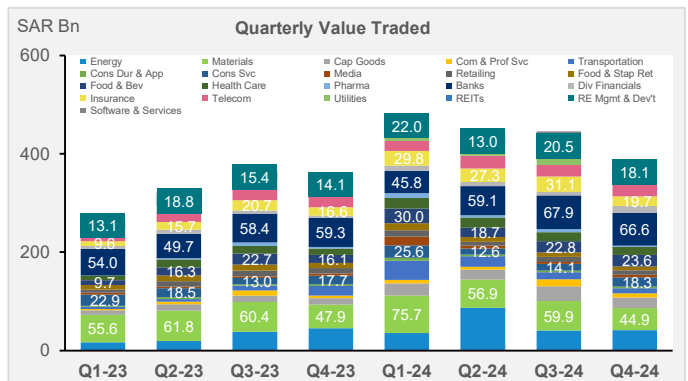
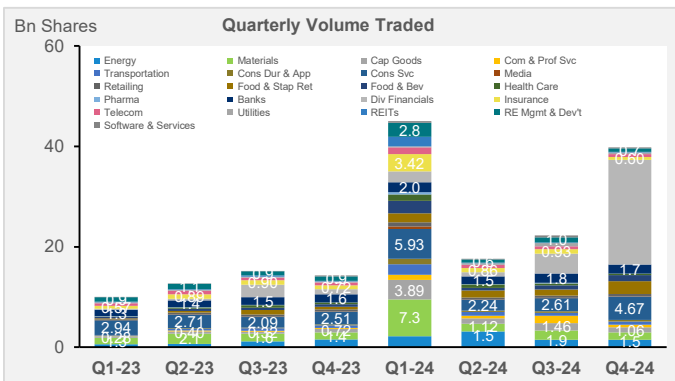
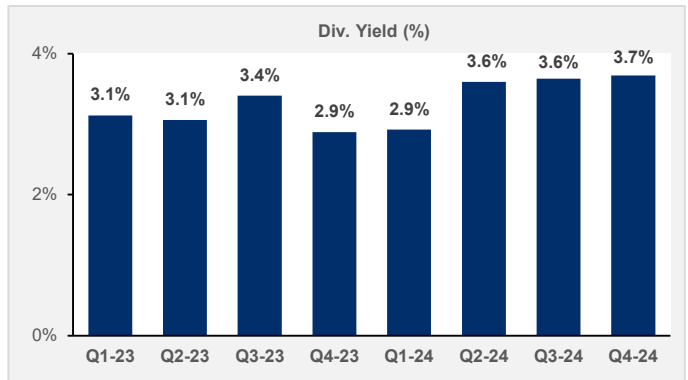
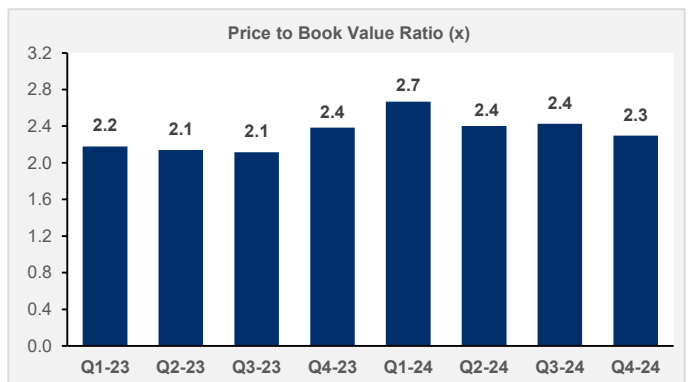
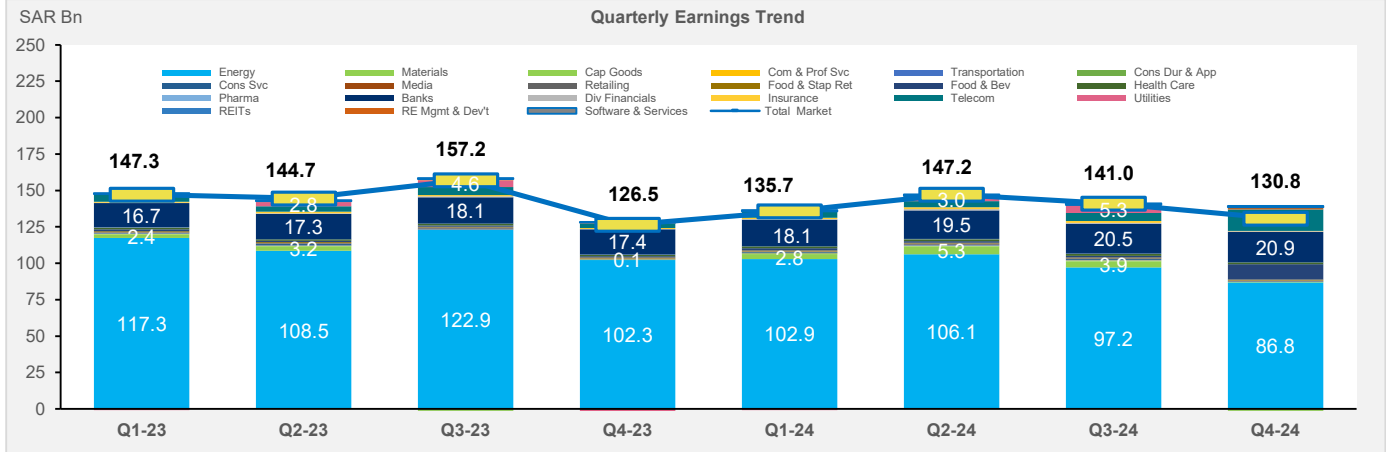


Saudi Exchange- Corporate Earnings - Q4 - 2024



Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

Saudi Exchange- Corporate Earnings - FY-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2023	Net Profit (Loss) FY-2024	Variance (%)	EPS FY-2023 (SAR)	EPS FY-2024 (SAR)	Net Profit (Loss) Q4-2023	Net Profit (Loss) Q4-2024	Variance (%)
Saudi Arabia Refineries Co *	7.70	(53.51)	NM	0.510	(3.570)	5.03	(36.48)	NM
Saudi Arabian Oil Co.	452,753.00	393,891.00	(13.0%)	1.871	1.628	102,867.00	86,756.00	(15.7%)
Rabigh Refining and Petrochemical Co.	(4,693.07)	(4,544.86)	3.2%	(2.810)	(2.720)	(1,387.49)	(779.28)	43.8%
The National Shipping Co of Saudi Arabia	1,613.43	2,169.39	34.5%	2.190	2.940	401.23	474.26	18.2%
Aldrees Petroleum & Transport Co.	280.81	338.05	20.4%	2.808	3.380	72.49	93.56	29.1%
Arabian Drilling Co.	604.61	321.36	(46.8%)	6.793	3.611	182.81	70.12	(61.6%)
Ades Holding Co.	442.10	802.50	81.5%	0.587	0.731	166.84	207.05	24.1%
Energy	451,008.6	392,923.9	(12.9%)			102,307.9	86,785.2	(15.2%)
Takween Advanced Industries	(223.33)	(75.84)	66.0%	(3.860)	(1.050)	(137.20)	(50.01)	63.6%
Middle East Paper Company	(80.27)	(77.33)	3.7%	(1.200)	(0.890)	(35.70)	(44.50)	(24.7%)
Basic Chemical Industries Co.	5.52	8.51	54.1%	0.201	0.309	13.51	3.80	(71.9%)
Saudi Arabian Mining Co.	1,577.33	2,871.54	82.1%	0.427	0.780	890.40	(105.64)	NM
United Wire Factories Company	20.42	16.16	(20.8%)	0.631	0.577	8.29	1.90	(77.1%)
Al Yamamah Steel Industries Co.	(130.14)	70.80	NM	(2.562)	1.394	(22.98)	4.26	NM
Saudi Steel Pipe Co.	173.05	180.63	4.4%	3.424	3.574	57.16	22.65	(60.4%)
Methanol Chemical Co.	(177.80)	(286.23)	(61.0%)	(2.636)	(4.244)	(94.18)	(209.04)	(122.0%)
Saudi Basic Industries Corp	(2,772.28)	1,538.54	NM	(0.924)	0.513	(1,731.25)	(1,894.83)	(9.4%)
SABIC Agri-Nutrients Co.	3,659.45	3,327.17	(9.1%)	7.687	6.989	978.36	954.44	(2.4%)
The National Co. for Glass Industries	47.88	96.83	102.2%	1.455	2.940	26.19	22.00	(16.0%)
Alujain Corporation	(109.62)	(50.70)	53.7%	(1.612)	(0.730)	(107.82)	(116.77)	(8.3%)
Filling & Packing Materials Manufacturing Co.	12.37	0.94	(92.4%)	1.043	0.080	7.08	(2.50)	NM
Arabian Pipe Co.	132.11	168.18	27.3%	0.881	1.120	38.42	12.46	(67.6%)
Nama Chemicals Co.	(156.89)	11.72	NM	(6.481)	0.500	(61.87)	41.03	NM
National Metal Manufacturing & Casting Co.	(31.47)	(40.31)	(28.1%)	(0.889)	(1.140)	(13.06)	(12.19)	6.6%
Zamil Industrial Investment Co.	(297.84)	26.81	NM	(4.964)	0.450	(66.77)	8.23	NM
Saudi Industrial Investment Group	112.20	201.24	79.4%	0.149	0.270	11.24	11.26	0.2%
Yanbu National Petrochemicals Co.	(485.14)	420.33	NM	(0.862)	0.747	18.46	(34.55)	NM
Saudi Paper Manufacturing Co.	72.94	83.24	14.1%	1.974	2.250	20.82	0.39	(98.1%)
Sahara International Petrochemical Co.	1,174.99	426.14	(63.7%)	1.620	0.590	158.66	19.99	(87.4%)
Advanced Petrochemical Co.	171.06	(259.18)	NM	0.661	(1.003)	22.93	(287.89)	NM
Saudi Kayan	(2,136.47)	(1,803.72)	15.6%	(1.424)	(1.200)	(622.10)	(685.61)	(10.2%)
Najran Cement Co.	69.44	68.43	(1.5%)	0.320	0.400	19.07	21.45	12.5%
City Cement Co.	82.00	144.12	75.8%	0.590	1.030	25.70	41.09	59.9%
Northern Region Cement Co.	56.26	100.80	79.2%	0.310	0.560	(7.93)	19.28	NM
Umm Al-Qura Cement Company	3.95	47.72	NM	0.070	0.868	(6.10)	7.67	NM
Zahrat Al Waha for Trading Co	33.87	12.08	(64.3%)	1.510	0.540	16.95	5.85	(65.5%)
Arabian Cement Co.	139.63	160.10	14.7%	1.400	1.601	32.78	31.26	(4.6%)
Yamamah Saudi Cement Co.	304.25	420.71	38.3%	1.502	2.078	52.76	123.12	133.4%

Saudi Exchange- Corporate Earnings - FY-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2023	Net Profit (Loss) FY-2024	Variance (%)	EPS FY-2023 (SAR)	EPS FY-2024 (SAR)	Net Profit (Loss) Q4-2023	Net Profit (Loss) Q4-2024	Variance (%)
Saudi Cement Co.	363.34	421.87	16.1%	2.490	2.757	86.11	120.59	40.1%
The Qassim Cement Co.	141.97	301.35	112.3%	1.580	2.980	40.89	81.80	100.1%
Southern Province Cement Co.	195.40	244.00	24.9%	1.396	1.740	74.21	98.82	33.2%
Yanbu Cement Co.	119.92	157.12	31.0%	0.761	1.000	18.09	27.95	54.5%
Eastern Province Cement Co.	197.63	248.00	25.5%	2.298	2.880	49.84	78.48	57.5%
Tabuk Cement Co.	19.74	79.56	303.0%	0.219	0.880	(5.42)	9.06	NM
National Industrialization Co	201.63	102.80	(49.0%)	0.301	0.150	9.93	32.97	232.2%
Al Kathiri Holding Co.	(4.14)	(18.98)	(358.6%)	(0.018)	(0.084)	(7.37)	(21.01)	(185.0%)
Almasane Alkobra Mining Co.	54.58	177.90	225.9%	0.731	2.013	5.94	41.20	593.8%
Saudi Aramco Base Oil Co.	1,509.61	972.03	(35.6%)	8.977	5.780	268.65	208.21	(22.5%)
Saudi Vitrified Clay Pipes Co.	(58.99)	(108.46)	(83.9%)	(3.933)	(7.230)	(52.00)	(30.72)	40.9%
Riyadh Cement Co.	188.77	310.44	64.5%	1.570	2.590	43.42	81.33	87.3%
Materials	4,176.9	10,697.1	156.1%			24.1	(1,362.7)	NM
Astra Industrial Group	475.33	589.34	24.0%	5.940	7.370	134.28	131.44	(2.1%)
Bawan Company	136.04	106.03	(22.1%)	2.267	1.767	36.37	30.31	(16.6%)
Electrical Industrial Company	201.03	401.73	99.8%	0.179	0.359	59.47	104.53	75.8%
Saudi Ceramic Co.	(210.35)	(71.86)	65.8%	(2.105)	(0.797)	(89.79)	(82.64)	8.0%
Saudi Cable Co.	13.19	30.01	127.6%	4.248	7.307	(24.61)	5.79	NM
Ayyan Investment Co.	(216.25)	(164.41)	24.0%	(2.273)	(1.780)	(71.88)	(25.77)	64.1%
Saudi Arabian Amintit Co.	(174.66)	439.84	NM	(5.775)	9.920	(36.47)	(52.46)	(43.9%)
Al-Babtain Power & Telecommunications Co.	141.49	265.75	87.8%	2.213	4.160	43.24	84.97	96.5%
Middle East Specialised Cables	48.94	91.00	86.0%	1.223	2.300	10.51	22.32	112.4%
Saudi Industrial Export Co.	(15.60)	(19.57)	(25.4%)	(0.080)	(0.100)	(4.63)	(7.16)	(54.8%)
Maharah Human Resources Co.	100.23	127.48	27.2%	0.250	0.270	12.46	1.97	(84.2%)
Al-Omran Industrial Trading Co.	(14.00)	(3.52)	74.8%	(2.030)	(0.290)	(7.00)	(1.70)	75.7%
Riyadh Cables Group Company	518.77	816.69	57.4%	3.459	5.455	134.15	252.34	88.1%
Al Hassan Ghazi Ibrahim Shaker	65.43	81.59	24.7%	1.179	1.470	4.00	15.17	279.6%
Batic Investments and Logistics Co.	(13.89)	(56.56)	(307.2%)	(0.023)	(0.0940)	(7.80)	(56.61)	(625.5%)
AL TAISEER Group Talco Industrial Co.	80.13	82.65	3.1%	2.000	2.070	21.44	21.91	2.2%
Capital Goods	1,135.8	2,716.2	139.1%			213.7	444.4	107.9%
Printing & Packing Co.	(132.30)	(219.41)	(65.8%)	(2.205)	(3.660)	(74.96)	(88.02)	(17.4%)
Saudi Airlines Catering Co.	282.66	352.77	24.8%	3.447	4.300	69.45	98.74	42.2%
Sadr Logistics Co.	(4.25)	(3.75)	11.7%	(0.020)	(0.020)	(4.43)	3.28	NM
Al Mawarid Manpower Co.	88.77	95.42	7.5%	5.920	6.360	21.23	28.68	35.1%
Saudi Manpower Solutions Co.	166.29	126.40	(24.0%)	0.420	0.320	44.46	23.31	(47.6%)
Tamkeen Human Resource Co.	59.83	85.51	42.9%	2.260	3.230	10.55	16.69	58.2%
Commercial & Professional Svc	461.0	436.9	(5.2%)			66.3	82.7	24.7%
Saudi Ground Services	211.48	327.03	54.6%	1.125	1.740	61.63	95.76	55.4%

Saudi Exchange- Corporate Earnings - FY-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2023	Net Profit (Loss) FY-2024	Variance (%)	EPS FY-2023 (SAR)	EPS FY-2024 (SAR)	Net Profit (Loss) Q4-2023	Net Profit (Loss) Q4-2024	Variance (%)
Saudi Public Transport Co.	(35.58)	3.94	NM	(0.285)	0.121	(71.83)	(4.61)	93.6%
United International Transportation Co.	277.23	314.64	13.5%	3.895	4.250	66.13	102.01	54.3%
Saudi Industrial Services Co.	71.20	(0.74)	NM	0.870	(0.010)	6.81	19.32	183.9%
Theeb Rent a Car Co.	142.07	182.71	28.6%	3.300	4.250	35.53	51.16	44.0%
Lumi Rental Co.	160.56	180.30	12.3%	2.920	3.278	25.63	49.45	92.9%
SAL Saudi Logistics Services Co.	509.72	661.44	29.8%	6.370	8.268	180.58	142.03	(21.3%)
Transportation	1,336.7	1,669.3	24.9%			304.5	455.1	49.5%
Naseej International Trading Co.	(15.93)	(42.59)	(167.4%)	(1.460)	(3.910)	(21.73)	(18.42)	15.3%
Lazurde Company for Jewelry	30.83	11.70	(62.1%)	0.540	0.200	(12.63)	(13.12)	(3.9%)
Fitaihi Holding Group	2.98	14.52	386.6%	0.019	0.050	1.16	3.54	205.6%
Consumer Durables & Apparel	(56.9)	(160.8)	(182.6%)			(43.9)	(160.0)	(264.2%)
Seera Group Holding	225.71	(198.98)	NM	0.758	(0.680)	77.74	(329.97)	NM
Al-Hokair Group for Tourism and Dev. Co.	(89.55)	5.20	NM	(0.280)	0.017	(67.30)	(12.41)	81.6%
Tourism Enterprise Co.	(44.20)	6.37	NM	(0.040)	0.006	(50.11)	(1.78)	96.5%
Al Khaleej Training & Education Co.	(49.50)	81.07	NM	(0.646)	1.250	(67.01)	(13.33)	80.1%
Herfy Food Services Co	8.39	(116.52)	NM	0.130	(1.800)	5.63	(59.91)	NM
Leejam Sports Co.	356.49	456.98	28.2%	6.801	8.729	128.93	102.42	(20.6%)
National Company for Learning and Education*						33.99	40.11	18.0%
Ataa Educational Co. *	67.79	63.37	(6.5%)	1.611	1.506	26.45	18.96	(28.3%)
Thob Al Aseel Co.	76.92	83.90	9.1%	0.192	0.210	11.47	11.59	1.1%
Raydan Food Co.	(30.89)	(73.10)	(136.7%)	(1.954)	(4.620)	(26.54)	(55.53)	(109.2%)
Baazeem Trading Co.	21.65	23.31	7.6%	0.211	2.274	4.09	5.18	26.5%
Alamar Foods Co.	57.98	38.34	(33.9%)	2.293	1.516	6.06	21.58	256.4%
Americana Restaurants International PLC	973.43	595.72	(38.8%)	0.116	0.071	122.92	155.41	26.4%
Shatirah House Restaurant Co.	12.29	8.45	(31.2%)	0.351	0.240	4.97	(1.17)	NM
Jahez International Co. for Information System Technology	125.34	187.98	50.0%	0.608	0.920	33.27	65.14	95.8%
Consumer Services	1,711.8	1,162.1	(32.1%)			244.5	(53.7)	NM
Saudi Research and Marketing Group	559.62	246.99	(55.9%)	6.995	2.521	8.08	(69.75)	NM
MBC Group Co.	65.29	399.96	512.6%	0.220	1.282	13.26	175.60	NM
Media	624.9	647.0	3.5%			(18.7)	90.9	NM
United Electronics Co.	390.46	527.90	35.2%	5.124	6.903	126.08	171.10	35.7%
Saudi Company for Hardware	(68.97)	(14.09)	79.6%	(1.916)	(0.392)	(24.32)	3.43	NM
Saudi Automotive Services Co.	107.79	44.21	(59.0%)	1.406	0.630	74.52	10.15	(86.4%)
Jarir Marketing Co.	973.04	973.96	0.1%	0.811	0.810	273.19	275.32	0.8%
Abdullah Saad Mohammed Abo Moati for Bookstores Co.	16.92	26.94	59.2%	0.850	1.347	(8.22)	2.65	NM
AlSaif Stores for Development and Investment Co.	98.19	37.54	(61.8%)	0.281	0.110	17.09	2.55	(85.1%)
Nice One Beauty Digital Marketing Co.	32.62	71.75	119.9%	0.300	0.650	3.41	5.87	72.1%
Consumer Discretionary Distribution & Retail	1,550.0	1,668.2	7.6%			(624.2)	321.1	NM
Abdullah Al Othaim Markets Co.	482.05	511.02	6.0%	0.545	0.581	165.70	286.49	72.9%

Saudi Exchange- Corporate Earnings - FY-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2023	Net Profit (Loss) FY-2024	Variance (%)	EPS FY-2023 (SAR)	EPS FY-2024 (SAR)	Net Profit (Loss) Q4-2023	Net Profit (Loss) Q4-2024	Variance (%)
Saudi Marketing Company	21.79	25.43	16.7%	0.480	0.570	3.07	4.96	61.6%
Anaam International Holding Grp.	12.14	0.10	(99.2%)	0.400	0.004	5.99	3.96	(33.9%)
Thimar Development Holding Co.	(6.51)	(8.01)	(23.0%)	(2.038)	(1.230)	(4.03)	3.27	NM
BinDawood Holding Co.	276.53	272.16	(1.6%)	0.242	0.240	120.83	106.56	(11.8%)
Almunajem Foods Co.	282.21	278.65	(1.3%)	4.700	4.644	81.62	60.32	(26.1%)
Aldawaa Medical Services Co.	329.22	370.11	12.4%	3.873	4.354	92.35	103.81	12.4%
Nahdi Medical Co.	892.62	820.72	(8.1%)	6.866	6.310	170.52	157.85	(7.4%)
Consumer Staples Distribution & Retail	2,290.1	2,270.2	(0.9%)			636.1	727.2	14.3%
Savola Group	899.19	9,974.27	NM	3.748	10.608	227.05	9,309.15	NM
Wafrah for Industry & Development Co.	21.72	5.04	(76.8%)	0.906	0.220	5.73	(13.54)	NM
Saudi Dairy & Foodstuff Co. *	327.62	483.69	47.6%	13.064	15.115	104.61	92.15	(11.9%)
AL-Marai Co.	2,049.12	2,313.10	12.9%	2.081	2.341	370.72	430.73	16.2%
Halwani Brothers Co.	(98.01)	44.67	NM	(2.772)	1.263	(27.40)	18.42	NM
National Agriculture Development Co.	302.06	774.63	156.4%	1.770	2.570	123.98	448.05	261.4%
Al Gassim Investment Holding Co.	(6.71)	10.24	NM	(0.224)	0.340	(5.66)	14.92	NM
Tabouk Agriculture Development Co.	80.79	(144.97)	NM	2.062	(3.700)	(22.77)	(101.12)	(344.1%)
Saudi Fisheries Co.	(99.21)	(41.00)	58.7%	(13.674)	(36.545)	(52.11)	7.47	NM
Al-Jouf Agriculture Development Co.	61.97	75.30	21.5%	2.070	2.510	16.48	8.17	(50.4%)
Jazan Energy and Development Co.	1.76	(153.28)	NM	0.035	(3.060)	(16.89)	(81.00)	(379.7%)
Tanmiah Food Co.	75.94	95.82	26.2%	3.800	4.790	26.37	26.73	1.4%
Naqi Watar Co.	42.95	30.18	(29.7%)	2.148	1.510	2.36	1.16	(50.8%)
First Milling Co.	220.21	250.90	13.9%	3.947	4.526	57.50	66.39	15.5%
Sinad Holding Co.	(132.65)	(3.92)	97.0%	(1.050)	(0.030)	(47.77)	7.90	NM
Modern Mills for Food Products Co.	201.81	208.67	3.4%	2.470	2.570	51.12	50.78	(0.7%)
Arabian Mills for Food Products Co.	200.28	204.85	2.3%	3.900	4.160	59.96	57.22	(4.6%)
Fourth Milling Co.	142.82	170.93	19.7%	0.260	0.320	35.17	42.10	19.7%
Food & Beverages	4,291.7	14,299.1	233.2%			908.5	10,385.7	NM
Mouwasat Medical Services Co.	657.69	645.76	(1.8%)	3.288	3.229	184.17	171.84	(6.7%)
Dallah Healthcare Holding Co.	360.19	471.20	30.8%	3.699	4.831	113.65	113.90	0.2%
National Medical Care Co.	240.93	298.16	23.8%	5.370	6.648	63.48	87.19	37.3%
Al Hammadi Co. For Dev. and Inv.	303.33	338.80	11.7%	1.896	2.118	65.19	77.76	19.3%
Middle East Healthcare Co.	17.04	282.00	NM	0.190	3.060	(126.64)	107.14	NM
Saudi Chemical Co.	182.92	291.24	59.2%	0.217	0.350	89.01	54.08	(39.2%)
Dr. Sulaiman Al Habib Medical Services Group	2,046.01	2,315.29	13.2%	5.846	6.620	525.01	613.77	16.9%
Scientific and Medical Equipment House Co.	40.06	24.61	(38.6%)	1.340	0.820	13.59	(2.73)	NM
Dr Soliman Abdel Kader Fakeeh Hospital Co	279.60	287.55	2.8%	1.400	1.320	73.99	73.77	(0.3%)
Almoosa Health Co.	98.15	94.42	(3.8%)	2.800	2.700	20.18	54.03	167.7%
Health Care Equipment & Svc	4,225.9	5,049.0	19.5%			1,021.6	1,350.8	32.2%
Saudi Pharmaceutical Indus Corp	(25.21)	24.69	NM	(0.110)	0.267	(49.78)	(36.00)	27.7%

Saudi Exchange- Corporate Earnings - FY-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2023	Net Profit (Loss) FY-2024	Variance (%)	EPS FY-2023 (SAR)	EPS FY-2024 (SAR)	Net Profit (Loss) Q4-2023	Net Profit (Loss) Q4-2024	Variance (%)
Jamjoom Pharmaceuticals Factory Co.	292.40	356.52	21.9%	4.180	5.090	44.48	51.61	16.0%
Middle East Pharmaceutical Industries Co.	65.82	79.85	21.3%	3.290	3.990	45.41	44.81	(1.3%)
Pharma, Biotech & Life Science	333.0	461.1	38.5%			40.1	60.4	50.6%
Riyad Bank	8,045.84	9,321.89	15.9%	2.682	3.112	1,954.56	2,257.38	15.5%
Bank Al-Jazira	1,019.98	1,230.95	20.7%	0.995	1.201	279.29	280.24	0.3%
The Saudi Investment Bank	1,761.61	1,956.63	11.1%	1.275	1.433	447.27	509.99	14.0%
Banque Saudi Fransi	4,222.73	4,544.07	7.6%	1.697	1.832	827.48	1,116.80	35.0%
Saudi Awwal Bank	7,002.37	8,070.46	15.3%	3.408	3.779	1,857.63	2,126.02	14.4%
Arab National Bank	4,070.51	4,966.02	22.0%	1.526	2.483	940.71	1,256.49	33.6%
Al-Rajhi Bank	16,621.16	19,722.21	18.7%	3.950	4.672	4,170.62	5,515.83	32.3%
Al-Bilad Bank	2,368.94	2,806.53	18.5%	1.905	2.260	606.97	789.95	30.1%
Alinma Bank	4,839.21	5,831.66	20.5%	1.866	2.217	1,320.34	1,528.90	15.8%
Saudi National Bank	20,009.97	21,930.00	9.6%	3.230	3.437	4,963.24	5,556.73	12.0%
Banks	69,962.3	80,380.4	14.9%			17,368.1	20,938.3	20.6%
Saudi Advanced Industries Co.	148.80	294.71	98.1%	2.480	5.000	37.63	9.53	(74.7%)
Al-Baha Investment & Development Co.	3.50	7.48	113.8%	0.002	0.004	1.79	5.71	219.3%
Kingdom Holding Co.	1,013.24	1,236.97	22.1%	0.273	0.330	157.07	69.52	(55.7%)
Nayifat Finance Co.	88.71	131.24	47.9%	0.739	1.094	15.87	36.82	132.0%
Saudi Tadawul Group Holding Co.	390.06	621.84	59.4%	3.251	5.180	91.77	116.14	26.6%
Morabaha Marina Financing Co.	36.83	30.94	(16.0%)	0.600	0.440	(3.22)	10.96	NM
Amlak International for Real Estate Finance Co.	31.81	46.31	45.6%	0.311	0.450	8.88	19.15	115.6%
SHL Finance Co.	2.33	26.53	NM	0.040	0.270	(7.48)	10.76	NM
United International Holding Co.	212.16	222.28	4.8%	8.490	8.895	55.35	64.25	16.1%
Financial Services	1,927.4	2,618.3	35.8%			357.7	342.8	(4.1%)
The Co for Cooperative Insurance	616.43	1,022.03	65.8%	4.110	6.819	89.82	167.96	87.0%
Aljazira Takaful Taawuni Company	44.25	37.20	(15.9%)	0.671	0.560	2.85	4.07	42.9%
Malath Cooperative Insurance & Reins. Co.	38.19	26.89	(29.6%)	0.760	0.540	8.80	9.75	10.8%
Mediterranean & Gulf Insurance & Reins. Co	201.47	101.99	(49.4%)	1.919	0.970	60.91	3.00	(95.1%)
Saudi Fransi Cooperative Insurance Co.	36.99	15.17	(59.0%)	0.619	0.260	13.39	0.06	(99.6%)
SALAMA Cooperative Insurance Company	51.30	30.12	(41.3%)	2.680	1.230	8.33	2.75	(66.9%)
Walaa Cooperative Insurance Co.	147.98	64.30	(56.5%)	1.455	0.756	45.25	(20.10)	NM
Arabian Shield Cooperative Insurance Co.	51.11	62.29	21.9%	0.670	0.890	15.31	(5.94)	NM
Saudi Arabian Cooperative Insurance Co.	71.10	49.32	(30.6%)	2.370	1.640	11.58	12.16	5.0%
Allied Cooperative Insurance Group	63.41	(16.49)	NM	2.179	(0.570)	17.04	(47.30)	NM
Arabia Insurance Cooperative Co.	61.20	30.15	(50.7%)	1.140	0.570	10.22	(4.47)	NM
Al-Etihad Cooperative Insurance Co.	93.90	49.13	(47.7%)	1.878	0.980	23.96	(6.78)	NM
Al Sagr Co. for Cooperative Insurance	42.30	31.86	(24.7%)	1.991	1.260	7.31	10.80	47.6%
Union Cooperative Assurance Co.	5.29	(15.06)	NM	0.130	(0.380)	14.73	(20.09)	NM
Saudi Re for Cooperative Reinsurance Co.	124.43	474.81	281.6%	1.397	5.329	19.19	(0.14)	NM

Saudi Exchange- Corporate Earnings - FY-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2023	Net Profit (Loss) FY-2024	Variance (%)	EPS FY-2023 (SAR)	EPS FY-2024 (SAR)	Net Profit (Loss) Q4-2023	Net Profit (Loss) Q4-2024	Variance (%)
BUPA Arabia for Cooperative Insurance	940.16	1,166.00	24.0%	6.268	7.773	104.87	45.69	(56.4%)
Al-Rajhi Co. for Cooperative Insurance	328.06	332.34	1.3%	3.281	3.323	109.03	48.96	(55.1%)
Chubb Arabia Cooperative Insurance Co.	24.82	16.29	(34.4%)	0.830	0.540	8.40	5.27	(37.3%)
Gulf Insurance Group	128.53	98.20	(23.6%)	2.448	1.870	21.95	44.14	101.1%
Gulf General Cooperative Insurance Co.	3.53	(94.21)	NM	0.118	(3.140)	4.96	(79.00)	NM
Buruj Cooperative Insurance Co.	20.28	9.39	(53.7%)	0.670	0.310	5.92	1.61	(72.8%)
LIVA Insurance Co.	11.26	32.76	191.0%	0.280	0.820	6.65	10.80	62.3%
Wataniya Insurance Co.	84.58	103.05	21.8%	2.115	2.580	31.50	32.49	3.1%
Amana Cooperative Insurance	25.44	12.03	(52.7%)	0.590	0.280	(3.69)	0.33	NM
Saudi Enaya Cooperative Insurance Co.	20.22	(26.03)	NM	0.880	(1.160)	0.78	(8.59)	NM
Insurance	3,236.2	3,613.5	11.7%			675.1	212.9	(68.5%)
Saudi Telecom	13,295.38	24,688.65	85.7%	2.668	4.952	2,274.24	13,455.55	491.6%
Al-Etihad Etisalat Co.	2,231.98	3,106.85	39.2%	2.900	4.035	745.91	979.41	31.3%
ZAIN KSA	1,267.01	596.37	(52.9%)	1.410	0.660	(54.06)	274.39	NM
Telecommunication Services	16,794.4	28,391.9	69.1%			2,995.6	14,727.5	391.6%
National Gas & Industrialization Co.	227.32	248.75	9.43%	3.031	3.320	42.60	60.08	41.0%
Saudi Electricity Co.	2,587.92	(1,925.10)	NM	0.621	(0.462)	(2,022.29)	(7,482.92)	(270.0%)
Alkhorayef Water and Power Technologies Co.	140.02	230.00	64.26%	2.857	6.570	29.69	69.87	135.3%
ACWA POWER Co.	1,661.71	1,757.06	5.74%	2.265	2.400	579.64	502.17	(13.4%)
The Power and Water Utility Company for Jubail and Yanbu	587.00	17.15	(97.08%)	2.350	0.070	132.85	(276.96)	NM
Miahona Co.	56.72	40.73	(28.20%)	0.350	0.250	12.80	(3.41)	NM
Utilities	5,260.7	368.6	(93.0%)			(1,224.7)	(7,131.2)	(482.3%)
Saudi Real Estate Co.	67.63	215.06	218.0%	0.180	0.570	156.90	188.18	19.9%
Taibah Holding Co.	109.80	349.41	218.2%	0.650	1.280	(33.71)	90.07	NM
Makkah Construction & Development Co. *	334.23	411.04	23.0%	1.673	2.052	78.32	85.67	9.4%
Arriyadh Development Co.	271.54	296.20	9.1%	1.527	1.666	149.47	89.57	(40.1%)
Emaar The Economic City	(253.22)	(1,134.57)	(348.1%)	(0.484)	(4.696)	(204.19)	18.22	NM
Jabal Omar Development Company	37.48	200.11	433.9%	0.032	0.173	(200.07)	351.39	NM
Dar Al Arkan Real Estate Development Co.	576.63	807.83	40.1%	0.570	0.750	160.61	354.38	120.6%

Saudi Exchange- Corporate Earnings - FY-2024

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2023	Net Profit (Loss) FY-2024	Variance (%)	EPS FY-2023 (SAR)	EPS FY-2024 (SAR)	Net Profit (Loss) Q4-2023	Net Profit (Loss) Q4-2024	Variance (%)
Knowledge Economic City	(45.50)	(20.96)	53.9%	(0.134)	(0.062)	(21.63)	26.66	NM
Alandalus Property Co.	36.42	(31.60)	NM	0.390	(0.340)	3.32	(15.83)	NM
Arabian Centres Co.	1,515.00	1,216.91	(19.7%)	3.190	2.560	506.45	350.81	(30.7%)
Retal Urban Development Co.	202.35	266.13	31.5%	0.405	0.532	56.37	91.64	62.6%
Banan Real Estate Co.	28.77	35.63	23.8%	0.140	0.180	10.29	5.54	(46.2%)
Real Estate Mgmt & Dev't	2,881.1	2,611.2	(9.4%)			679.7	1,619.5	138.3%
Al Moammar Information Systems Co.	13.97	135.30	868.3%	0.466	4.150	(12.69)	2.84	NM
Arab Sea Information System Co.	(9.77)	(17.80)	(82.2%)	(0.090)	(0.180)	7.71	1.86	(75.9%)
Arabian Internet and Communications Services Co.	1,192.15	1,596.63	33.9%	10.020	13.418	162.01	327.01	101.8%
Elm Co.	1,356.23	1,826.87	34.7%	17.458	23.510	326.81	497.61	52.3%
Perfect Presentation for Commercial Services Co.	134.69	163.34	21.3%	0.430	0.544	38.75	37.93	(2.1%)
Rasan Information Technology Company	45.95	94.73	106.1%	0.650	1.288	9.95	39.79	299.9%
Software & Services	2,733.2	3,799.1	39.0%			532.5	907.0	70.3%
Al Majed Oud Co.	148.68	156.96	5.6%	5.950	6.280	33.58	15.03	(55.2%)
Household & Personal Products	148.7	157.0	5.6%			33.6	15.0	(55.2%)
Total Market	576,033.62	555,779.20	(3.52%)			126,498.04	130,759.00	3.37%

* Total may not be comparable to y-o-y numbers as it includes companies that not filed there quarterly results at the time of publishing this report.

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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