

Tijara & Real Estate Investment Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	534,161	409,126	(23.41%)
Earnings Per Share (fils)	1.44	1.11	(23.41%)
Total Operating Revenue (KWD)	1,230,033	1,309,221	6.44%
Net Operating Profit / (Loss) (KWD)	1,026,015	851,920	(16.97%)
Return on Average Equity (ROAE)	4.63%	4.97%	
Return on Average Assets (ROAA)	2.46%	2.67%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	4,041,116	3,432,149	(15.07%)
Non-current Assets	76,331,581	77,014,317	0.89%
Total Assets	80,372,697	80,446,466	0.09%
Shareholders' Equity*	42,997,092	43,223,972	0.53%

Liabilities:

Current Liabilities	1,352,199	1,287,299	(4.80%)
Non-current Liabilities	36,023,406	35,935,195	(0.24%)
Total Liabilities	37,375,605	37,222,494	(0.41%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	124,096.2	P/E (x)	22.95
Value (KWD '000)	13,793.3	P/BV (x)	1.14
Closing Price (KWD)	0.133	Dividend Yield	3.76%
Book Value Per Share (KWD)	0.117	YTD Share Turnove	33.54%
Current Market Capitalization (KWD Million)	49.2	Beta	0.57

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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