

Tamdeen Investment Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	2,206,903	2,361,144	7%
Earnings Per Share (fils)	6.60	11.81	79%
Total Operating Revenue (KWD)	2,646,291	3,201,352	21%
Net Operating Profit / (Loss) (KWD)	1,739,455	2,362,554	36%
Return on Average Equity (ROAE)	4.22%	3.97%	
Return on Average Assets (ROAA)	3.88%	3.60%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	35,006,011	51,799,158	48.0%
Non-current Assets	335,832,809	337,336,523	0.4%
Total Assets	370,838,820	389,135,681	4.9%
Shareholders' Equity*	341,605,674	346,623,765	1.5%

Liabilities:

Current Liabilities	18,132,864	31,355,923	72.9%
Non-current Liabilities	405,200	441,331	8.9%
Total Liabilities	18,538,064	31,797,254	71.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	428.5	P/E (x)	45.57
Value (KWD '000)	331.7	P/BV (x)	0.31
Closing Price (KWD)	0.800	Dividend Yield	5.97%
Book Value Per Share (KWD)	2.577	YTD Share Turnove	0.32%
Current Market Capitalization (KWD Million)	107.6	Beta	0.36

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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