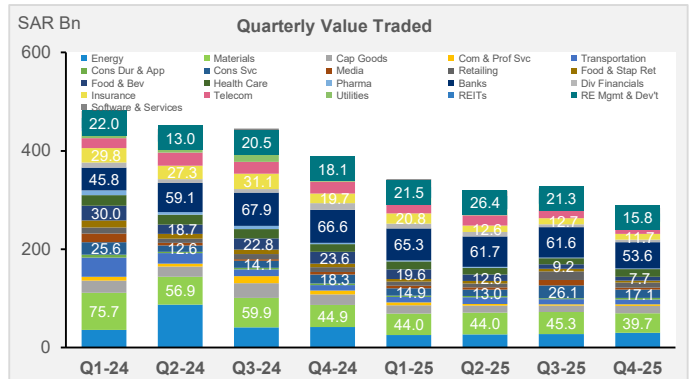
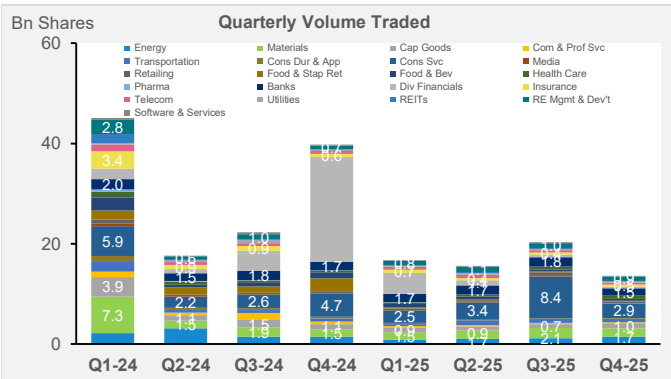
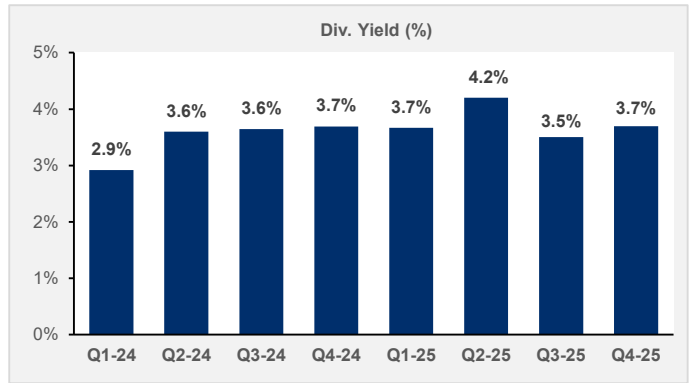
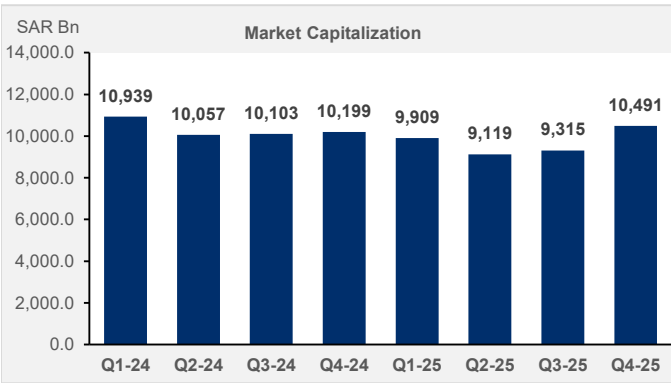
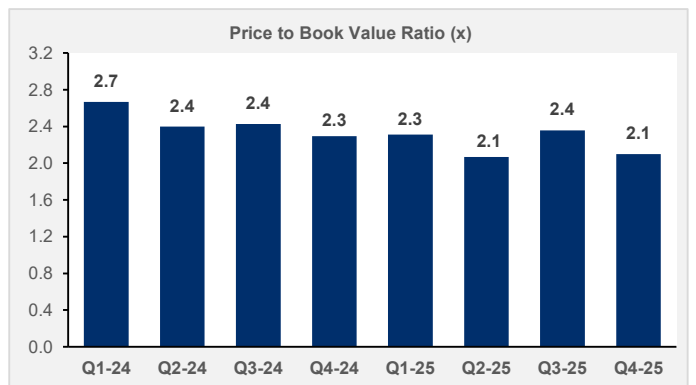
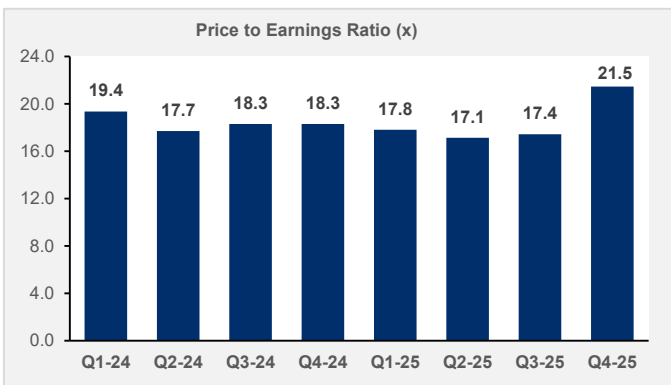
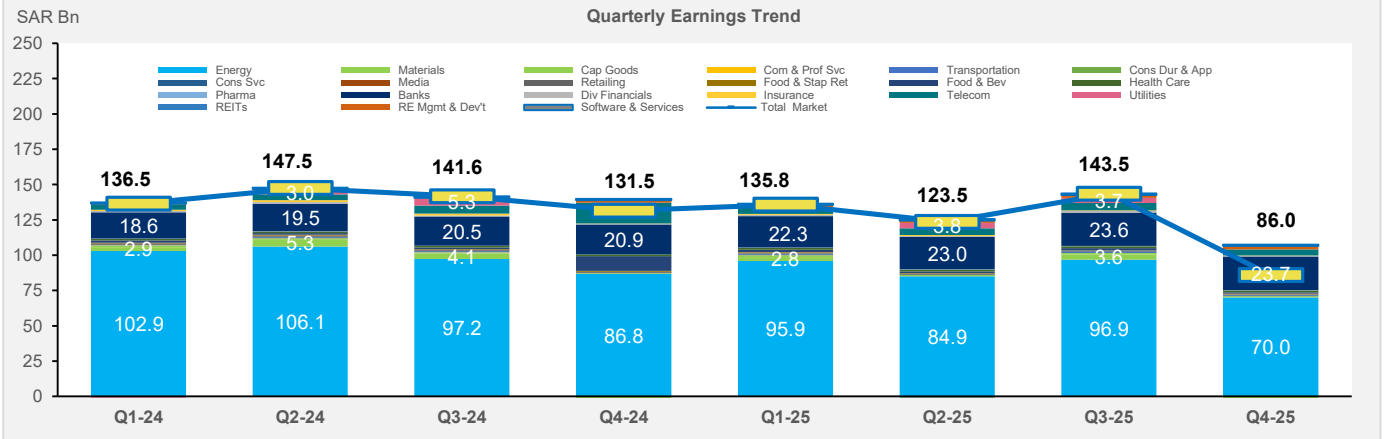


Saudi Exchange- Corporate Earnings - Q4 - 2025



Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

Saudi Exchange- Corporate Earnings - FY-2025

Company Name	(Figures in SAR Mn)	Net Profit (Loss) FY-2024	Net Profit (Loss) FY-2025	Variance (%)	EPS FY-2024 (SAR)	EPS FY-2025 (SAR)	Net Profit (Loss) Q4-2024	Net Profit (Loss) Q4-2025	Variance (%)
Saudi Arabia Refineries Co *		(53.49)	(60.18)	(12.5%)	(3.570)	(4.010)	(36.48)	(38.10)	(4.4%)
Saudi Arabian Oil Co.		393,891.00	348,042.00	(11.6%)	1.628	1.439	86,756.00	69,470.00	(19.9%)
Rabigh Refining and Petrochemical Co.		(4,544.53)	(3,898.70)	14.2%	(2.720)	(2.333)	(779.28)	(606.38)	22.2%
The National Shipping Co of Saudi Arabia		2,169.39	2,431.34	12.1%	2.352	2.630	474.26	977.71	106.2%
Aldrees Petroleum & Transport Co.		344.65	421.85	22.4%	3.447	4.218	93.56	108.28	15.7%
Arabian Drilling Co.		321.36	(75.25)	NM	3.611	(0.846)	70.12	(148.52)	NM
Ades Holding Co.		802.50	818.02	1.9%	0.731	0.743	207.05	220.69	6.6%
Energy		392,930.9	347,679.1	(11.5%)			86,785.2	69,983.7	(19.4%)
Middle East Paper Company		(77.33)	23.41	NM	(0.890)	0.270	(44.50)	(1.46)	96.7%
Basic Chemical Industries Co.		8.51	17.37	104.3%	0.309	0.630	3.80	6.48	70.5%
Saudi Arabian Mining Co.		2,871.54	7,347.88	155.9%	0.780	1.889	(105.64)	1,670.95	NM
United Wire Factories Company		16.23	5.20	(68.0%)	0.578	0.180	1.97	1.13	(42.6%)
Al Yamamah Steel Industries Co.		70.80	59.69	(15.7%)	1.394	1.175	4.26	17.77	317.0%
Saudi Steel Pipe Co.		180.63	191.53	6.0%	3.574	3.790	22.65	44.19	95.1%
Saudi Basic Industries Corp		1,538.54	(25,779.23)	NM	0.513	(8.593)	(1,894.83)	(20,937.79)	NM
SABIC Agri-Nutrients Co.		3,327.17	4,322.07	29.9%	6.989	9.079	954.44	987.88	3.5%
National Gypsum Co.		(12.69)	(30.30)	(138.7%)	(0.400)	(0.970)	(4.54)	(32.87)	(624.6%)
The National Co. for Glass Industries		96.83	83.66	(13.6%)	2.940	2.540	22.00	23.86	8.4%
Alujain Corporation		(50.70)	(833.85)	NM	(0.730)	(12.050)	(116.77)	(845.44)	(624.0%)
Filling & Packing Materials Manufacturing Co.		0.93	(19.11)	NM	0.040	(1.660)	(2.51)	(1.18)	52.9%
Arabian Pipe Co.		168.18	110.47	(34.3%)	0.840	0.552	12.46	8.10	(35.0%)
National Metal Manufacturing & Casting Co.		(40.30)	(22.29)	44.7%	(1.140)	(0.630)	0.76	(8.05)	NM
Zamil Industrial Investment Co.		26.81	101.03	276.9%	0.450	1.680	8.23	23.81	189.4%
Saudi Industrial Investment Group		201.24	(103.67)	NM	0.300	(0.150)	11.26	(149.87)	NM
Yanbu National Petrochemicals Co.		420.33	79.10	(81.2%)	0.747	0.141	(34.55)	(53.31)	(54.3%)
Saudi Paper Manufacturing Co.		84.35	60.54	(28.2%)	2.250	1.800	0.39	11.47	NM
Sahara International Petrochemical Co.		426.14	(860.46)	NM	0.590	(1.190)	19.99	(417.90)	NM
Advanced Petrochemical Co.		(259.18)	226.23	NM	(1.003)	0.875	(287.89)	1.10	NM
Saudi Kayan		(1,803.72)	(2,293.88)	(27.2%)	(1.200)	(1.530)	(685.61)	(685.50)	0.0%
Najran Cement Co.		68.43	36.75	(46.3%)	0.400	0.220	21.45	11.97	(44.2%)
City Cement Co.		144.12	128.93	(10.5%)	1.030	0.920	41.09	32.26	(21.5%)
Northern Region Cement Co.		100.80	56.06	(44.4%)	0.560	0.310	19.28	19.01	(1.4%)
Umm Al-Qura Cement Company		47.72	45.78	(4.1%)	0.868	0.832	7.67	13.16	71.6%
Zahrat Al Waha for Trading Co		12.08	3.20	(73.5%)	0.054	0.010	5.85	5.07	(13.5%)
Arabian Cement Co.		160.10	165.02	3.1%	1.601	1.650	31.26	55.45	77.4%
Yamamah Saudi Cement Co.		420.71	482.88	14.8%	2.078	2.380	123.12	183.93	49.4%
Saudi Cement Co.		421.87	363.68	(13.8%)	2.757	2.377	120.59	106.51	(11.7%)
The Qassim Cement Co.		287.49	259.93	(9.6%)	2.845	2.350	81.80	68.86	(15.8%)
Southern Province Cement Co.		243.75	(49.00)	NM	1.740	(0.350)	98.57	(93.26)	NM

Saudi Exchange- Corporate Earnings - FY-2025

Company Name	(Figures in SAR Mn)	Net Profit (Loss) FY-2024	Net Profit (Loss) FY-2025	Variance (%)	EPS FY-2024 (SAR)	EPS FY-2025 (SAR)	Net Profit (Loss) Q4-2024	Net Profit (Loss) Q4-2025	Variance (%)
Yanbu Cement Co.		157.12	104.47	(33.5%)	1.000	0.663	27.95	24.57	(12.1%)
Eastern Province Cement Co.		247.88	202.47	(18.3%)	2.882	2.350	78.36	41.37	(47.2%)
Tabuk Cement Co.		79.56	37.29	(53.1%)	0.884	0.410	9.06	1.87	(79.4%)
National Industrialization Co		(27.93)	(1,765.25)	NM	0.150	(2.640)	32.97	(1,836.72)	NM
Al Kathiri Holding Co.		(19.00)	(40.48)	(113.0%)	(0.084)	(0.180)	(21.04)	(32.74)	(55.6%)
Almasane Alkobra Mining Co.		177.90	280.60	57.7%	2.013	3.169	41.20	70.94	72.2%
East Pipes Integrated Company for Industry		267.51	382.12	42.8%	8.490	12.131	179.56	85.59	(52.3%)
Saudi Aramco Base Oil Co.		972.03	855.32	(12.0%)	5.780	5.080	208.21	109.78	(47.3%)
Saudi Vitrified Clay Pipes Co.		(108.45)	(32.49)	70.0%	(7.230)	(2.170)	(30.71)	(22.94)	25.3%
Riyadh Cement Co.		310.44	207.83	(33.1%)	2.380	1.730	81.33	59.92	(26.3%)
United Carton Industries Co.		124.70	79.12	(36.5%)	3.120	1.978	25.21	31.82	26.2%
Saleh Abdulaziz Al Rashed and Sons Co.		59.69	91.66	53.6%	3.210	4.930	21.68	25.54	17.8%
Materials		11,342.8	(15,418.8)	NM			(931.8)	(21,400.2)	NM
Astra Industrial Group		589.34	666.81	13.1%	7.370	8.335	131.44	152.57	16.1%
Bawan Company		106.03	218.30	105.9%	1.767	3.640	30.31	79.09	160.9%
Electrical Industrial Company		401.73	629.93	56.8%	0.359	0.562	104.53	208.71	99.7%
Saudi Ceramic Co.		(71.86)	180.69	NM	(0.797)	1.813	(82.64)	40.30	NM
Saudi Cable Co.		48.76	201.93	314.1%	7.307	30.260	5.79	100.26	NM
Ayyan Investment Co.		(164.41)	359.73	NM	(1.780)	3.570	(25.77)	(109.58)	(325.2%)
Saudi Arabian Amintit Co.		439.84	(78.10)	NM	9.920	(1.755)	(52.46)	(63.38)	(20.8%)
Al-Babtain Power & Telecommunications Co.		265.75	453.06	70.5%	4.160	7.080	84.97	139.80	64.5%
Middle East Specialised Cables		91.00	101.70	11.8%	2.300	2.500	22.32	32.29	44.6%
Maharah Human Resources Co.		175.28	272.77	55.6%	0.280	0.610	1.98	139.46	NM
Al-Omran Industrial Trading Co.		(3.52)	(8.26)	(134.4%)	(0.290)	(0.690)	(1.70)	(6.78)	(298.7%)
Riyadh Cables Group Company		816.69	1,080.40	32.3%	5.455	7.216	252.34	263.44	4.4%
Al Hassan Ghazi Ibrahim Shaker		81.59	81.75	0.2%	1.225	1.227	15.17	16.83	10.9%
Batic Investments and Logistics Co.		(57.45)	26.15	NM	(0.094)	0.0440	(56.61)	2.77	NM
AL TAISEER Group Talco Industrial Co.		82.65	84.48	2.2%	2.070	2.112	21.91	19.88	(9.3%)
Capital Goods		2,801.4	4,271.3	52.5%			451.6	1,015.6	124.9%
Printing & Packing Co.		(219.41)	(267.34)	(21.8%)	(3.660)	(4.456)	(88.02)	(171.26)	(94.6%)
Saudi Airlines Catering Co.		352.77	313.62	(11.1%)	4.300	3.825	98.74	76.43	(22.6%)
Sadr Logistics Co.		(3.75)	(3.38)	10.0%	(0.021)	(0.019)	3.28	1.74	(47.0%)
Al Mawarid Manpower Co.		95.42	138.46	45.1%	4.770	5.190	28.68	39.16	36.5%
Saudi Manpower Solutions Co.		126.42	150.64	19.2%	0.320	0.380	23.34	40.02	71.5%
Tamkeen Human Resource Co.		85.51	95.10	11.2%	3.230	3.590	16.69	18.84	12.9%
Commercial & Professional Svc		437.0	427.1	(2.3%)			82.7	4.9	(94.0%)
Saudi Ground Services		327.03	404.71	23.8%	1.740	2.150	95.76	106.21	10.9%
Saudi Public Transport Co.		(9.63)	58.29	NM	(0.080)	0.470	(29.36)	42.82	NM
United International Transportation Co.		314.64	345.77	9.9%	3.188	2.490	102.01	97.11	(4.8%)

Saudi Exchange- Corporate Earnings - FY-2025

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2024	Net Profit (Loss) FY-2025	Variance (%)	EPS FY-2024 (SAR)	EPS FY-2025 (SAR)	Net Profit (Loss) Q4-2024	Net Profit (Loss) Q4-2025	Variance (%)
Saudi Industrial Services Co.	(0.74)	96.40	NM	(0.010)	1.185	19.32	34.69	79.6%
Theeb Rent a Car Co.	182.71	180.26	(1.3%)	2.833	2.790	51.16	36.93	(27.8%)
Lumi Rental Co.	180.30	198.09	9.9%	3.278	3.600	49.45	38.02	(23.1%)
SAL Saudi Logistics Services Co.	661.44	697.89	5.5%	8.268	8.720	142.03	201.67	42.0%
Flynas Co.	433.51	(527.00)	NM	2.830	(3.222)	(59.12)	67.43	NM
Cherry Trading Co.	63.05	71.04	12.7%	2.100	2.370	17.22	17.79	3.3%
Transportation	2,152.3	1,525.4	(29.1%)			388.5	642.7	65.4%
Naseej International Trading Co.	(42.59)	(34.01)	20.1%	(3.910)	(3.121)	(18.42)	(25.35)	(37.6%)
ARTEX Industrial Investment Co.	(129.12)	21.32	NM	(1.780)	0.260	(116.69)	12.44	NM
Lazurde Company for Jewelry	11.70	(42.17)	NM	0.200	(0.730)	(13.12)	(25.38)	(93.5%)
Fitaihi Holding Group	14.52	4.05	(72.1%)	0.050	0.015	3.54	(0.34)	NM
Consumer Durables & Apparel	(145.5)	(50.82)	65.1%			(144.7)	(38.6)	73.3%
Seera Group Holding	(198.98)	46.40	NM	(0.680)	0.168	(329.97)	(27.89)	91.5%
Al-Hokair Group for Tourism and Dev. Co.	5.20	(201.89)	NM	0.020	(0.640)	(12.41)	(158.77)	NM
Tourism Enterprise Co.	6.37	(11.48)	NM	0.200	(0.030)	(1.78)	(8.08)	(354.9%)
Al Khaleej Training & Education Co.	81.07	15.18	(81.3%)	1.250	0.230	(13.33)	(19.06)	(43.0%)
Herfy Food Services Co	(116.52)	(77.48)	33.5%	(1.800)	(1.200)	(59.91)	(11.66)	80.5%
Leejam Sports Co.	456.98	304.87	(33.3%)	8.729	5.853	102.42	78.79	(23.1%)
Ataa Educational Co.*	63.37	82.81	30.7%	1.510	1.970	18.96	27.79	46.5%
Thob Al Aseel Co.	83.90	100.11	19.3%	0.210	0.250	11.59	21.87	88.6%
Raydan Food Co.	(73.11)	(64.73)	11.5%	(9.996)	(4.200)	(55.53)	(36.28)	34.7%
Baazeem Trading Co.	23.31	25.66	10.1%	2.274	0.250	5.18	5.82	12.5%
Development Works Food Co.	1.30	(5.17)	NM	0.430	(1.720)	(1.31)	(6.94)	(430.4%)
Alamar Foods Co.	38.34	47.57	24.1%	1.516	1.880	21.58	17.49	(19.0%)
Americana Restaurants International PLC	595.72	822.02	38.0%	0.071	0.098	155.41	314.08	102.1%
Shatirah House Restaurant Co.	8.19	11.14	36.1%	0.151	0.199	(1.17)	4.22	NM
Jahez International Co. for Information System Technology	187.98	73.00	(61.2%)	0.920	0.360	65.14	(48.55)	NM
Sport Clubs Co	36.10	41.17	14.0%	0.350	0.360	12.50	14.58	16.6%
Al Masar Al Shamil Education Co.	120.08	130.43	8.6%	1.170	1.270	53.28	59.57	11.8%
Consumer Services	1,319.3	1,339.6	1.5%			(29.4)	227.0	NM
Tihama Advertising & Public Relations Co. *	0.78	(7.66)	NM	0.020	(0.190)	(14.947)	2.319	NM
Saudi Research and Marketing Group	201.69	(366.28)	NM	2.520	(4.580)	(115.05)	(357.04)	(210.3%)
Arabian Contracting Services Co.	271.29	188.04	(30.7%)	4.933	3.420	78.83	514.80	553.0%
MBC Group Co.	399.96	437.50	9.4%	1.200	1.316	178.85	9.70	(94.6%)
Media	873.7	251.6	(71.2%)			127.7	169.8	33.0%
United Electronics Co.	527.90	497.00	(5.9%)	6.903	6.567	171.10	161.61	(5.5%)
Saudi Company for Hardware	(14.09)	45.59	NM	(0.392)	1.271	3.43	(3.93)	NM
Saudi Automotive Services Co.	44.21	64.29	45.4%	0.630	0.918	10.15	21.89	115.7%
Jarir Marketing Co.	973.96	1,049.19	7.7%	0.810	0.870	275.32	309.81	12.5%

Saudi Exchange- Corporate Earnings - FY-2025

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2024	Net Profit (Loss) FY-2025	Variance (%)	EPS FY-2024 (SAR)	EPS FY-2025 (SAR)	Net Profit (Loss) Q4-2024	Net Profit (Loss) Q4-2025	Variance (%)
Fawaz Abdulaziz Al-Hokair Co.	(203.54)	(505.51)	(148.4%)	(1.774)	(4.405)	(150.37)	(295.04)	(96.2%)
AlSaif Stores for Development and Investment Co.	37.54	58.03	54.6%	0.110	0.166	2.55	8.48	233.0%
Nice One Beauty Digital Marketing Co.	71.75	2.98	(95.8%)	0.650	0.026	5.87	(25.78)	NM
Marketing Home Group for Trading Co.	55.51	50.47	(9.1%)	3.470	3.155	16.11	5.09	(68.4%)
Consumer Discretionary Distribution & Retail	1,493.2	1,262.0	(15.5%)			336.8	182.3	(45.9%)
Abdullah Al Othaim Markets Co.	511.02	250.10	(51.1%)	0.568	0.278	274.42	115.12	(58.1%)
Saudi Marketing Company	25.43	24.68	(3.0%)	0.570	0.550	4.96	4.64	(6.5%)
Anaam International Holding Grp.	0.10	(20.04)	NM	0.004	(0.640)	3.96	(5.00)	NM
Thimar Development Holding Co.	(8.01)	(13.03)	(62.6%)	(1.230)	(2.000)	3.27	(6.04)	NM
BinDawood Holding Co.	272.16	269.93	(0.8%)	0.240	0.236	106.56	108.91	2.2%
Almunajem Foods Co.	278.65	159.86	(42.6%)	4.644	2.664	60.32	57.16	(5.2%)
Nahdi Medical Co.	820.72	830.74	1.2%	6.310	6.390	157.85	175.92	11.4%
Consumer Staples Distribution & Retail	1,900.1	1,502.2	(20.9%)			611.3	450.7	(26.3%)
Savola Group	9,974.27	874.46	(91.2%)	10.608	2.930	9,309.15	194.04	(97.9%)
Wafrah for Industry & Development Co.	5.04	(46.76)	NM	0.220	(2.020)	(13.54)	(26.69)	(97.1%)
Saudi Dairy & Foodstuff Co. *	483.69	477.39	(1.3%)	15.115	14.922	92.15	49.08	(46.7%)
AL-Marai Co.	2,313.10	2,456.09	6.2%	2.341	2.483	430.73	464.79	7.9%
Halwani Brothers Co.	44.67	42.61	(4.6%)	1.263	1.210	18.42	15.65	(15.0%)
National Agriculture Development Co.	774.63	393.35	(49.2%)	2.568	1.304	448.05	63.99	(85.7%)
Al Gassim Investment Holding Co.	10.24	4.17	(59.3%)	0.341	0.139	14.92	5.05	(66.1%)
Tabouk Agriculture Development Co.	(144.23)	(95.78)	33.6%	(3.681)	(2.450)	(100.38)	(46.60)	53.6%
Saudi Fisheries Co.	(41.00)	(25.35)	38.2%	(6.120)	(3.785)	7.47	(6.87)	NM
Ash-Sharqiyah Development Co.	(4.17)	(8.29)	(99.1%)	(0.140)	(0.280)	(12.95)	(2.46)	81.0%
Al-Jouf Agriculture Development Co.	75.30	81.26	7.9%	2.510	2.709	8.17	8.25	1.1%
Jazan Energy and Development Co.	(153.28)	2.90	NM	(3.060)	0.060	(81.00)	(9.25)	88.6%
Tanmiah Food Co.	95.82	(18.83)	NM	4.790	(0.940)	26.73	(22.43)	NM
Naqi Watar Co.	30.18	(2.69)	NM	1.510	(0.310)	1.34	(14.58)	NM
First Milling Co.	250.90	277.77	10.7%	4.526	5.005	66.39	75.04	13.0%
Sinad Holding Co.	(3.87)	(14.81)	(282.3%)	(0.031)	(0.117)	7.95	(8.71)	NM
Modern Mills for Food Products Co.	208.67	223.79	7.2%	2.570	2.760	50.78	52.34	3.1%
Arabian Mills for Food Products Co.	213.64	237.04	11.0%	4.160	4.620	57.22	56.94	(0.5%)
Fourth Milling Co.	170.93	200.79	17.5%	0.320	0.370	42.10	61.93	47.1%
Food & Beverages	14,304.5	5,059.1	(64.6%)			10,367.4	909.5	(91.2%)
Mouwasat Medical Services Co.	645.76	822.04	27.3%	3.229	4.110	171.84	238.37	38.7%
Dallah Healthcare Holding Co.	471.20	538.27	14.2%	4.831	5.320	113.90	116.55	2.3%
National Medical Care Co.	294.70	318.47	8.1%	6.571	7.101	87.19	70.96	(18.6%)
Al Hammadi Co. For Dev. and Inv.	338.80	241.86	(28.6%)	2.118	1.512	77.76	54.08	(30.5%)
Middle East Healthcare Co.	282.00	301.88	7.1%	3.060	3.280	107.14	37.79	(64.7%)
Saudi Chemical Co.	291.24	335.32	15.1%	0.350	0.400	54.08	96.84	79.1%

Saudi Exchange- Corporate Earnings - FY-2025

Company Name	(Figures in SAR Mn)	Net Profit (Loss) FY-2024	Net Profit (Loss) FY-2025	Variance (%)	EPS FY-2024 (SAR)	EPS FY-2025 (SAR)	Net Profit (Loss) Q4-2024	Net Profit (Loss) Q4-2025	Variance (%)
Dr. Sulaiman Al Habib Medical Services Group		2,315.29	2,401.47	3.7%	6.620	6.860	613.77	651.16	6.1%
Scientific and Medical Equipment House Co.		26.17	28.44	8.7%	0.870	0.950	(1.17)	0.71	NM
Dr Soliman Abdel Kader Fakeeh Hospital Co		287.55	290.18	0.9%	1.320	1.260	73.77	64.22	(12.9%)
Almoosa Health Co.		49.35	236.54	379.3%	2.700	4.500	54.03	82.00	51.8%
Specialized Medical Co.		185.22	266.23	43.7%	0.740	1.060	26.16	133.98	412.2%
Health Care Equipment & Svc		5,187.3	5,780.7	11.4%			1,378.5	1,546.7	12.2%
Saudi Pharmaceutical Indus Corp		24.54	184.36	651.4%	0.210	1.540	(36.22)	38.77	NM
Jamjoom Pharmaceuticals Factory Co.		356.52	463.80	30.1%	5.090	6.600	51.61	68.07	31.9%
Middle East Pharmaceutical Industries Co.		79.85	97.01	21.5%	3.990	4.850	44.81	44.52	(0.6%)
Pharma, Biotech & Life Science		460.9	745.2	61.7%			60.2	151.4	151.5%
Riyad Bank		9,321.89	10,410.95	11.7%	3.006	3.292	2,257.38	2,640.92	17.0%
Bank Al-Jazira		1,230.95	1,505.54	22.3%	0.961	1.180	280.24	362.17	29.2%
The Saudi Investment Bank		1,956.63	2,431.49	24.3%	1.433	1.681	509.99	897.30	75.9%
Banque Saudi Fransi		4,544.07	5,353.42	17.8%	1.718	1.954	1,116.80	1,259.54	12.8%
Saudi Awwal Bank		8,070.46	8,452.09	4.7%	3.779	3.809	2,126.02	2,046.62	(3.7%)
Arab National Bank		4,966.02	5,116.24	3.0%	2.483	2.558	1,256.49	1,146.62	(8.7%)
Al-Rajhi Bank		19,722.21	24,791.75	25.7%	4.672	5.854	5,515.83	6,374.50	15.6%
Al-Bilad Bank		2,806.53	3,049.35	8.7%	1.883	2.033	789.95	816.71	3.4%
Alinma Bank		5,831.66	6,397.15	9.7%	2.217	2.369	1,528.90	1,723.87	12.8%
Saudi National Bank		21,193.00	25,013.28	18.0%	3.437	4.035	5,556.73	6,385.48	14.9%
Banks		79,643.4	92,521.3	16.2%			20,938.3	23,653.7	13.0%
Saudi Advanced Industries Co.		295.06	(162.51)	NM	4.918	(2.710)	9.88	(53.26)	NM
Al-Baha Investment & Development Co.		8.38	6.78	(19.1%)	0.038	0.031	5.71	1.92	(66.4%)
Kingdom Holding Co.		1,236.97	2,143.29	73.3%	0.330	0.580	69.52	512.07	636.6%
Nayifat Finance Co.		131.24	(126.34)	NM	1.094	(1.060)	36.82	(185.81)	NM
Saudi Tadawul Group Holding Co.		621.84	395.61	(36.4%)	5.180	3.300	116.14	96.19	(17.2%)
Morabaha Marina Financing Co.		32.72	1.01	(96.9%)	0.440	0.010	12.74	(0.23)	NM
Amlak International for Real Estate Finance Co.		46.31	65.23	40.8%	0.450	0.640	19.15	15.66	(18.2%)
SHL Finance Co.		26.53	50.68	91.0%	0.270	0.510	10.76	16.40	52.4%
United International Holding Co.		222.38	273.64	23.0%	8.895	10.950	64.25	74.48	15.9%
Derayah Financial Co.		443.90	400.16	(9.9%)	1.780	1.640	107.58	87.19	(19.0%)
Financial Services		3,065.3	3,047.5	(0.6%)			452.6	564.6	24.8%
The Co for Cooperative Insurance		1,022.03	1,103.11	7.9%	6.819	7.354	167.96	200.75	19.5%
Aljazira Takaful Taawuni Company		37.20	39.84	7.1%	0.560	0.600	4.07	5.00	22.9%
Malath Cooperative Insurance & Reins. Co.		26.89	21.70	(19.3%)	0.540	0.430	9.75	4.51	(53.7%)
Mediterranean & Gulf Insurance & Reins. Co		101.99	41.06	(59.7%)	0.970	0.300	3.00	4.99	66.2%
Saudi Fransi Cooperative Insurance Co.		15.17	7.41	(51.2%)	0.253	0.126	0.06	(7.67)	NM
SALAMA Cooperative Insurance Company		30.12	(91.56)	NM	1.230	(3.052)	2.75	(42.98)	NM
Walaa Cooperative Insurance Co.		64.30	(175.82)	NM	0.756	(1.380)	(20.10)	(48.79)	(142.8%)

Saudi Exchange- Corporate Earnings - FY-2025

Company Name	(Figures in SAR Mn)	Net Profit (Loss) FY-2024	Net Profit (Loss) FY-2025	Variance (%)	EPS FY-2024 (SAR)	EPS FY-2025 (SAR)	Net Profit (Loss) Q4-2024	Net Profit (Loss) Q4-2025	Variance (%)
Arabian Shield Cooperative Insurance Co.		71.00	(43.75)	NM	0.890	(0.550)	(5.94)	(10.92)	(83.8%)
Saudi Arabian Cooperative Insurance Co.		49.32	22.18	(55.0%)	1.640	0.740	12.16	(13.07)	NM
Gulf Union Cooperative Insurance Co.		43.65	(83.63)	NM	0.950	(1.820)	5.47	1.12	(79.5%)
Allied Cooperative Insurance Group		(16.48)	(41.19)	(149.9%)	(0.566)	(1.420)	(47.30)	1.30	NM
Arabia Insurance Cooperative Co.		30.15	(45.18)	NM	0.570	(0.852)	(4.47)	(55.11)	NM
Al-Etihad Cooperative Insurance Co.		49.13	(244.44)	NM	0.980	(4.890)	(6.78)	(135.29)	NM
Al Sagr Co. for Cooperative Insurance		31.86	(70.32)	NM	1.260	(2.344)	10.80	(16.53)	NM
Saudi Re for Cooperative Reinsurance Co.		474.81	140.04	(70.5%)	3.689	0.825	(0.14)	21.28	NM
BUPA Arabia for Cooperative Insurance		1,166.00	1,079.09	(7.5%)	7.773	7.194	45.69	48.60	6.4%
Al-Rajhi Co. for Cooperative Insurance		332.34	454.98	36.9%	3.323	4.550	48.96	166.99	241.1%
Chubb Arabia Cooperative Insurance Co.		16.29	10.62	(34.8%)	0.405	0.265	5.27	2.94	(44.3%)
Gulf Insurance Group		98.20	126.19	28.5%	1.870	2.400	44.14	30.52	(30.9%)
Gulf General Cooperative Insurance Co.		(94.21)	(120.49)	(27.9%)	(3.140)	(4.020)	(79.00)	(35.81)	54.7%
LIVA Insurance Co.		32.76	26.64	(18.7%)	0.820	0.666	10.80	10.06	(6.9%)
Wataniya Insurance Co.		103.05	37.09	(64.0%)	2.580	0.930	32.49	23.06	(29.0%)
Amana Cooperative Insurance		12.03	(13.28)	NM	0.280	(0.310)	0.33	(5.01)	NM
Saudi Enaya Cooperative Insurance Co.		(26.76)	(6.70)	75.0%	(1.160)	(0.290)	(8.59)	(8.11)	5.7%
Insurance		3,670.8	2,173.6	(40.8%)			231.4	141.8	(38.7%)
Saudi Telecom		24,688.65	14,828.03	(39.9%)	4.952	2.972	13,455.55	3,248.66	(75.9%)
Al-Etihad Etisalat Co.		3,106.85	3,466.42	11.6%	4.035	4.502	979.41	953.39	(2.7%)
ZAIN KSA		596.37	603.53	1.2%	0.660	0.672	274.39	230.59	(16.0%)
Telecommunication Services		28,391.9	18,898.0	(33.4%)			14,768.3	4,498.6	(69.5%)
National Gas & Industrialization Co.		248.75	249.13	0.15%	3.320	3.322	60.08	63.56	5.8%
Saudi Electricity Co.		6,866.94	12,974.81	88.95%	(0.462)	0.964	(7,482.92)	(894.19)	88.1%
Alkhorayef Water and Power Technologies Co.		230.00	255.74	11.19%	6.570	7.310	69.87	64.43	(7.8%)
ACWA POWER Co.		1,757.06	1,852.23	5.42%	2.379	2.471	502.17	572.08	13.9%
The Power and Water Utility Company for Jubail and Yanbu		17.15	449.43	NM	0.069	1.800	(276.96)	51.22	NM
Miahona Co.		40.73	72.41	77.81%	0.250	0.450	(3.41)	(0.93)	72.8%
Utilities		9,160.6	15,853.8	73.1%			(7,131.2)	(143.8)	98.0%
Saudi Real Estate Co.		215.06	296.00	37.6%	0.574	0.790	188.18	27.48	(85.4%)
Taibah Holding Co.		333.72	364.81	9.3%	1.280	1.401	74.39	65.98	(11.3%)
Makkah Construction & Development Co. *		411.04	474.12	15.3%	2.052	2.371	85.67	94.38	10.2%
Arriyadh Development Co.		296.20	296.06	(0.0%)	1.666	1.303	89.57	44.58	(50.2%)
Emaar The Economic City		(1,134.57)	(8.90)	99.2%	(4.696)	(0.020)	18.22	292.91	NM
Red Sea International Co.		(62.37)	(55.02)	11.8%	(2.060)	(1.700)	(41.63)	(40.87)	1.8%
Jabal Omar Development Company		200.09	2,392.83	NM	0.173	2.028	351.39	1,291.10	267.4%
Dar Al Arkan Real Estate Development Co.		807.83	1,134.18	40.4%	0.750	1.050	354.38	430.17	21.4%
Knowledge Economic City		(20.96)	(34.87)	(66.4%)	(0.062)	(0.103)	26.66	(10.73)	NM
Alandalus Property Co.		(31.60)	(18.27)	42.2%	(0.340)	(0.200)	(15.83)	(7.88)	50.2%
Arabian Centres Co.		1,216.91	1,266.89	4.1%	2.560	2.670	350.81	76.42	(78.2%)

Saudi Exchange- Corporate Earnings - FY-2025

Company Name (Figures in SAR Mn)	Net Profit (Loss) FY-2024	Net Profit (Loss) FY-2025	Variance (%)	EPS FY-2024 (SAR)	EPS FY-2025 (SAR)	Net Profit (Loss) Q4-2024	Net Profit (Loss) Q4-2025	Variance (%)
Retal Urban Development Co.	266.13	293.31	10.2%	0.532	0.590	91.64	103.55	13.0%
Banan Real Estate Co.	35.63	34.49	(3.2%)	0.178	0.170	5.54	7.54	36.0%
Umm Al Qura for Development and Construction Co.	498.61	983.39	97.2%	0.380	0.680	189.55	70.49	(62.8%)
Dar Al Majed Real Estate Co.	213.55	261.92	22.6%	0.710	0.870	32.05	12.84	(59.9%)
Alramz Real Estate Co.	158.35	280.99	77.4%	5.280	6.560	54.26	38.09	(29.8%)
Real Estate Mgmt & Dev't	3,403.6	7,961.9	133.9%			1,854.8	2,496.1	34.6%
Al Moammar Information Systems Co.	124.40	96.00	(22.8%)	4.147	3.200	2.84	4.77	68.0%
Arabian Internet and Communications Services Co.	1,596.63	1,502.54	(5.9%)	13.418	12.624	327.01	278.69	(14.8%)
Elm Co.	1,826.87	2,090.35	14.4%	23.510	26.129	454.56	446.25	(1.8%)
Perfect Presentation for Commercial Services Co.	163.34	134.19	(17.8%)	0.544	0.410	37.93	34.09	(10.1%)
Rasan Information Technology Company	94.73	246.81	160.5%	1.288	3.256	39.79	89.47	124.9%
Software & Services	3,806.0	4,069.9	6.9%			862.1	853.3	(1.0%)
Al Majed Oud Co.	156.96	217.61	38.6%	6.280	8.700	15.03	42.27	181.2%
Household & Personal Products	157.0	217.6	38.6%			15.0	42.3	181.2%
Total Market	566,356.60	499,117.38	(11.87%)			131,475.44	85,951.98	(34.63%)

* Total may not be comparable to y-o-y numbers as it includes companies that not filed there quarterly results at the time of publishing this report.

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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