

Tijara & Real Estate Investment Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	1,521,175	1,634,903	7.48%
Earnings Per Share (fils)	4.11	4.42	7.48%
Total Operating Revenue (KWD)	3,755,076	3,930,198	4.66%
Net Operating Profit / (Loss) (KWD)	2,998,680	3,098,738	3.34%
Return on Average Equity (ROAE)	5.16%	5.37%	
Return on Average Assets (ROAA)	2.81%	2.89%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	2,969,922	2,967,523	(0.1%)
Non-current Assets	73,642,406	76,063,845	3.3%
Total Assets	76,612,328	79,031,368	3.2%
Shareholders' Equity*	41,679,546	42,075,953	1.0%

Liabilities:

Current Liabilities	1,630,506	1,532,803	(6.0%)
Non-current Liabilities	33,302,276	35,422,612	6.4%
Total Liabilities	34,932,782	36,955,415	5.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	383,286.7	P/E (x)	16.42
Value (KWD '000)	30,832.6	P/BV (x)	0.88
Closing Price (KWD)	0.100	Dividend Yield	5.01%
Book Value Per Share (KWD)	0.114	YTD Share Turnove	103.59%
Current Market Capitalization (KWD Million)	36.9	Beta	0.53

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Oct-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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