

Dar Al Thuraya Real Estate Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	2,338,256	253,614	(89.2%)
Earnings Per Share (fils)	15.96	1.73	(89.2%)
Total Operating Revenue (KWD)	2,863,546	784,717	(72.6%)
Net Operating Profit / (Loss) (KWD)	2,420,717	262,414	(89.2%)
Return on Average Equity (ROAE)	12.47%	1.26%	
Return on Average Assets (ROAA)	10.66%	1.12%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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Assets:

Current Assets	945,417	407,551	(56.9%)
Non-current Assets	21,989,000	21,999,000	0.0%
Total Assets	22,934,417	22,406,551	(2.3%)

Shareholders' Equity*	19,924,736	20,178,350	1.3%
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Liabilities:

Current Liabilities	2,998,161	2,216,836	(26.1%)
Non-current Liabilities	11,520	11,365	(1.3%)
Total Liabilities	3,009,681	2,228,201	(26.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	423.1	P/E (x)	NM
Value (KWD '000)	73.8	P/BV (x)	1.31
Closing Price (KWD)	0.180	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.138	YTD Share Turnove	0.29%
Current Market Capitalization (KWD Million)	26.4	Beta	0.04

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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