi Cement Co.	120.31	210.71	75.1%	0.600	1.045	90.70	98.31	8.4%

Saudi Exchange- Corporate Earnings - 1H-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2022	Net Profit (Loss) 1H-2023	Variance (%)	EPS 1H-2022 (SAR)	EPS 1H-2023 (SAR)	Net Profit (Loss) Q2-2022	Net Profit (Loss) Q2-2023	Variance (%)
Saudi Cement Co.	163.66	208.98	27.7%	1.070	1.367	102.54	85.19	(16.9%)
The Qassim Cement Co.	54.04	93.04	72.2%	0.602	1.033	28.96	38.10	31.6%
Southern Province Cement Co.	147.56	67.92	(54.0%)	1.050	0.486	60.52	19.03	(68.5%)
Yanbu Cement Co.	86.97	86.29	(0.8%)	0.560	0.544	48.04	35.27	(26.6%)
Eastern Province Cement Co.	75.48	106.90	41.6%	0.912	1.247	49.16	51.33	4.4%
Tabuk Cement Co.	(4.43)	29.31	NM	(0.052)	0.326	2.49	9.97	300.3%
Al Jouf Cement co.	1.82	43.63	NM	0.009	0.405	(1.73)	20.15	NM
National Industrialization Co	606.08	113.50	(81.3%)	0.900	0.167	297.12	31.41	(89.4%)
Al Kathiri Holding Co.	(5.52)	2.20	NM	(0.195)	0.067	(3.46)	0.64	NM
Almasane Alkobra Mining Co.	82.23	43.46	(47.1%)	1.241	0.620	40.41	10.61	(73.7%)
Saudi Aramco Base Oil Co.	740.10	900.52	21.7%	1.790	5.355	437.47	454.85	4.0%
Materials	33,213.8	5,487.0	(83.5%)			18,701.3	3,122.7	(83.3%)
Astra Industrial Group	317.79	237.63	(25.2%)	3.970	2.974	243.10	114.74	(52.8%)
Bawan Company	94.90	59.57	(37.2%)	1.580	1.000	44.56	25.04	(43.8%)
Electrical Industrial Company	30.71	85.14	177.2%	0.606	1.683	18.54	50.00	169.7%
Saudi Ceramic Co.	89.26	48.00	(46.2%)	1.120	0.597	37.97	33.29	(12.3%)
Ayyan Investment Co.	1.69	(87.94)	NM	0.020	(1.092)	(11.73)	(41.29)	(252.1%)
Saudi Arabian Amintit Co.	(10.02)	(8.09)	19.3%	(1.010)	(0.819)	(4.04)	(10.08)	(149.7%)
Al-Babtain Power & Telecommunications Co.	20.16	54.88	172.3%	0.470	1.280	11.43	40.68	255.9%
Saudi Vittrified Clay Pipes Co.	(9.21)	(3.35)	63.6%	(0.610)	(0.223)	(10.48)	(0.50)	95.3%
Middle East Specialised Cables	(11.77)	24.87	NM	(0.300)	0.621	(11.84)	12.43	NM
Saudi Industrial Export Co.	(12.81)	(2.34)	81.7%	(0.930)	(0.122)	(7.93)	(0.62)	92.2%
Maharah Human Resources Co.	52.01	75.77	45.7%	1.228	1.843	27.19	39.30	44.5%
Al-Omran Industrial Trading Co.	5.88	(4.24)	NM	0.980	(0.711)	3.62	(3.61)	NM
Riyadh Cables Group Company	153.27	251.89	64.3%	0.570	1.676	68.26	126.97	86.0%
Capital Goods	721.9	731.8	1.4%			364.1	386.4	6.1%
Printing & Packing Co.	(2.38)	(35.44)	NM	(0.030)	(0.595)	0.90	(20.12)	NM
Saudi Airlines Catering Co.	78.78	120.86	53.4%	0.960	1.477	43.46	63.73	46.6%
Sadr Logistics Co.	(1.00)	0.90	NM	(0.106)	0.176	(1.00)	(2.39)	(139.9%)
Al Mawarid Manpower Co.	31.75	44.61	40.5%	2.120	2.970	18.81	22.45	19.4%
Commercial & Professional Svc	107.2	130.9	22.2%			62.2	63.7	2.4%
Saudi Ground Services	(85.86)	89.98	NM	(0.457)	0.476	(66.85)	49.93	NM
Saudi Public Transport Co.	(1.56)	16.05	NM	(0.010)	0.124	1.97	60.48	NM
Batic Investments and Logistics Co.	(11.88)	0.54	NM	(0.003)	0.001	(12.72)	0.48	NM
United International Transportation Co.	122.75	139.60	13.7%	1.730	1.957	62.48	70.28	12.5%
Saudi Industrial Services Co.	3.91	40.61	938.3%	0.050	0.500	3.13	21.21	577.0%
Theeb Rent a Car Co.	85.65	72.21	(15.7%)	1.991	1.676	43.06	29.92	(30.5%)
Transportation	113.0	359.0	217.7%			31.1	232.3	647.6%
Naseej International Trading Co.	11.97	4.67	(61.0%)	1.095	0.423	5.51	0.58	(89.4%)

Saudi Exchange- Corporate Earnings - 1H-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2022	Net Profit (Loss) 1H-2023	Variance (%)	EPS 1H-2022 (SAR)	EPS 1H-2023 (SAR)	Net Profit (Loss) Q2-2022	Net Profit (Loss) Q2-2023	Variance (%)
Saudi Industrial Development Co.	(11.38)	(10.33)	9.2%	(0.280)	(0.262)	(6.58)	(9.67)	(46.9%)
Al-Abdulatif Industrial Group	(15.56)	(39.76)	(155.6%)	(0.190)	(0.493)	(3.45)	(19.76)	(473.0%)
Lazurde Company for Jewelry	22.22	18.83	(15.3%)	0.390	0.326	8.51	7.23	(15.0%)
Fitaihi Holding Group	16.84	6.48	(61.5%)	0.313	0.203	9.19	0.85	(90.7%)
Consumer Durables & Apparel	24.1	(20.1)	NM			13.2	(20.8)	NM
Seera Group Holding	(132.34)	125.50	NM	(0.445)	0.421	(69.08)	68.50	NM
Al-Hokair Group for Tourism and Dev. Co.	(67.65)	(29.40)	56.5%	(0.503)	(1.074)	(35.66)	4.94	NM
Dur Hospitality Company	36.97	24.03	(35.0%)	0.176	0.240	4.64	7.04	51.7%
Tourism Enterprise Co.	0.16	3.07	NM	0.020	0.036	0.07	1.01	NM
Herfy Food Services Co	48.00	(8.28)	NM	0.769	(0.130)	21.28	4.54	(78.7%)
Leejam Sports Co.	82.04	135.13	64.7%	1.566	2.580	36.02	72.47	101.2%
National Company for Learning and Education*	36.31	53.25	46.6%	0.840	1.240	18.21	27.37	50.4%
Ataa Educational Co.*	52.43	30.61	(41.6%)	1.240	0.730	1.01	9.55	843.6%
Thob Al Aseel Co.	44.02	60.29	36.9%	0.533	0.770	25.05	32.53	29.9%
Raydan Food Co.	(21.91)	0.99	NM	(1.389)	0.059	(17.20)	4.25	NM
Baazeem Trading Co.	13.44	13.66	1.6%	1.330	1.346	4.55	4.72	3.7%
Development Works Food Co.	0.75	(2.37)	NM	0.253	(0.790)	3.04	0.36	(88.1%)
Alamar Foods Co.	67.27	31.86	(52.6%)	2.640	1.265	23.98	17.53	(26.9%)
Americana Restaurants International PLC	453.66	543.19	19.7%	0.026	0.065	183.76	324.96	76.8%
Consumer Services	607.2	981.5	61.6%			205.8	579.8	181.7%
Saudi Research and Marketing Group	281.23	302.61	7.6%	3.520	3.780	168.72	181.61	7.6%
Arabian Contracting Services Co.	127.68	175.86	37.7%	2.556	3.521	62.79	85.04	35.4%
Media	408.9	478.5	17.0%			223.4	264.3	18.3%
Al Hassan Ghazi Ibrahim Shaker	26.41	44.66	69.1%	0.552	0.930	11.65	15.89	36.3%
United Electronics Co.	224.63	146.11	(35.0%)	3.348	1.929	127.12	61.67	(51.5%)
Saudi Company for Hardware	(19.42)	(32.45)	(67.1%)	(0.540)	(0.903)	(20.53)	(15.94)	22.4%
Saudi Automotive Services Co.	37.70	27.05	(28.3%)	0.625	0.446	29.68	12.97	(56.3%)
Jarir Marketing Co.	428.48	403.53	(5.8%)	2.238	2.190	177.16	155.78	(12.1%)
Fawaz Abdulaziz Al-Hokair Co.	2.04	112.34	NM	0.020	0.980	61.78	167.18	170.6%
Abdullah Saad Mohammed Abo Moati for Bookstores Co.	7.22	17.12	137.1%	0.370	0.860	5.31	12.81	141.2%
AlSaif Stores for Development and Investment Co.	74.21	65.83	(11.3%)	1.690	1.444			
Retailing	781.3	784.2	0.4%			392.2	410.4	4.6%
Abdullah Al Othaim Markets Co.	151.82	259.44	70.9%	1.066	1.485	50.04	139.43	178.6%
Saudi Marketing Company	11.55	13.84	19.8%	0.260	0.312	5.38	6.39	18.7%
Anaam International Holding Grp.	3.30	5.51	67.0%	0.264	0.113	(1.15)	2.18	NM
Thimar Development Holding Co.	2.01	(2.08)	NM	0.210	(0.210)	(0.54)	(1.30)	(140.6%)
BinDawood Holding Co.	107.79	121.50	12.7%	0.607	0.503	42.33	69.30	63.7%
Almunajem Foods Co.	219.68	139.45	(36.5%)	3.665	2.319	122.12	57.56	(52.9%)
Aldawaa Medical Services Co.	167.78	165.59	(1.3%)	1.970	1.951	80.67	89.33	10.7%

Saudi Exchange- Corporate Earnings - 1H-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2022	Net Profit (Loss) 1H-2023	Variance (%)	EPS 1H-2022 (SAR)	EPS 1H-2023 (SAR)	Net Profit (Loss) Q2-2022	Net Profit (Loss) Q2-2023	Variance (%)
Nahdi Medical Co.	506.01	509.29	0.6%	3.900	3.918	268.51	264.95	(1.3%)
Food & Staples Retailing	1,170.0	1,212.5	3.6%			567.4	627.8	10.7%
Savola Group	484.64	524.78	8.3%	0.911	0.988	213.75	132.03	(38.2%)
Wafrah for Industry & Development Co.	11.18	10.17	(9.0%)	1.450	0.506	5.02	4.55	(9.4%)
Saudi Dairy & Foodstuff Co. *	92.21	139.88	51.7%	2.880	4.370	54.06	85.55	58.3%
AL-Marai Co.	940.82	1,192.14	26.7%	0.960	1.220	520.36	557.08	7.1%
Halwani Brothers Co.	17.85	(28.12)	NM	0.510	(0.792)	(1.80)	(29.76)	NM
National Agriculture Development Co.	42.62	102.82	141.3%	0.420	1.011	27.49	65.13	136.9%
Al Gassim Investment Holding Co.	(0.78)	1.45	NM	(0.030)	0.050	(0.31)	0.89	NM
Ash-Sharqiyah Development Co.	(1.01)	(2.03)	(101.9%)	(0.049)	(0.113)	(0.40)	(1.22)	(201.5%)
Al-Jouf Agriculture Development Co.	22.06	24.77	12.3%	0.740	0.826	6.83	4.69	(31.2%)
Jazan Energy and Development Co.	28.21	13.18	(53.3%)	0.560	0.268	24.65	11.40	(53.8%)
Tanmiah Food Co.	31.74	32.40	2.1%	1.590	1.621	30.20	11.41	(62.2%)
Naqi Watar Co.	31.24	24.40	(21.9%)	1.560	1.220	21.29	13.22	(37.9%)
First Milling Co.	133.71	108.67	(18.7%)	2.410	1.960	61.25	34.91	(43.0%)
Food & Beverages	1,834.5	2,144.5	16.9%			962.4	889.9	(7.5%)
Mouwassat Medical Services Co.	291.69	317.15	8.7%	2.205	2.423	141.48	150.54	6.4%
Dallah Healthcare Holding Co.	152.15	147.71	(2.9%)	1.690	1.520	69.52	53.01	(23.8%)
National Medical Care Co.	72.01	104.06	44.5%	1.610	2.316	42.01	47.80	13.8%
Al Hammadi Co. For Dev. and Inv.	127.06	163.27	28.5%	0.930	1.022	65.10	81.85	25.7%
Middle East Healthcare Co.	30.92	90.37	192.3%	0.330	0.977	10.43	40.25	286.0%
Saudi Chemical Co.	46.50	58.78	26.4%	0.406	0.694	13.80	26.51	92.2%
Dr. Sulaiman Al Habib Medical Services Group	788.64	976.24	23.8%	2.260	2.791	398.13	486.97	22.3%
Scientific and Medical Equipment House Co.	34.08	8.74	(74.4%)	1.710	0.437	17.36	1.94	(88.8%)
Health Care Equipment & Svc	1,543.0	1,866.3	21.0%			757.8	888.9	17.3%
Saudi Pharmaceutical Indus Corp	(13.33)	77.49	NM	(0.110)	0.646	(46.65)	22.29	NM
Jamjoom Pharmaceuticals Factory Co.	93.95	170.67	81.7%	1.340	2.440	50.42	86.27	71.1%
Pharma, Biotech & Life Science	80.6	248.2	207.8%			3.8	108.6	NM
Riyad Bank	3,163.82	4,001.91	26.5%	1.060	1.312	1,611.23	1,982.32	23.0%
Bank Al-Jazira	632.67	464.64	(26.6%)	0.721	0.520	257.82	260.61	1.1%
The Saudi Investment Bank	607.67	852.70	40.3%	0.562	0.767	320.65	443.79	38.4%
Banque Saudi Fransi	1,711.59	2,149.76	25.6%	1.378	1.741	837.02	1,073.35	28.2%
Saudi Awwal Bank	2,086.67	3,314.42	58.8%	1.017	1.614	1,082.67	1,549.85	43.2%
Arab National Bank	1,358.42	2,053.56	51.2%	0.900	1.367	707.69	985.98	39.3%
Al-Rajhi Bank	8,391.85	8,295.24	(1.2%)	2.096	1.970	4,258.30	4,150.06	(2.5%)
Al-Bilad Bank	1,001.30	1,145.80	14.4%	1.005	1.150	510.98	585.90	14.7%
Alinma Bank	1,749.84	2,194.97	25.4%	0.875	1.075	925.09	1,225.08	32.4%
Saudi National Bank	9,090.70	10,037.10	10.4%	1.737	1.621	4,589.12	5,015.56	9.3%
Amlak International for Real Estate Finance Co.	55.68	17.35	(68.8%)	0.620	0.190	28.56	6.31	(77.9%)

Saudi Exchange- Corporate Earnings - 1H-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2022	Net Profit (Loss) 1H-2023	Variance (%)	EPS 1H-2022 (SAR)	EPS 1H-2023 (SAR)	Net Profit (Loss) Q2-2022	Net Profit (Loss) Q2-2023	Variance (%)
Saudi Home Loans Co.	63.66	5.04	(92.1%)	0.633	0.046	31.30	2.60	(91.7%)
Banks	29,913.9	34,532.5	15.4%			15,160.4	17,281.4	14.0%
Saudi Advanced Industries Co.	58.26	72.23	24.0%	1.078	1.206	27.32	50.16	83.6%
Assir Trading, Tourism & Manufacturing Co.	(10.04)	(45.16)	(350.0%)	(0.080)	(0.357)	(20.27)	(23.64)	(16.6%)
Al-Baha Investment & Development Co.	(4.29)	0.57	NM	(0.140)	0.010	(0.20)	0.41	NM
Kingdom Holding Co.	6,352.77	465.00	(92.7%)	1.720	0.129	427.15	293.93	(31.2%)
Nayifat Finance Co.	93.27	53.71	(42.4%)	0.800	0.497	43.74	21.25	(51.4%)
Saudi Tadawul Group Holding Co.	278.30	196.01	(29.6%)	2.320	1.637	137.67	105.23	(23.6%)
Morabaha Marina Financing Co.	26.48	30.61	15.6%	0.530	0.460	12.69	14.39	13.4%
Diversified Financials	6,794.7	773.0	(88.6%)			628.1	461.7	(26.5%)
The Co for Cooperative Insurance	51.25	320.32	525.0%	1.650	2.567	65.00	245.85	278.2%
Aljazira Takaful Taawuni Company	17.65	24.49	38.8%	0.320	0.450	1.05	17.37	NM
Malath Cooperative Insurance & Reins. Co.	(55.85)	52.24	NM	(1.120)	1.040	(19.36)	8.10	NM
Mediterranean & Gulf Insurance & Reins. Co.	(81.64)	100.77	NM	(0.780)	0.960	(64.43)	64.58	NM
Saudi Fransi Cooperative Insurance Co.	(12.00)	19.80	NM	(0.200)	0.330	(8.15)	10.20	NM
SALAMA Cooperative Insurance Company	(77.41)	30.30	NM	(7.740)	3.030	(61.57)	17.65	NM
Walaa Cooperative Insurance Co.	(67.87)	62.95	NM	(0.530)	0.744	(48.27)	38.65	NM
Arabian Shield Cooperative Insurance Co.	(12.90)	26.59	NM	(0.200)	0.420	13.26	24.74	86.6%
Saudi Arabian Cooperative Insurance Co.	(44.40)	37.20	NM	(1.480)	1.240	(46.40)	28.97	NM
Gulf Union Cooperative Insurance Co.	(24.96)	58.75	NM	(0.790)	1.280	(0.16)	30.83	NM
Allied Cooperative Insurance Group	(34.92)	13.97	NM	(1.200)	0.482	(4.47)	10.52	NM
Arabia Insurance Cooperative Co.	0.74	28.02	NM	0.030	0.570	11.03	20.70	87.7%
Al-Etihad Cooperative Insurance Co.	(37.19)	61.76	NM	(0.830)	1.370	(39.04)	49.57	NM
Al Sagr Co. for Cooperative Insurance	(63.28)	16.94	NM	(4.510)	1.210	(35.43)	6.92	NM
Union Cooperative Assurance Co.	(36.00)	(11.60)	67.8%	(0.900)	(0.290)	(14.41)	(1.64)	88.6%
Saudi Re for Cooperative Reinsurance Co.	28.51	71.28	150.0%	0.320	0.800	2.21	59.96	NM
BUPA Arabia for Cooperative Insurance	299.40	559.95	87.0%	2.510	3.736	239.12	371.35	55.3%
Al-Rajhi Co. for Cooperative Insurance	7.80	137.10	NM	0.190	3.430	4.03	75.82	NM
Chubb Arabia Cooperative Insurance Co.	6.66	8.98	34.9%	0.220	0.300	(0.19)	4.97	NM
Gulf Insurance Group	152.00	96.50	(36.5%)	3.040	1.930	(15.75)	39.81	NM
Gulf General Cooperative Insurance Co.	(26.50)	(2.92)	89.0%	(0.530)	(0.060)	(7.13)	(6.99)	2.0%
Buruj Cooperative Insurance Co.	(58.80)	12.60	NM	(1.960)	0.420	(16.68)	30.54	NM
Al Alamiya for Cooperative Insurance Co.	(36.65)	1.97	NM	(0.920)	0.050	(25.15)	2.84	NM
Wataniya Insurance Co.	(25.82)	19.20	NM	(0.750)	0.480	0.16	4.46	NM
Amana Cooperative Insurance	(21.93)	19.78	NM	(0.510)	0.460	7.51	9.99	32.9%
Saudi Enaya Cooperative Insurance Co.	(8.40)	8.87	NM	(0.370)	0.390	0.67	4.42	559.3%
Alinma Tokio Marine Co	10.80	19.91	84.4%	0.360	0.660	3.59	18.42	413.7%
Insurance	(151.7)	1,795.7	NM			(59.0)	1,188.6	NM
Saudi Telecom	5,872.45	6,117.12	4.2%	2.087	1.222	2,837.35	3,008.45	6.0%

Saudi Exchange- Corporate Earnings - 1H-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2022	Net Profit (Loss) 1H-2023	Variance (%)	EPS 1H-2022 (SAR)	EPS 1H-2023 (SAR)	Net Profit (Loss) Q2-2022	Net Profit (Loss) Q2-2023	Variance (%)
Al-Etihad Etisalat Co.	678.53	962.24	41.8%	0.880	1.250	359.50	497.32	38.3%
ZAIN KSA	214.35	686.84	220.4%	0.239	0.768	133.83	124.18	(7.2%)
Telecommunication Services	6,743.5	7,771.2	15.2%			3,321.0	3,636.6	9.50%
National Gas & Industrialization Co.	104.74	127.50	21.73%	1.394	1.697	31.77	54.52	71.6%
Saudi Electricity Co.	7,019.52	4,496.67	(35.94%)	0.710	0.166	5,502.27	4,016.92	(27.0%)
Alkhorayef Water and Power Technologies Co.	51.63	68.32	32.31%	2.060	2.734	26.33	35.59	35.2%
ACWA POWER Co.	541.72	684.14	26.29%	0.743	0.937	389.87	414.40	6.3%
The Power and Water Utility Company for Jubail and Yanbu	404.77	266.11	(34.26%)	0.570	1.068	261.82	159.39	(39.1%)
Utilities	8,122.4	5,642.7	(30.5%)			6,212.1	4,680.8	(24.6%)
Saudi Real Estate Co.	15.86	(73.62)	NM	0.069	(0.200)	45.31	(82.52)	NM
Taibah Holding Co.	54.84	89.62	63.4%	0.340	0.562	34.50	27.56	(20.1%)
Makkah Construction & Development Co. *	82.65	187.83	127.3%	0.500	1.135	73.65	122.83	66.8%
Arriyadh Development Co.	196.30	75.66	(61.5%)	1.100	0.423	57.40	43.27	(24.6%)
Emaar The Economic City	(416.83)	(76.21)	81.7%	(0.361)	(0.066)	(250.82)	95.07	NM
Jabal Omar Development Company	(311.09)	(67.91)	78.2%	(0.300)	(0.059)	(128.62)	(79.84)	37.9%
Dar Al Arkan Real Estate Development Co.	313.60	264.11	(15.8%)	0.290	0.246	92.58	146.48	58.2%
Knowledge Economic City	(15.37)	(10.60)	31.0%	(0.045)	(0.034)	(8.64)	(1.52)	82.4%
Alandalus Property Co.	35.25	25.91	(26.5%)	0.380	0.275	15.47	11.65	(24.7%)
Arabian Centres Co.	358.34	722.00	101.5%	0.750	1.520	183.16	338.65	84.9%
Retal Urban Development Co.	93.47	112.51	20.4%	0.166	0.242	30.03	71.01	136.4%
Real Estate Mgmt & Dev't	407.0	1,249.3	206.9%			144.0	692.6	381.0%
Al Moammar Information Systems Co.	21.45	96.07	347.9%	0.740	3.200	16.85	49.50	193.9%
Arab Sea Information System Co.	(5.47)	(11.71)	(114.3%)	(0.550)	(1.171)	(1.89)	(6.81)	(260.8%)
Arabian Internet and Communications Services Co.	556.00	643.49	15.7%	4.679	5.405	273.09	339.69	24.4%
Elm Co.	444.50	695.17	56.4%	5.680	8.950	194.85	372.77	91.3%
Perfect Presentation for Commercial Services Co.	52.80	56.96	7.9%	1.470	1.955	30.72	30.76	0.1%
Software & Services	1,069.3	1,480.0	38.4%			513.6	785.9	53.0%
Total Market *	411,929.98	293,250.92	(28.81%)			223,672.53	144,672.39	(35.32%)

* Total may not be comparable to y-o-y numbers as it includes companies that not filed there quarterly results at the time of publishing this report.

Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

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