

Tamdeen Investment Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	2,361,144	2,254,979	(4%)
Earnings Per Share (fils)	11.81	11.27	(5%)
Total Operating Revenue (KWD)	3,201,352	3,561,897	11%
Net Operating Profit / (Loss) (KWD)	2,362,554	2,598,058	10%
Return on Average Equity (ROAE)	3.97%	4.58%	
Return on Average Assets (ROAA)	3.60%	3.93%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	51,799,158	49,758,298	(4%)
Non-current Assets	337,336,523	396,851,364	18%
Total Assets	389,135,681	446,609,662	15%
Shareholders' Equity*	346,623,765	370,482,314	7%

Liabilities:

Current Liabilities	31,355,923	45,079,492	44%
Non-current Liabilities	441,331	734,062	66%
Total Liabilities	31,797,254	45,813,554	44%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8.2	P/E (x)	16.08
Value (KWD '000)	10.6	P/BV (x)	0.71
Closing Price (KWD)	1.320	Dividend Yield	3.67%
Book Value Per Share (KWD)	1.852	YTD Share Turnove	0.004%
Current Market Capitalization (KWD Million)	264.0	Beta	0.33

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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