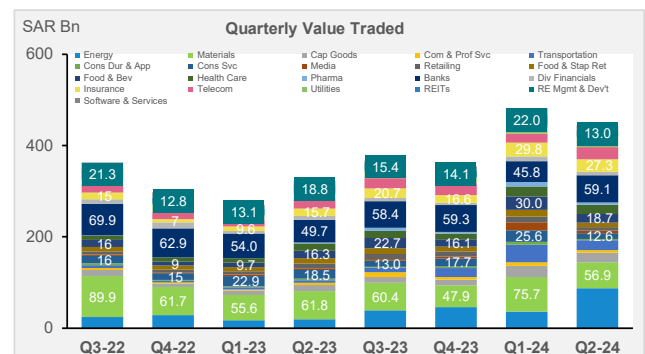
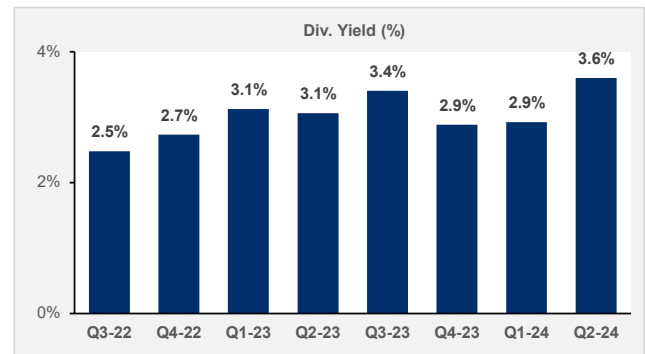
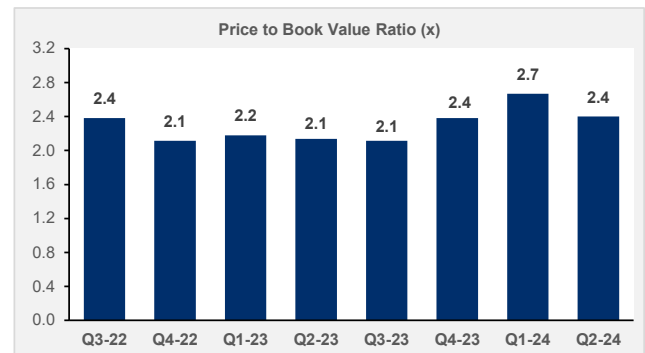
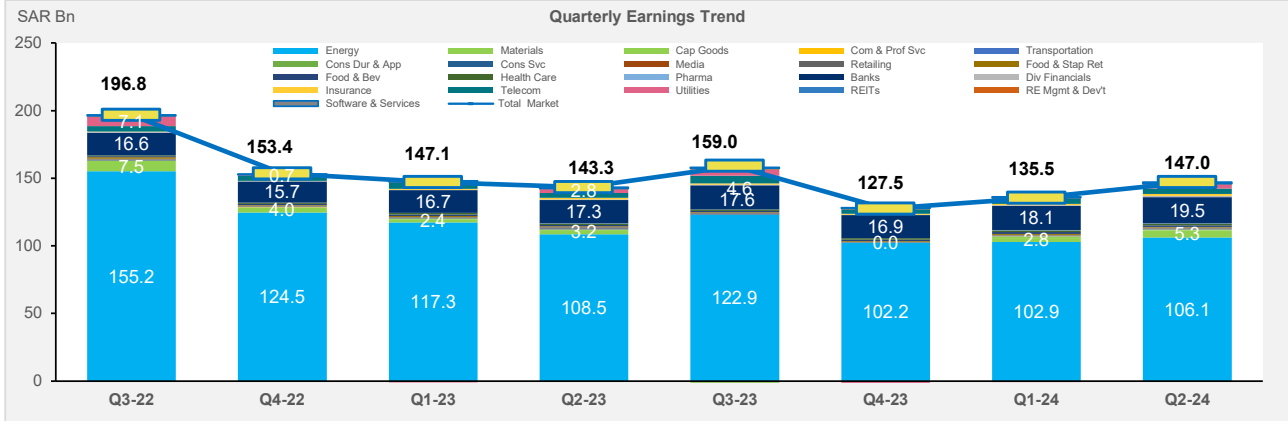


Saudi Exchange- Corporate Earnings - Q2 - 2024



Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

Saudi Exchange- Corporate Earnings - 1H-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2023	Net Profit (Loss) 1H-2024	Variance (%)	EPS 1H-2023 (SAR)	EPS 1H-2024 (SAR)	Net Profit (Loss) Q2-2023	Net Profit (Loss) Q2-2024	Variance (%)
Saudi Arabia Refineries Co *	(1.73)	(2.64)	(52.1%)	(0.111)	(0.176)	(1.36)	(2.04)	(49.9%)
Saudi Arabian Oil Co.	226,352.00	209,514.00	(7.4%)	0.936	0.866	108,881.00	106,158.00	(2.5%)
Rabigh Refining and Petrochemical Co.	(2,160.16)	(2,464.81)	(14.1%)	(1.296)	(1.478)	(1,196.05)	(1,099.80)	8.0%
The National Shipping Co of Saudi Arabia	987.87	1,186.12	20.1%	1.338	1.603	495.38	733.19	48.0%
Aldrees Petroleum & Transport Co.	140.77	159.84	13.5%	1.407	1.597	70.24	82.41	17.3%
Arabian Drilling Co.	281.77	166.43	(40.9%)	3.166	1.870	140.29	20.18	(85.6%)
Ades Holding Co.	191.39	395.83	106.8%	0.220	0.361	103.83	198.47	91.1%
Energy	225,791.9	208,954.8	(7.5%)			108,493.3	106,090.4	(2.2%)
Takween Advanced Industries	(55.82)	(8.17)	85.4%	(0.963)	(0.131)	(30.07)	(4.17)	86.1%
Middle East Paper Company	(26.72)	(14.32)	46.4%	(0.402)	(0.160)	(20.17)	4.04	NM
Basic Chemical Industries Co.	(6.85)	2.42	NM	(0.250)	0.086	(2.82)	2.26	NM
Saudi Arabian Mining Co.	770.36	2,005.71	160.4%	0.208	0.548	350.94	1,024.02	191.8%
United Wire Factories Company	9.98	10.25	2.8%	0.357	0.369	5.46	4.18	(23.4%)
Al Yamamah Steel Industries Co.	(59.79)	60.09	NM	(1.175)	1.183	(17.89)	30.54	NM
Saudi Steel Pipe Co.	90.93	107.87	18.6%	1.800	2.134	84.56	51.76	(38.8%)
Methanol Chemical Co.	(59.03)	(52.76)	10.6%	(0.870)	(0.779)	(10.19)	(28.28)	(177.5%)
Saudi Basic Industries Corp	1,835.33	2,429.75	32.4%	0.612	0.810	1,178.42	2,183.53	85.3%
SABIC Agri-Nutrients Co.	1,631.61	1,546.22	(5.2%)	3.428	3.246	651.00	705.34	8.3%
National Gypsum Co.	2.07	1.69	(18.2%)	0.067	0.047	1.52	0.90	(40.9%)
The National Co. for Glass Industries	8.97	49.68	454.0%	0.271	1.513	0.38	26.73	NM
Alujain Corporation	(4.05)	20.26	NM	0.191	0.291	16.83	14.63	(13.0%)
Filling & Packing Materials Manufacturing Co.	1.60	3.14	96.4%	0.140	0.280	0.06	1.12	NM
Arabian Pipe Co.	56.94	111.84	96.4%	5.900	7.456	45.45	57.05	25.5%
Nama Chemicals Co.	(45.16)	23.25	NM	(1.921)	0.993	(26.35)	52.95	NM
National Metal Manufacturing & Casting Co.	(12.46)	(19.17)	(53.9%)	(0.353)	(0.540)	(7.56)	(11.78)	(55.9%)
Zamil Industrial Investment Co.	(197.91)	11.53	NM	(3.298)	0.192	(184.09)	6.10	NM
Saudi Industrial Investment Group	(121.39)	91.90	NM	(0.161)	0.122	120.11	64.37	(46.4%)
Yanbu National Petrochemicals Co.	(342.29)	324.31	NM	(0.611)	0.577	27.44	224.78	719.2%
Saudi Paper Manufacturing Co.	29.69	62.25	109.6%	0.800	1.683	21.15	26.00	23.0%
Sahara International Petrochemical Co.	783.25	303.00	(61.3%)	1.082	0.418	312.92	121.49	(61.2%)
Advanced Petrochemical Co.	102.99	(16.81)	NM	0.398	(0.065)	60.30	41.56	(31.1%)
Saudi Kayan	(1,065.40)	(821.95)	22.9%	(0.711)	(0.548)	(392.13)	(250.09)	36.2%
Najran Cement Co.	36.35	29.04	(20.1%)	0.213	0.167	7.36	7.50	1.8%
City Cement Co.	51.88	69.37	33.7%	0.374	0.498	24.29	27.78	14.4%
Northern Region Cement Co.	40.93	63.39	54.9%	0.228	0.355	19.52	11.77	(39.7%)
Umm Al-Qura Cement Company	8.60	30.05	249.3%	0.153	0.543	1.82	15.58	753.9%
Zahrat Al Waha for Trading Co	9.76	2.17	(77.8%)	0.438	0.092	7.84	(1.54)	NM
Arabian Cement Co.	77.16	83.05	7.6%	0.770	0.831	27.98	28.87	3.2%

Saudi Exchange- Corporate Earnings - 1H-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2023	Net Profit (Loss) 1H-2024	Variance (%)	EPS 1H-2023 (SAR)	EPS 1H-2024 (SAR)	Net Profit (Loss) Q2-2023	Net Profit (Loss) Q2-2024	Variance (%)
Yamamah Saudi Cement Co.	210.71	199.65	(5.2%)	1.041	0.986	98.31	84.62	(13.9%)
Saudi Cement Co.	208.98	201.10	(3.8%)	1.367	1.311	85.19	87.35	2.5%
The Qassim Cement Co.	93.04	147.11	58.1%	1.033	1.598	38.10	72.89	91.3%
Southern Province Cement Co.	67.92	92.12	35.6%	0.486	0.658	19.03	30.00	57.6%
Yanbu Cement Co.	86.29	98.07	13.7%	0.544	0.623	35.27	39.77	12.7%
Eastern Province Cement Co.	106.90	128.37	20.1%	1.247	1.493	51.33	60.50	17.9%
Tabuk Cement Co.	29.31	47.45	61.9%	0.326	0.528	9.97	31.34	214.4%
Al Jouf Cement co.	14.36	20.58	43.3%	0.130	0.185	4.08	8.13	98.9%
National Industrialization Co	113.50	(19.21)	NM	0.167	(0.028)	31.41	52.84	68.2%
Al Kathiri Holding Co.	2.20	0.48	(78.4%)	0.064	0.002	0.64	0.23	(63.5%)
Almasane Alkobra Mining Co.	43.46	76.94	77.0%	0.487	0.870	10.61	61.82	482.7%
East Pipes Integrated Company for Industry	15.46	2.23	(85.6%)	0.327	0.070	9.22	20.79	125.4%
Saudi Aramco Base Oil Co.	900.52	537.86	(40.3%)	5.355	3.196	454.85	298.84	(34.3%)
Saudi Vittrified Clay Pipes Co.	(3.35)	(20.44)	(509.6%)	(0.223)	(1.361)	(0.50)	(13.96)	NM
Materials	5,440.8	8,021.4	47.4%			3,174.9	5,338.6	68.1%
Astra Industrial Group	237.63	318.49	34.0%	2.974	3.979	114.74	168.75	47.1%
Bawan Company	59.57	52.27	(12.2%)	1.000	0.880	25.04	23.12	(7.7%)
Electrical Industrial Company	85.14	175.84	106.5%	0.076	0.160	50.00	100.61	101.2%
Saudi Ceramic Co.	48.00	4.75	(90.1%)	0.514	0.056	33.29	(10.82)	NM
Saudi Cable Co.	34.07	7.02	(79.4%)	5.081	1.041	(6.83)	11.87	NM
Ayyan Investment Co.	(87.94)	(103.96)	(18.2%)	(1.047)	(1.177)	(41.29)	(48.30)	(17.0%)
Saudi Arabian Amintit Co.	(8.09)	479.62	NM	(0.268)	10.819	(10.08)	5.11	NM
Al-Babtain Power & Telecommunications Co.	54.88	136.93	149.5%	0.856	2.140	40.68	54.32	33.5%
Middle East Specialised Cables	24.87	47.74	92.0%	0.621	1.194	12.43	21.78	75.2%
Maharah Human Resources Co.	67.37	101.14	50.1%	0.155	0.225	35.10	51.11	45.6%
Al-Omran Industrial Trading Co.	(4.24)	(0.88)	79.2%	(0.418)	(0.080)	(3.61)	(1.01)	72.1%
Riyadh Cables Group Company	251.89	329.64	30.9%	1.676	2.205	126.97	159.43	25.6%
Al Hassan Ghazi Ibrahim Shaker	44.66	48.70	9.0%	0.886	0.879	15.89	16.45	3.5%
Batic Investments and Logistics Co.	0.54	0.85	58.5%	0.001	0.002	0.48	(0.75)	NM
AL TAISEER Group Talco Industrial Co.	39.84	43.97	10.4%	1.000	1.100	15.28	20.87	36.6%
Capital Goods	848.2	1,642.1	93.6%			408.1	572.6	40.3%
Printing & Packing Co.	(35.44)	(93.74)	(164.5%)	(0.595)	(1.567)	(20.12)	(71.12)	(253.4%)
Saudi Airlines Catering Co.	120.86	144.41	19.5%	1.477	1.762	63.73	73.18	14.8%
Sadr Logistics Co.	0.90	(5.31)	NM	0.005	(0.032)	(2.39)	(3.77)	(57.7%)
Al Mawarid Manpower Co.	44.61	49.64	11.3%	2.977	3.309	22.45	23.23	3.5%
Saudi Manpower Solutions Co.	77.63	74.09	(4.6%)	0.190	0.190	42.10	35.82	(14.9%)
Commercial & Professional Svc	208.6	169.1	(18.9%)			105.8	57.3	(45.8%)
Saudi Ground Services	89.98	149.60	66.3%	0.476	0.799	49.93	78.43	57.1%

Saudi Exchange- Corporate Earnings - 1H-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2023	Net Profit (Loss) 1H-2024	Variance (%)	EPS 1H-2023 (SAR)	EPS 1H-2024 (SAR)	Net Profit (Loss) Q2-2023	Net Profit (Loss) Q2-2024	Variance (%)
Saudi Public Transport Co.	16.05	(9.10)	NM	0.124	(0.073)	60.48	40.00	(33.9%)
United International Transportation Co.	139.60	140.23	0.4%	1.957	1.966	70.28	70.17	(0.2%)
Saudi Industrial Services Co.	40.68	(10.64)	NM	0.500	(0.130)	21.21	10.54	(50.3%)
Theeb Rent a Car Co.	72.21	85.06	17.8%	1.676	1.978	29.92	44.58	49.0%
Lumi Rental Co.	99.97	90.72	(9.2%)	1.820	1.650	49.65	46.01	(7.3%)
SAL Saudi Logistics Services Co.	213.17	363.90	70.7%	2.660	4.553	108.82	155.45	42.8%
Transportation	671.7	809.8	20.6%			390.3	445.2	14.1%
Naseej International Trading Co.	4.67	(14.40)	NM	0.423	(1.320)	0.58	(14.51)	NM
Saudi Industrial Development Co.	(10.33)	(8.64)	16.3%	(0.262)	(0.220)	(9.67)	(7.44)	23.1%
Al-Abdulatif Industrial Group	(39.76)	(7.60)	80.9%	(0.493)	(0.090)	(19.76)	(9.04)	54.3%
Lazurde Company for Jewelry	18.88	32.00	69.5%	0.326	0.560	7.23	4.02	(44.4%)
Fitaihi Holding Group	2.47	10.07	307.3%	0.023	0.037	0.85	8.03	842.7%
Consumer Durables & Apparel	(24.1)	11.4	NM			(20.8)	(18.9)	8.8%
Seera Group Holding	123.98	100.34	(19.1%)	0.421	0.338	68.50	54.45	(20.5%)
Al-Hokair Group for Tourism and Dev. Co.	(29.40)	10.34	NM	(0.093)	0.030	4.94	6.12	23.7%
Tourism Enterprise Co.	3.07	6.92	125.6%	0.003	0.006	1.01	0.87	(13.7%)
Al Khaleej Training & Education Co.	4.04	68.31	NM	0.025	1.051	0.32	3.29	944.6%
Herfy Food Services Co	(8.28)	(23.25)	(180.8%)	(0.130)	(0.360)	4.54	(23.70)	NM
Leejam Sports Co.	135.38	167.42	23.7%	2.586	3.190	72.75	73.20	0.6%
National Company for Learning and Education*	53.25	65.05	22.2%	1.240	1.511	27.37	33.99	24.2%
Ataa Educational Co.*	30.61	33.51	9.5%	0.730	0.796	9.55	11.46	20.0%
Thob Al Aseel Co.	60.29	66.72	10.7%	0.149	0.170	32.53	26.67	(18.0%)
Raydan Food Co.	1.00	(4.81)	NM	0.059	(0.300)	4.25	(1.56)	NM
Baazeem Trading Co.	13.66	13.10	(4.1%)	0.927	0.129	4.72	4.57	(3.1%)
Alamar Foods Co.	31.86	(3.53)	NM	1.265	(0.142)	17.53	13.10	(25.3%)
Americana Restaurants International PLC	543.19	299.90	(44.8%)	0.065	0.036	324.96	194.80	(40.1%)
Consumer Services	962.6	800.0	(16.9%)			573.0	397.3	(30.7%)
Saudi Research and Marketing Group	302.59	168.28	(44.4%)	3.780	2.106	181.61	81.41	(55.2%)
Arabian Contracting Services Co.	175.86	148.15	(15.8%)	3.521	2.970	85.04	47.32	(44.4%)
MBC Group Co.	46.27	223.84	383.8%	0.150	0.640	69.18	102.56	48.2%
Media	524.7	540.3	3.0%			332.4	224.9	(32.3%)
United Electronics Co.	146.11	200.47	37.2%	1.929	2.624	61.67	106.60	72.9%
Saudi Company for Hardware	(32.45)	(8.53)	73.7%	(0.903)	(0.241)	(15.94)	(3.98)	75.0%
Saudi Automotive Services Co.	23.44	22.86	(2.5%)	0.360	0.329	11.19	12.85	14.8%
Jarir Marketing Co.	403.53	390.41	(3.3%)	0.336	0.320	155.78	171.09	9.8%
Abdullah Saad Mohammed Abo Moati for Bookstores Co.	17.12	15.74	(8.1%)	0.860	0.787	12.81	13.05	1.9%
AlSaif Stores for Development and Investment Co.	65.83	26.37	(59.9%)	0.148	0.080	15.28	(4.85)	NM
Consumer Discretionary Distribution & Retail	623.6	647.3	3.8%			408.5	375.7	(8.0%)

Saudi Exchange- Corporate Earnings - 1H-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2023	Net Profit (Loss) 1H-2024	Variance (%)	EPS 1H-2023 (SAR)	EPS 1H-2024 (SAR)	Net Profit (Loss) Q2-2023	Net Profit (Loss) Q2-2024	Variance (%)
Abdullah Al Othaim Markets Co.	259.44	159.71	(38.4%)	0.288	0.177	139.43	43.28	(69.0%)
Saudi Marketing Company	13.83	13.38	(3.3%)	0.312	0.300	6.39	6.53	2.2%
Anaam International Holding Grp.	5.51	4.19	(23.9%)	0.533	0.729	2.18	(0.40)	NM
Thimar Development Holding Co.	(1.71)	(6.95)	(307.1%)	(0.411)	(1.056)	(1.38)	(4.64)	(236.3%)
BinDawood Holding Co.	120.79	132.31	9.5%	0.089	0.114	69.30	72.65	4.8%
Almunajem Foods Co.	139.45	177.82	27.5%	2.319	2.964	57.56	63.82	10.9%
Aldawaa Medical Services Co.	165.59	191.21	15.5%	1.951	2.249	89.33	95.88	7.3%
Nahdi Medical Co.	509.29	480.69	(5.6%)	3.918	3.698	264.95	247.74	(6.5%)
Consumer Staples Distribution & Retail	1,212.2	1,152.4	(4.9%)			627.8	524.9	(16.4%)
Savola Group	524.78	484.10	(7.8%)	0.985	0.912	132.03	135.39	2.5%
Wafrah for Industry & Development Co.	10.78	16.74	55.3%	0.510	0.720	4.70	6.09	29.7%
Saudi Dairy & Foodstuff Co. *	198.98	254.04	27.7%	5.092	7.877	108.54	127.79	17.7%
AL-Marai Co.	1,192.14	1,311.92	10.0%	1.220	1.329	557.08	619.69	11.2%
Halwani Brothers Co.	(28.12)	10.77	NM	(0.792)	0.304	(29.76)	15.35	NM
National Agriculture Development Co.	102.82	213.21	107.4%	0.420	0.707	65.13	111.88	71.8%
Al Gassim Investment Holding Co.	1.40	(3.59)	NM	0.048	(0.121)	0.89	(1.83)	NM
Tabouk Agriculture Development Co.	(23.31)	(26.49)	(13.6%)	(0.590)	(0.689)	(9.39)	(17.60)	(87.4%)
Saudi Fisheries Co.	(12.72)	(19.77)	(55.4%)	(0.320)	(0.490)	(12.74)	(10.81)	15.1%
Ash-Sharqiyah Development Co.	(2.03)	2.78	NM	(0.115)	0.090	(1.22)	1.59	NM
Al-Jouf Agriculture Development Co.	24.77	48.49	95.7%	0.826	1.149	4.69	15.56	231.6%
Jazan Energy and Development Co.	13.18	(53.43)	NM	0.268	(1.070)	11.40	(12.49)	NM
Tanmiah Food Co.	32.40	44.97	38.8%	1.621	2.251	11.41	24.02	110.5%
Naqi Watar Co.	24.40	18.94	(22.4%)	1.221	0.951	13.22	11.02	(16.6%)
First Milling Co.	108.67	123.23	13.4%	1.959	2.222	34.91	45.51	30.4%
Sinad Holding Co.	(45.16)	(13.11)	71.0%	(0.357)	(0.104)	(23.64)	0.91	NM
Modern Mills for Food Products Co.	105.24	109.49	4.0%	0.780	0.790	41.13	44.51	8.2%
Food & Beverages	2,228.2	2,522.3	13.2%			908.4	1,116.6	22.9%
Mouwasat Medical Services Co.	317.15	324.28	2.2%	1.588	1.621	150.54	152.70	1.4%
Dallah Healthcare Holding Co.	147.67	231.14	56.5%	1.520	2.365	53.01	111.84	111.0%
National Medical Care Co.	104.06	150.78	44.9%	2.320	3.363	47.80	69.50	45.4%
Al Hammadi Co. For Dev. and Inv.	163.27	181.91	11.4%	1.022	1.137	81.85	117.87	44.0%
Middle East Healthcare Co.	90.37	113.11	25.2%	0.977	1.229	40.25	61.17	52.0%
Saudi Chemical Co.	58.82	164.17	179.1%	0.353	0.195	26.55	72.71	173.9%
Dr. Sulaiman Al Habib Medical Services Group	976.24	1,105.97	13.3%	2.791	3.160	486.97	555.03	14.0%
Scientific and Medical Equipment House Co.	8.80	16.43	86.7%	0.291	0.548	1.94	7.66	295.0%
Dr Soliman Abdel Kader Fakeeh Hospital Co	125.96	120.19	(4.6%)	0.630	0.520	53.92	47.47	(12.0%)
Health Care Equipment & Svc	1,992.3	2,408.0	20.9%			942.8	1,195.9	26.8%

Saudi Exchange- Corporate Earnings - 1H-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2023	Net Profit (Loss) 1H-2024	Variance (%)	EPS 1H-2023 (SAR)	EPS 1H-2024 (SAR)	Net Profit (Loss) Q2-2023	Net Profit (Loss) Q2-2024	Variance (%)
Saudi Pharmaceutical Indus Corp	70.09	68.72	(2.0%)	0.590	0.580	15.35	33.11	115.8%
Jamjoom Pharmaceuticals Factory Co.	170.67	209.92	23.0%	2.442	2.999	86.27	106.95	24.0%
Middle East Pharmaceutical Industries Co.	17.55	31.17	77.6%	0.880	1.560	18.04	21.81	20.8%
Pharma, Biotech & Life Science	258.3	309.8	19.9%			119.7	161.9	35.3%
Riyad Bank	4,001.91	4,410.43	10.2%	1.312	1.470	1,982.32	2,337.70	17.9%
Bank Al-Jazira	464.65	617.99	33.0%	0.416	0.603	260.61	317.55	21.8%
The Saudi Investment Bank	852.70	928.79	8.9%	0.614	0.677	443.79	486.38	9.6%
Banque Saudi Fransi	2,149.76	2,279.15	6.0%	1.741	1.891	1,073.35	1,129.18	5.2%
Saudi Awwal Bank	3,314.42	4,061.28	22.5%	1.614	1.902	1,549.85	2,018.26	30.2%
Arab National Bank	2,053.56	2,466.40	20.1%	1.205	1.233	985.98	1,230.85	24.8%
Al-Rajhi Bank	8,295.24	9,102.94	9.7%	1.966	2.163	4,150.06	4,698.18	13.2%
Al-Bilad Bank	1,145.80	1,313.90	14.7%	0.920	1.058	585.90	670.85	14.5%
Alinma Bank	2,194.97	2,731.30	24.4%	0.840	1.059	1,225.08	1,416.57	15.6%
Saudi National Bank	10,037.10	10,270.17	2.3%	1.621	1.663	5,015.56	5,230.56	4.3%
Banks	34,510.1	38,182.3	10.6%			17,272.5	19,536.1	13.1%
Saudi Advanced Industries Co.	72.23	217.24	200.7%	1.220	3.682	50.16	108.52	116.3%
Al-Baha Investment & Development Co.	0.35	2.15	519.0%	0.010	0.001	0.19	2.47	NM
Kingdom Holding Co.	465.00	820.39	76.4%	0.129	0.218	293.93	624.20	112.4%
Saudi Tadawul Group Holding Co.	196.01	365.35	86.4%	1.633	3.045	105.23	163.83	55.7%
Morabaha Marina Financing Co.	30.61	11.78	(61.5%)	0.430	0.165	14.39	6.43	(55.3%)
Amlak International for Real Estate Finance Co.	17.35	16.84	(3.0%)	0.182	0.161	6.31	8.23	30.4%
SHL Finance Co.	5.04	10.65	111.3%	0.046	0.107	2.60	6.04	132.7%
Financial Services	786.6	1,444.4	83.6%			472.8	919.7	94.5%
The Co for Cooperative Insurance	320.32	656.51	105.0%	2.139	4.377	245.85	459.81	87.0%
Aljazira Takaful Taawuni Company	24.49	23.87	(2.5%)	0.371	0.358	17.37	11.09	(36.1%)
Malath Cooperative Insurance & Reins. Co.	52.33	11.59	(77.8%)	1.044	0.233	8.19	0.15	(98.2%)
Mediterranean & Gulf Insurance & Reins. Co	100.77	59.87	(40.6%)	0.955	0.570	64.58	33.61	(48.0%)
Saudi Fransi Cooperative Insurance Co.	20.01	10.59	(47.1%)	0.333	0.177	10.41	0.60	(94.2%)
SALAMA Cooperative Insurance Company	30.30	21.48	(29.1%)	1.985	1.074	17.65	11.43	(35.2%)
Walaa Cooperative Insurance Co.	62.95	64.30	2.1%	0.744	0.757	38.65	24.44	(36.8%)
Arabian Shield Cooperative Insurance Co.	26.59	45.23	70.1%	0.417	0.569	24.74	29.45	19.0%
Saudi Arabian Cooperative Insurance Co.	37.30	25.05	(32.8%)	1.239	1.588	29.07	21.84	(24.9%)
Allied Cooperative Insurance Group	14.06	27.88	98.3%	0.482	0.959	10.52	2.89	(72.5%)
Arabia Insurance Cooperative Co.	28.76	21.06	(26.8%)	0.541	0.400	20.70	13.22	(36.1%)
Al-Ethihad Cooperative Insurance Co.	61.76	52.05	(15.7%)	1.261	1.042	49.57	49.39	(0.4%)
Al Sagr Co. for Cooperative Insurance	16.99	17.93	5.6%	1.028	0.844	6.97	10.51	50.9%
Union Cooperative Assurance Co.	(11.50)	5.31	NM	(0.289)	0.133	(1.54)	0.30	NM
Saudi Re for Cooperative Reinsurance Co.	71.16	75.28	5.8%	0.799	0.845	59.96	43.48	(27.5%)
BUPA Arabia for Cooperative Insurance	559.95	764.03	36.4%	3.736	5.094	371.35	404.60	9.0%

Saudi Exchange- Corporate Earnings - 1H-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H-2023	Net Profit (Loss) 1H-2024	Variance (%)	EPS 1H-2023 (SAR)	EPS 1H-2024 (SAR)	Net Profit (Loss) Q2-2023	Net Profit (Loss) Q2-2024	Variance (%)
Al-Rajhi Co. for Cooperative Insurance	137.10	201.13	46.7%	1.371	2.008	75.82	89.76	18.4%
Chubb Arabia Cooperative Insurance Co.	8.98	9.31	3.7%	0.296	0.312	4.97	3.65	(26.7%)
Gulf Insurance Group	96.38	32.24	(66.5%)	1.832	0.609	39.69	52.46	32.2%
Gulf General Cooperative Insurance Co.	(2.92)	(13.41)	(359.8%)	(0.097)	(0.447)	(6.99)	(7.67)	(9.8%)
Buruj Cooperative Insurance Co.	12.86	7.16	(44.3%)	0.420	0.240	30.71	3.34	(89.1%)
LIVA Insurance Co.	1.97	11.25	470.0%	0.051	0.285	2.84	6.60	132.5%
Wataniya Insurance Co.	19.09	55.68	191.7%	0.481	1.390	4.46	28.40	537.5%
Amana Cooperative Insurance	19.69	11.53	(41.4%)	0.482	0.273	9.99	9.58	(4.1%)
Saudi Enaya Cooperative Insurance Co.	8.87	(2.28)	NM	0.382	(0.099)	4.42	0.73	(83.5%)
Insurance	1,718.3	2,194.6	27.7%			1,170.7	1,310.7	12.0%
Saudi Telecom	6,117.12	6,590.28	7.7%	1.222	1.321	3,008.45	3,304.39	9.8%
Al-Etihad Etisalat Co.	962.24	1,298.89	35.0%	1.250	1.690	497.32	661.12	32.9%
ZAIN KSA	1,251.41	171.71	(86.3%)	1.395	0.194	114.19	105.20	(7.9%)
Telecommunication Services	8,330.8	8,060.9	(3.2%)			3,626.6	4,118.6	13.6%
National Gas & Industrialization Co.	127.50	136.60	7.14%	1.697	1.820	54.52	58.00	6.4%
Saudi Electricity Co.	697.46	869.79	24.71%	0.166	0.209	2,106.83	2,158.61	2.5%
Alkhorayef Water and Power Technologies Co.	68.32	119.95	75.58%	2.327	3.427	35.59	76.89	116.0%
ACWA POWER Co.	684.14	926.79	35.47%	0.934	1.264	414.40	630.62	52.2%
The Power and Water Utility Company for Jubail and Yanbu	266.11	108.13	(59.36%)	1.068	0.433	159.39	65.34	(59.0%)
Miahona Co.	25.04	27.60	10.22%	0.160	0.170	16.95	7.93	(53.2%)
Utilities	1,868.6	2,188.9	17.1%			2,787.7	2,997.4	7.5%
Saudi Real Estate Co.	(73.65)	(11.27)	84.7%	(0.200)	(0.028)	(82.52)	(14.19)	82.8%
Taibah Holding Co.	89.63	200.08	123.2%	0.562	0.768	27.56	89.58	225.0%
Makkah Construction & Development Co. *	187.57	255.98	36.5%	1.135	1.558	122.83	142.57	16.1%
Arriyadh Development Co.	75.66	162.40	114.6%	0.423	0.913	43.27	91.92	112.4%
Emaar The Economic City	(76.21)	(693.92)	(810.6%)	(0.066)	(0.612)	95.07	(342.27)	NM
Jabal Omar Development Company	(67.91)	52.34	NM	(0.059)	0.049	(79.84)	33.32	NM
Dar Al Arkan Real Estate Development Co.	264.10	318.71	20.7%	0.246	0.290	146.48	165.12	12.7%
Knowledge Economic City	(10.60)	(38.70)	(265.1%)	(0.031)	(0.114)	(1.52)	(25.11)	NM
Alandalus Property Co.	25.91	(6.53)	NM	0.275	(0.071)	11.65	(11.25)	NM
Arabian Centres Co.	722.00	531.45	(26.4%)	1.523	1.119	338.65	353.11	4.3%
Retal Urban Development Co.	112.55	134.46	19.5%	0.225	0.260	71.01	72.18	1.7%
Real Estate Mgmt & Dev't	1,249.0	905.0	(27.5%)			673.5	591.1	(12.2%)

Saudi Exchange- Corporate Earnings - 1H-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) 1H- 2023	Net Profit (Loss) 1H- 2024	Variance (%)	EPS 1H-2023 (SAR)	EPS 1H-2024 (SAR)	Net Profit (Loss) Q2-2023	Net Profit (Loss) Q2-2024	Variance (%)
Al Moammar Information Systems Co.	96.07	115.73	20.5%	3.200	3.861	49.50	42.64	(13.9%)
Arab Sea Information System Co.	(11.71)	(15.06)	(28.6%)	(0.117)	(0.150)	(6.81)	(7.98)	(17.2%)
Arabian Internet and Communications Services Co.	643.50	806.13	25.3%	5.409	6.775	339.69	452.79	33.3%
Elm Co.	695.17	831.02	19.5%	8.950	10.696	372.77	486.24	30.4%
Perfect Presentation for Commercial Services Co.	61.29	88.45	44.3%	0.284	0.295	32.71	58.77	79.7%
Rasan Information Technology Company	7.60	18.29	140.7%	0.110	0.240	5.44	8.82	62.1%
Software & Services	1,491.9	1,844.6	23.6%			793.3	1,041.3	31.3%
Total Market *	290,694.25	282,809.33	(2.71%)			143,261.22	146,997.22	2.61%

* Total may not be comparable to y-o-y numbers as it includes companies that not filed there quarterly results at the time of publishing this report.

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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