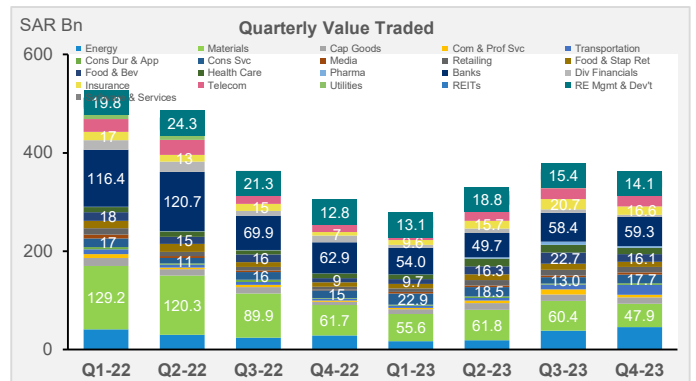
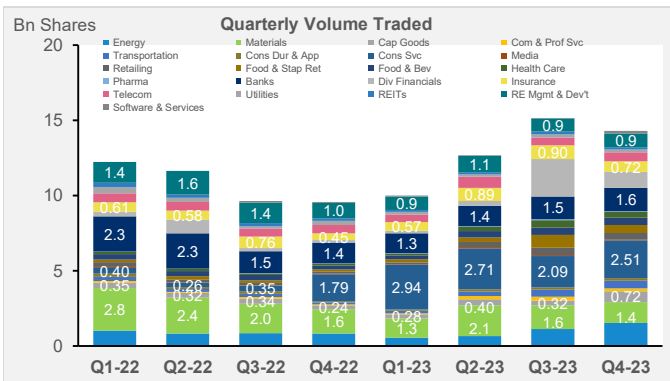
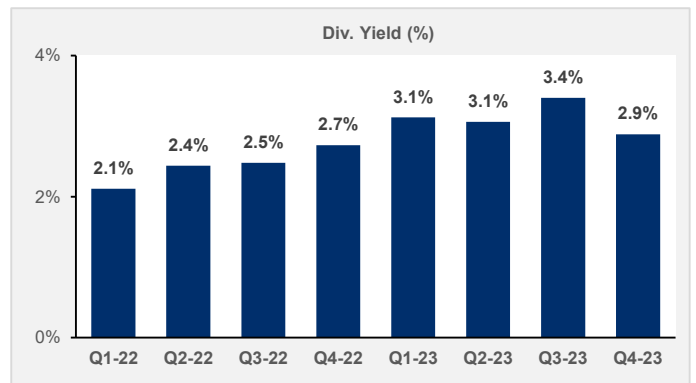
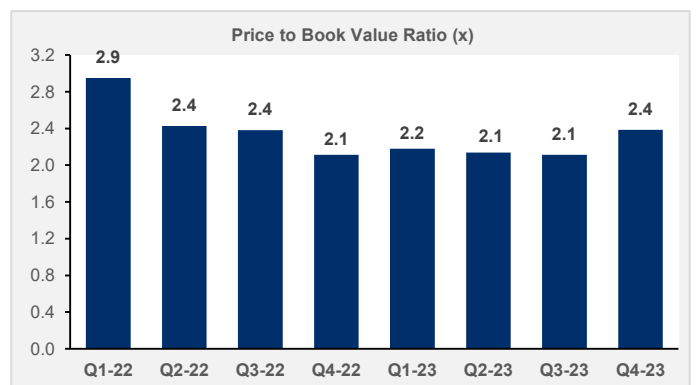
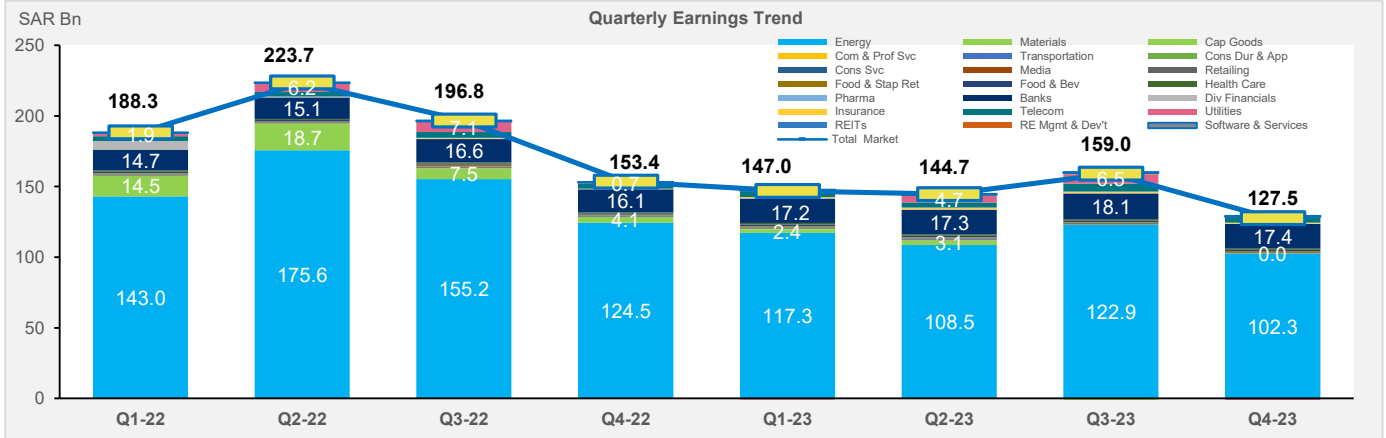


Saudi Exchange- Corporate Earnings - Q4 - 2023



Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

Saudi Exchange- Corporate Earnings - FY-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2022	Net Profit (Loss) FY-2023	Variance (%)	EPS FY-2022 (SAR)	EPS FY-2023 (SAR)	Net Profit (Loss) Q4-2022	Net Profit (Loss) Q4-2023	Variance (%)
Saudi Arabia Refineries Co *	28.23	7.70	(72.7%)	1.880	0.510	11.02	5.03	(54.3%)
Saudi Arabian Oil Co.	597,215.00	452,753.00	(24.2%)	2.473	1.871	125,340.00	102,867.00	(17.9%)
Rabigh Refining and Petrochemical Co.	(1,114.88)	(4,692.73)	(320.9%)	(0.790)	(2.810)	(1,810.92)	(1,387.49)	23.4%
The National Shipping Co of Saudi Arabia	1,040.91	1,613.43	55.0%	1.407	2.190	578.12	401.23	(30.6%)
Aldrees Petroleum & Transport Co.	241.83	280.81	16.1%	3.224	3.744	71.78	72.49	1.0%
Arabian Drilling Co.	557.72	604.61	8.4%	6.850	6.793	136.70	182.81	33.7%
Ades Holding Co.	390.45	442.10	13.2%	0.460	0.390	219.30	166.84	(23.9%)
Energy	598,359.3	451,008.9	(24.6%)			124,546.0	102,307.9	(17.9%)
Takween Advanced Industries	(158.92)	(223.33)	(40.5%)	(2.742)	(3.863)	(113.07)	(137.20)	(21.3%)
Middle East Paper Company	269.70	(87.64)	NM	4.050	(1.200)	24.79	(43.07)	NM
Basic Chemical Industries Co.	40.43	43.98	8.8%	1.470	0.200	(7.80)	22.68	NM
Saudi Arabian Mining Co.	9,319.05	1,577.33	(83.1%)	2.527	0.427	1,016.47	890.40	(12.4%)
United Wire Factories Company	56.68	20.40	(64.0%)	2.013	0.726	11.42	8.27	(27.5%)
Al Yamamah Steel Industries Co.	(26.66)	(130.14)	(388.2%)	(0.525)	(2.562)	(96.38)	(22.98)	76.2%
Saudi Steel Pipe Co.	54.21	173.05	219.3%	1.072	3.424	11.14	57.16	413.2%
Methanol Chemical Co.	206.43	(177.80)	NM	3.060	(2.636)	(15.95)	(94.18)	(490.3%)
Saudi Basic Industries Corp	16,529.72	(2,772.28)	NM	5.510	(0.924)	292.70	(1,731.25)	NM
SABIC Agri-Nutrients Co.	10,036.76	3,659.45	(63.5%)	21.080	7.687	2,168.28	978.36	(54.9%)
National Gypsum Co.	(4.34)	5.10	NM	(0.130)	0.160	(9.75)	(6.02)	38.3%
The National Co. for Glass Industries	104.33	47.90	(54.1%)	3.170	1.460	11.67	26.21	124.6%
Alujain Corporation	119.29	(82.25)	NM	2.420	(1.610)	(18.19)	(132.80)	(630.1%)
Filling & Packing Materials Manufacturing Co.	9.80	11.99	22.4%	0.852	1.043	6.29	7.08	12.6%
Arabian Pipe Co.	(10.49)	132.11	NM	(1.049)	13.211	16.52	40.69	146.3%
Nama Chemicals Co.	37.02	(152.44)	NM	1.574	(6.480)	(17.70)	(57.42)	(224.4%)
National Metal Manufacturing & Casting Co.	(39.00)	(31.47)	19.3%	(1.100)	(0.890)	(14.16)	(13.05)	7.8%
Zamil Industrial Investment Co.	(178.07)	(297.84)	(67.3%)	(2.970)	(4.960)	(99.59)	(66.77)	33.0%
Saudi Industrial Investment Group	277.44	112.20	(59.6%)	0.410	0.149	(296.44)	11.24	NM
Yanbu National Petrochemicals Co.	414.15	(485.14)	NM	0.740	(0.862)	(96.43)	18.46	NM
Saudi Paper Manufacturing Co.	46.89	72.94	55.5%	1.621	2.171	6.33	20.82	229.0%
Sahara International Petrochemical Co.	3,595.29	1,174.99	(67.3%)	4.960	1.620	478.96	158.66	(66.9%)
Advanced Petrochemical Co.	294.50	171.06	(41.9%)	1.135	0.661	(6.41)	22.93	NM
Saudi Kayan	(1,243.89)	(2,136.47)	(71.8%)	(0.830)	(1.420)	(791.13)	(622.10)	21.4%
Hail Cement Co.	16.41	24.61	49.9%	0.170	0.250	22.32	3.23	(85.5%)
City Cement Co.	115.01	82.00	(28.7%)	0.820	0.590	47.75	25.70	(46.2%)
Northern Region Cement Co.	112.02	56.26	(49.8%)	0.622	0.310	32.59	(7.93)	NM
Umm Al-Qura Cement Company	22.99	3.95	(82.8%)	0.420	0.070	(5.46)	(6.10)	(11.7%)
Zahrat Al Waha for Trading Co	15.74	33.87	115.2%	0.700	1.510	5.40	16.95	213.7%

Saudi Exchange- Corporate Earnings - FY-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2022	Net Profit (Loss) FY-2023	Variance (%)	EPS FY-2022 (SAR)	EPS FY-2023 (SAR)	Net Profit (Loss) Q4-2022	Net Profit (Loss) Q4-2023	Variance (%)
Arabian Cement Co.	181.01	139.63	(22.9%)	1.810	1.400	35.12	32.78	(6.7%)
Yamamah Saudi Cement Co.	355.80	304.25	(14.5%)	1.757	1.502	134.15	52.76	(60.7%)
Saudi Cement Co.	398.84	381.03	(4.5%)	2.610	2.490	154.52	103.79	(32.8%)
The Qassim Cement Co.	130.51	141.97	8.8%	1.450	1.580	53.04	40.89	(22.9%)
Southern Province Cement Co.	300.71	195.40	(35.0%)	2.148	1.396	62.30	74.21	19.1%
Yanbu Cement Co.	215.41	119.92	(44.3%)	1.368	0.761	59.16	18.09	(69.4%)
Eastern Province Cement Co.	143.30	197.63	37.9%	1.670	2.298	52.78	49.84	(5.6%)
Tabuk Cement Co.	20.97	19.74	(5.9%)	0.233	0.220	17.61	(5.42)	NM
Al Jouf Cement co.	30.89	84.71	174.2%	0.280	0.780	23.14	12.09	(47.8%)
National Industrialization Co	666.35	174.57	(73.8%)	0.996	0.261	43.14	(17.14)	NM
Al Kathiri Holding Co.	1.71	(4.12)	NM	0.008	(0.020)	5.65	(7.41)	NM
Almasane Alkobra Mining Co.	126.33	54.58	(56.8%)	1.481	0.730	21.50	5.94	(72.4%)
Saudi Aramco Base Oil Co.	1,978.08	1,509.61	(23.7%)	11.722	8.977	763.19	268.65	(64.8%)
Materials	44,582.4	4,145.3	(90.7%)			3,989.5	(3.0)	NM
Astra Industrial Group	474.32	475.33	0.2%	5.930	5.940	85.66	134.28	56.8%
Bawan Company	162.85	136.04	(16.5%)	2.714	2.267	29.83	36.37	21.9%
Electrical Industrial Company	94.17	201.03	113.5%	0.084	0.180	39.85	59.47	49.2%
Saudi Ceramic Co.	173.92	(210.35)	NM	2.180	(2.630)	41.88	(89.79)	NM
Saudi Arabian Amintit Co.	(8.78)	(174.66)	NM	(0.291)	(5.775)	9.33	(36.47)	NM
Al-Babtain Power & Telecommunications Co.	60.44	141.50	134.1%	0.947	2.210	21.89	43.25	97.6%
Middle East Specialised Cables	(11.79)	48.94	NM	(0.290)	1.223	(0.27)	10.51	NM
Saudi Industrial Export Co.	(21.09)	(15.60)	26.0%	(1.530)	(0.803)	(2.95)	(4.63)	(56.7%)
Maharah Human Resources Co.	154.11	96.34	(37.5%)	0.324	0.214	40.18	(2.98)	NM
Al-Omran Industrial Trading Co.	5.79	(13.91)	NM	0.570	(2.030)	(0.56)	(6.91)	NM
Riyadh Cables Group Company	352.32	518.77	47.2%	2.350	3.459	106.32	134.15	26.2%
Al Hassan Ghazi Ibrahim Shaker	32.83	65.43	99.3%	0.680	1.356	(2.11)	4.00	NM
Batic Investments and Logistics Co.	(30.84)	(13.89)	55.0%	(0.052)	(0.023)	(6.16)	(7.80)	(26.6%)
Capital Goods	1,438.2	1,255.0	(12.7%)			362.9	273.4	(24.7%)
Printing & Packing Co.	(9.22)	(132.30)	NM	(0.150)	(2.210)	(2.97)	(74.95)	NM
Saudi Airlines Catering Co.	257.10	282.66	9.9%	3.140	3.447	107.08	69.45	(35.1%)
Sadr Logistics Co.	(7.22)	(4.25)	41.2%	(0.041)	(0.020)	(1.77)	(4.43)	(149.9%)
Al Mawarid Manpower Co.	75.99	88.77	16.8%	5.070	5.920	25.31	21.23	(16.1%)
Commercial & Professional Svc	316.7	234.9	(25.8%)			127.6	11.3	(91.1%)
Saudi Ground Services	(244.49)	211.48	NM	(1.300)	1.120	(107.77)	61.63	NM
Saudi Public Transport Co.	(90.87)	(35.58)	60.8%	(0.730)	(0.285)	(93.34)	(71.83)	23.0%
United International Transportation Co.	252.01	277.21	10.0%	3.540	3.900	65.09	66.11	1.6%
Saudi Industrial Services Co.	36.73	71.20	93.9%	0.450	0.870	18.44	6.81	(63.1%)
Theeb Rent a Car Co.	193.11	142.07	(26.4%)	4.490	3.300	53.66	35.53	(33.8%)
Lumi Rental Co.	143.66	160.62	11.8%	2.610	2.920	41.14	25.63	(37.7%)
Transportation	290.1	827.0	185.0%			(22.8)	123.9	NM

Saudi Exchange- Corporate Earnings - FY-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY- 2022	Net Profit (Loss) FY- 2023	Variance (%)	EPS FY-2022 (SAR)	EPS FY-2023 (SAR)	Net Profit (Loss) Q4-2022	Net Profit (Loss) Q4-2023	Variance (%)
Naseej International Trading Co.	(1.38)	(15.93)	NM	(0.080)	(1.460)	(11.62)	(21.73)	(87.1%)
Saudi Industrial Development Co.	(38.77)	(74.44)	(92.0%)	(0.970)	(1.860)	(19.73)	(52.61)	(166.6%)
Al-Abdulatif Industrial Group	(57.87)	(74.79)	(29.2%)	(0.710)	(0.920)	(26.74)	(10.73)	59.9%
Lazurde Company for Jewelry	34.16	30.80	(9.8%)	0.590	0.540	2.74	(12.66)	NM
Fitaihi Holding Group	(17.24)	5.21	NM	(0.063)	0.020	(13.31)	1.16	NM
Consumer Durables & Apparel	(81.1)	(129.2)	(59.3%)			(68.7)	(96.6)	(40.7%)
Seera Group Holding	(47.73)	265.00	NM	(0.160)	0.870	31.19	115.66	270.8%
Al-Hokair Group for Tourism and Dev. Co.	(81.49)	(89.55)	(9.9%)	(0.259)	(0.280)	(27.26)	(67.30)	(146.9%)
Tourism Enterprise Co.	(7.23)	(44.20)	(511.1%)	(0.630)	(3.820)	(6.00)	(50.11)	(735.0%)
Al Khaleej Training & Education Co.	(2.84)	(42.02)	NM	(0.040)	(0.650)	(13.10)	(74.39)	(468.1%)
Herfy Food Services Co	3.55	8.39	136.5%	0.050	0.130	(65.99)	5.63	NM
Leejam Sports Co.	254.76	356.24	39.8%	4.863	6.801	107.16	128.93	20.3%
National Company for Learning and Education*	71.05	101.78	43.3%	1.650	2.370	16.18	20.92	29.3%
Ataa Educational Co.*	70.62	67.79	(4.0%)	1.757	1.611	(0.72)	26.45	NM
Thob Al Aseel Co.	53.44	76.92	43.9%	0.134	0.192	5.75	11.47	99.4%
Raydan Food Co.	(24.62)	(30.89)	(25.5%)	(1.560)	(1.950)	(3.62)	(26.54)	(632.7%)
Baazeem Trading Co.	21.78	21.65	(0.6%)	2.150	2.140	4.29	4.09	(4.6%)
Alamar Foods Co.	115.56	57.98	(49.8%)	4.580	2.293	29.54	6.06	(79.5%)
Americana Restaurants International PLC	973.33	973.46	0.0%	0.116	0.116	238.36	122.92	(48.4%)
Consumer Services	1,400.2	1,722.5	23.0%			315.8	223.8	(29.1%)
Saudi Research and Marketing Group	648.79	559.62	(13.7%)	8.110	7.000	121.03	33.12	(72.6%)
Arabian Contracting Services Co.	274.70	318.24	15.8%	5.490	6.360	81.13	79.44	(2.1%)
Media	923.5	877.9	(4.9%)			202.2	112.6	(44.3%)
United Electronics Co.	440.17	390.46	(11.3%)	5.850	5.124	121.39	126.08	3.9%
Saudi Company for Hardware	(142.50)	(68.97)	51.6%	(3.960)	(1.920)	(77.21)	(24.32)	68.5%
Saudi Automotive Services Co.	89.71	105.49	17.6%	1.500	1.760	28.47	65.46	129.9%
Jarir Marketing Co.	969.76	973.04	0.3%	0.808	0.811	267.57	273.19	2.1%
Abdullah Saad Mohammed Abo Moati for Bookstores Co.	15.10	16.92	12.0%	0.760	0.850	0.68	(8.22)	NM
AlSaif Stores for Development and Investment Co.	129.77	98.19	(24.3%)	0.496	0.281	28.05	17.09	(39.1%)
Consumer Discretionary Distribution & Retail	1,502.0	1,515.1	0.9%			368.9	449.3	21.8%
Abdullah Al Othaim Markets Co.	1,079.51	487.51	(54.8%)	1.199	0.542	196.97	165.70	(15.9%)

Saudi Exchange- Corporate Earnings - FY-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2022	Net Profit (Loss) FY-2023	Variance (%)	EPS FY-2022 (SAR)	EPS FY-2023 (SAR)	Net Profit (Loss) Q4-2022	Net Profit (Loss) Q4-2023	Variance (%)
Saudi Marketing Company	22.83	21.79	(4.5%)	0.510	0.480	6.75	3.07	(54.5%)
Anaam International Holding Grp.	(28.32)	16.14	NM	(0.059)	0.020	(39.32)	11.03	NM
Thimar Development Holding Co.	(2.96)	(6.53)	(120.9%)	(0.199)	(0.530)	(5.61)	(4.03)	28.2%
BinDawood Holding Co.	118.65	275.07	131.8%	0.104	0.240	59.13	123.00	108.0%
Almunajem Foods Co.	290.20	282.21	(2.8%)	4.840	4.700	16.90	81.62	383.0%
Aldawaa Medical Services Co.	305.45	329.22	7.8%	3.594	3.873	89.51	92.35	3.2%
Nahdi Medical Co.	887.81	892.62	0.5%	6.829	6.866	127.98	170.52	33.2%
Consumer Staples Distribution & Retail	2,673.2	2,298.0	(14.0%)			452.3	643.3	42.2%
Savola Group	742.75	899.19	21.1%	1.390	1.690	94.47	227.05	140.3%
Wafrah for Industry & Development Co.	18.99	20.96	10.4%	1.380	0.910	4.80	5.73	19.4%
Saudi Dairy & Foodstuff Co. *	207.29	308.77	49.0%	6.480	9.650	61.44	90.44	47.2%
AL-Marai Co.	1,759.81	2,049.12	16.4%	1.792	2.081	355.82	370.72	4.2%
Halwani Brothers Co.	2.92	(98.01)	NM	0.080	(2.772)	8.04	(27.40)	NM
National Agriculture Development Co.	95.49	302.06	216.3%	0.449	1.766	25.12	123.98	393.6%
Al Gassim Investment Holding Co.	7.25	(6.71)	NM	0.240	(0.220)	7.99	(5.66)	NM
Tabouk Agriculture Development Co.	(52.63)	81.05	NM	(1.400)	2.070	(29.29)	(23.90)	18.4%
Ash-Sharqiyah Development Co.	(3.20)	(0.19)	94.2%	(0.164)	(0.010)	(1.46)	1.67	NM
Al-Jouf Agriculture Development Co.	51.07	61.97	21.4%	1.700	2.070	9.17	16.48	79.8%
Jazan Energy and Development Co.	17.34	1.76	(89.9%)	0.330	0.040	(10.61)	(16.89)	(59.2%)
Tanmiah Food Co.	186.81	75.94	(59.3%)	9.340	3.800	125.68	26.37	(79.0%)
Naqi Watar Co.	48.71	42.95	(11.8%)	2.435	2.148	2.51	2.36	(5.8%)
First Milling Co.	217.48	220.21	1.3%	4.000	3.968	20.29	57.50	183.5%
Sinad Holding Co.	10.12	(132.65)	NM	0.080	(1.050)	74.79	(47.77)	NM
Food & Beverages	3,310.2	3,826.4	15.6%			748.8	800.7	6.9%
Mouwasat Medical Services Co.	599.31	657.69	9.7%	2.997	3.288	185.40	184.17	(0.7%)
Dallah Healthcare Holding Co.	274.46	360.12	31.2%	3.050	3.699	78.44	113.65	44.9%
National Medical Care Co.	170.07	240.93	41.7%	3.792	5.370	55.45	63.48	14.5%
Al Hammadi Co. For Dev. and Inv.	257.34	303.33	17.9%	1.608	1.900	73.17	65.19	(10.9%)
Middle East Healthcare Co.	75.18	180.18	139.7%	0.820	1.960	33.16	36.51	10.1%
Saudi Chemical Co.	80.22	182.89	128.0%	0.095	0.217	23.40	89.01	280.4%
Dr. Sulaiman Al Habib Medical Services Group	1,650.75	2,046.01	23.9%	4.720	5.846	441.50	525.01	18.9%
Scientific and Medical Equipment House Co.	17.57	37.80	115.2%	0.587	1.340	(25.31)	11.33	NM
Health Care Equipment & Svc	3,124.9	4,008.9	28.3%			865.2	1,088.3	25.8%
Saudi Pharmaceutical Indus Corp	(165.14)	(2.60)	98.4%	(1.380)	(0.110)	(106.76)	(38.67)	63.8%
Jamjoom Pharmaceuticals Factory Co.	171.31	292.40	70.7%	2.447	4.177	31.76	44.48	40.1%
Pharma, Biotech & Life Science	6.2	289.8	NM			(75.0)	5.8	NM
Riyad Bank	7,019.32	8,045.84	14.6%	2.320	2.682	2,027.83	1,954.56	(3.6%)
Bank Al-Jazira	1,109.09	1,019.97	(8.0%)	1.260	1.244	243.75	279.29	14.6%
The Saudi Investment Bank	1,507.86	1,761.61	16.8%	1.365	1.594	350.22	447.27	27.7%
Banque Saudi Fransi	3,575.13	4,222.73	18.1%	2.979	3.519	902.68	827.48	(8.3%)
Saudi Awwal Bank	4,827.61	7,002.37	45.0%	2.349	3.408	1,234.18	1,857.63	50.5%

Saudi Exchange- Corporate Earnings - FY-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2022	Net Profit (Loss) FY-2023	Variance (%)	EPS FY-2022 (SAR)	EPS FY-2023 (SAR)	Net Profit (Loss) Q4-2022	Net Profit (Loss) Q4-2023	Variance (%)
Arab National Bank	3,070.41	4,070.51	32.6%	2.050	2.714	790.88	940.71	18.9%
Al-Rajhi Bank	17,150.83	16,621.16	(3.1%)	4.239	3.950	4,404.33	4,170.62	(5.3%)
Al-Bilad Bank	2,081.69	2,368.94	13.8%	2.090	2.381	539.75	606.97	12.5%
Alinma Bank	3,599.14	4,839.21	34.5%	1.730	2.433	860.28	1,320.34	53.5%
Saudi National Bank	18,580.69	20,009.97	7.7%	3.029	3.230	4,765.43	4,963.24	4.2%
Banks	62,521.7	69,962.3	11.9%			16,119.3	17,368.1	7.7%
Saudi Advanced Industries Co.	100.21	148.80	48.5%	1.667	2.480	19.85	37.63	89.6%
Al-Baha Investment & Development Co.	(7.98)	4.94	NM	(0.003)	0.002	(3.08)	2.51	NM
Kingdom Holding Co.	6,957.87	1,013.24	(85.4%)	1.880	0.270	250.30	157.07	(37.2%)
Nayifat Finance Co.	171.46	88.71	(48.3%)	1.425	0.740	36.15	15.87	(56.1%)
Saudi Tadawul Group Holding Co.	424.60	390.06	(8.1%)	3.538	3.251	57.18	91.77	60.5%
Morabaha Marina Financing Co.	48.35	36.83	(23.8%)	0.940	0.600	8.68	(3.22)	NM
Amlak International for Real Estate Finance Co.	96.72	31.81	(67.1%)	1.070	0.350	15.99	8.88	(44.4%)
SHL Finance Co.	95.89	2.33	(97.6%)	0.960	0.040	15.85	(7.48)	NM
Financial Services	7,887.1	1,716.7	(78.2%)			400.9	303.0	(24.4%)
The Co for Cooperative Insurance	302.19	616.43	104.0%	1.679	4.110	68.69	89.82	30.8%
Aljazira Takaful Taawuni Company	28.35	44.25	56.1%	0.430	0.670	3.99	2.85	(28.5%)
Malath Cooperative Insurance & Reins. Co.	(28.32)	38.19	NM	(0.570)	0.760	4.29	8.80	105.0%
Mediterranean & Gulf Insurance & Reins. Co	(315.21)	201.47	NM	(3.000)	1.920	(152.69)	60.91	NM
Saudi Fransi Cooperative Insurance Co.	21.08	36.99	75.5%	0.330	0.620	8.22	13.39	62.9%
SALAMA Cooperative Insurance Company	(38.87)	51.30	NM	(1.668)	3.250	5.51	8.33	51.3%
Wala Cooperative Insurance Co.	(68.08)	147.98	NM	(0.990)	1.740	24.48	45.25	84.9%
Arabian Shield Cooperative Insurance Co.	27.92	65.14	133.3%	0.440	0.670	9.09	36.26	298.9%
Saudi Arabian Cooperative Insurance Co.	(37.20)	71.10	NM	(1.240)	2.370	12.81	11.58	(9.6%)
Gulf Union Cooperative Insurance Co.	2.52	125.04	NM	0.070	2.720	19.28	36.01	86.8%
Allied Cooperative Insurance Group	(13.30)	63.41	NM	(0.820)	2.180	13.19	17.04	29.2%
Arabia Insurance Cooperative Co.	9.33	60.46	547.8%	0.310	1.140	5.32	5.11	(4.0%)
Al-Etihad Cooperative Insurance Co.	35.02	93.90	168.1%	0.720	2.090	13.09	23.96	83.0%
Al Sagr Co. for Cooperative Insurance	(73.50)	42.30	NM	(5.250)	3.020	(1.12)	7.31	NM
Union Cooperative Assurance Co.	(42.86)	5.29	NM	(1.070)	0.130	1.73	14.73	751.0%
Saudi Re for Cooperative Reinsurance Co.	41.48	124.43	200.0%	0.470	1.400	2.18	19.19	782.0%
BUPA Arabia for Cooperative Insurance	805.12	940.16	16.8%	5.367	6.268	191.32	104.87	(45.2%)
Al-Rajhi Co. for Cooperative Insurance	72.39	328.06	353.2%	0.724	3.281	9.09	109.03	NM
Chubb Arabia Cooperative Insurance Co.	6.24	24.82	297.6%	0.157	0.830	2.30	8.40	265.3%
Gulf Insurance Group	15.91	128.53	707.7%	0.303	2.448	6.91	21.95	217.7%
Gulf General Cooperative Insurance Co.	(104.19)	3.53	NM	(3.467)	0.117	(50.66)	4.96	NM
Buruj Cooperative Insurance Co.	(29.00)	20.08	NM	(0.967)	0.670	7.53	5.92	(21.4%)
LIVA Insurance Co.	(48.78)	11.26	NM	(1.070)	0.280	1.74	6.65	282.6%
Wataniya Insurance Co.	(18.34)	84.58	NM	(0.490)	2.110	12.85	31.50	145.2%
Amana Cooperative Insurance	(47.25)	25.44	NM	(1.670)	0.590	(9.58)	(3.69)	61.5%

Saudi Exchange- Corporate Earnings - FY-2023

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2022	Net Profit (Loss) FY-2023	Variance (%)	EPS FY-2022 (SAR)	EPS FY-2023 (SAR)	Net Profit (Loss) Q4-2022	Net Profit (Loss) Q4-2023	Variance (%)
Saudi Enaya Cooperative Insurance Co.	(9.58)	20.22	NM	(0.700)	0.880	14.92	0.78	(94.8%)
Insurance	493.1	3,374.4	584.3%			224.5	690.9	207.8%
Saudi Telecom	12,170.54	13,295.38	9.2%	2.438	2.668	2,757.09	2,274.24	(17.5%)
Al-EtiHAD Etisalat Co.	1,656.94	2,231.98	34.7%	2.152	2.900	605.89	745.91	23.1%
ZAIN KSA	549.67	1,267.01	130.5%	0.612	1.410	250.17	295.59	18.2%
Telecommunication Services	14,377.1	16,794.4	16.8%			3,613.2	3,315.7	(8.23%)
National Gas & Industrialization Co.	214.06	227.32	6.19%	2.854	3.031	54.67	42.60	(22.1%)
Saudi Electricity Co.	15,135.22	10,249.30	(32.28%)	1.794	0.621	(190.61)	(2,022.29)	(960.9%)
Alkhorayef Water and Power Technologies Co.	107.44	140.02	30.32%	4.298	5.601	27.68	29.69	7.3%
ACWA POWER Co.	1,540.04	1,661.71	7.90%	2.106	2.270	656.61	579.64	(11.7%)
The Power and Water Utility Company for Jubail and Yanbu	845.65	525.80	(37.82%)	3.380	2.100	131.22	71.64	(45.4%)
Utilities	17,842.4	12,804.1	(28.2%)			679.6	(1,298.7)	NM
Saudi Real Estate Co.	110.54	67.63	(38.8%)	0.340	0.180	82.59	156.90	90.0%
Taibah Holding Co.	139.57	109.80	(21.3%)	0.870	0.650	41.94	(34.20)	NM
Makkah Construction & Development Co. *	104.00	334.23	221.4%	0.630	2.028	58.06	78.32	34.9%
Arriyadh Development Co.	300.36	271.54	(9.6%)	1.690	1.527	38.63	149.47	286.9%
Emaar The Economic City	(1,157.29)	(253.00)	78.1%	(1.020)	(0.220)	(530.65)	(203.97)	61.6%
Jabal Omar Development Company	(352.43)	35.82	NM	(0.350)	0.030	(194.45)	(201.73)	(3.7%)
Dar Al Arkan Real Estate Development Co.	441.72	610.76	38.3%	0.410	0.570	48.71	160.61	229.8%
Knowledge Economic City	(19.39)	(45.56)	(135.0%)	(0.057)	(0.130)	(8.65)	(21.63)	(149.9%)
Alandalus Property Co.	66.77	36.42	(45.5%)	0.720	0.390	13.48	3.32	(75.4%)
Arabian Centres Co.	1,061.65	1,515.00	42.7%	2.235	3.190	461.69	506.45	9.7%
Retal Urban Development Co.	245.74	202.35	(17.7%)	0.491	0.405	62.55	56.37	(9.9%)
Real Estate Mgmt & Dev't	941.2	2,885.0	206.5%			73.9	649.9	779.6%
Al Moammar Information Systems Co.	95.86	13.97	(85.4%)	3.200	0.470	49.33	(12.69)	NM
Arab Sea Information System Co.	(10.44)	(9.77)	6.4%	(0.104)	(0.090)	(2.91)	7.71	NM
Arabian Internet and Communications Services Co.	1,052.87	1,192.15	13.2%	8.860	10.020	196.98	162.01	(17.8%)
Elm Co.	930.19	1,356.23	45.8%	11.940	17.458	212.33	326.81	53.9%
Perfect Presentation for Commercial Services Co.	131.46	129.29	(1.6%)	0.876	0.860	46.40	38.75	(16.5%)
Software & Services	2,199.9	2,681.9	21.9%			502.1	522.6	4.1%
Total Market *	764,108.44	582,099.42	(23.82%)			153,426.19	127,492.29	(16.90%)

* Total may not be comparable to y-o-y numbers as it includes companies that not filed there quarterly results at the time of publishing this report.

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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