

Tijara & Real Estate Investment Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	2,134,963	2,269,468	6.30%
Earnings Per Share (fils)	5.77	6.13	6.30%
Total Operating Revenue (KWD)	4,941,594	5,167,352	4.57%
Net Operating Profit / (Loss) (KWD)	4,127,834	4,256,475	3.12%
Return on Average Equity (ROAE)	5.07%	5.33%	
Return on Average Assets (ROAA)	2.74%	2.84%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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Assets:

Current Assets	3,816,110	3,159,597	(17.20%)
Non-current Assets	76,182,455	76,830,164	0.85%
Total Assets	79,998,565	79,989,761	(0.01%)

Shareholders' Equity*	42,448,385	42,731,144	0.67%
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Liabilities:

Current Liabilities	2,038,868	1,815,831	(10.94%)
Non-current Liabilities	35,511,312	35,442,786	(0.19%)
Total Liabilities	37,550,180	37,258,617	(0.78%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,150.8	P/E (x)	13.21
Value (KWD '000)	612.4	P/BV (x)	0.70
Closing Price (KWD)	0.081	Dividend Yield	6.17%
Book Value Per Share (KWD)	0.115	YTD Share Turnove	1.93%
Current Market Capitalization (KWD Million)	30.0	Beta	0.56

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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